



NATIONAL STORAGE REIT ASX ANNOUNCEMENT

19 September 2024

SETTLEMENT OF GUARANTEED EXCHANGEABLE NOTES

Further to the announcements by National Storage REIT (**NSR**) (ASX:NSR) on 11 September 2024 and 12 September 2024, NSR is pleased to announce the successful settlement of the issue of A\$300 million 3.625% guaranteed exchangeable notes (**Notes**) due 2029 (the **Offering**).

The Notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (**SGX-ST**) on 20 September 2024

Citigroup Global Markets Limited, Jefferies (Australia) Pty Ltd, and J.P. Morgan Securities plc acted as Joint Lead Managers (**JLMs**) on the Offering.

Authorised by the Board of National Storage Holdings Limited.

ENDS

For further information, please contact:

Andrew Catsoulis
Managing Director
07 3218 8100

Stuart Owen
Chief Financial Officer & Chief Investment Officer
07 3218 8100

ABOUT

National Storage is the largest self-storage provider in Australia and New Zealand, with over 250 centres providing tailored storage solutions to over 97,000 residential and commercial customers. NSR is the first independent, internally managed and fully integrated owner and operator of self-storage centres to be listed on the Australian Securities Exchange (ASX).

DISCLAIMER

No offer

This announcement does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for any securities.

Neither this announcement nor any copy hereof may be taken into or distributed in the United States or any jurisdiction where to do so is unlawful.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any jurisdiction where to do so is unlawful. The Stapled Securities and Notes mentioned herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**Securities Act**), and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Stapled Securities or Notes will be made in the United States or any jurisdiction where to do so is unlawful.

All references to \$ are to Australian dollars.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or contained in this announcement.

No investment or financial product advice

This announcement has been prepared by NSR and the Issuer to provide you with general information only. In preparing this announcement, NSR and the Issuer has not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information (including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of NSR and the values and the impact that different future outcomes may have on NSR) having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. NSR and the Issuer is not licensed to provide investment or financial product advice in respect of its respective securities. Cooling off rights do not apply to any Stapled Securities issued pursuant to the exchange of Notes contemplated in this announcement.