

**ASX Announcement | 20 September 2024  
Raiz Invest Limited (ASX:RZI)**

**Completion of Raiz Share Purchase Plan**

Raiz Invest Limited (ASX:RZI) (**Raiz**) is pleased to advise that the Share Purchase Plan (**SPP**) announced on 26 August 2024 has been completed, raising approximately \$938,000.

A total of 2,287,651 new fully paid ordinary shares in Raiz were issued today under the SPP (**New Shares**) at an issue price of \$0.41 per New Share (being a price per New Share equal to the Raiz shares issued under the placement to State Street Global Advisors, Inc., TIGA Trading Pty Ltd and Thorney Technologies Ltd).

The New Shares are expected to commence trading on ASX on 23 September 2024, with holding statements to be despatched the following day.

Raiz recommends shareholders confirm their actual holding prior to trading in New Shares.

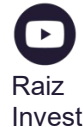
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**Authorised for release by The Board of Directors.**

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**About Raiz Invest Limited**

**Raiz Invest Limited** (ASX: RZI) is a multi-award-winning micro-investing and fintech platform to help all Australians create wealth. Raiz pioneered the 'Round-Up' concept in Australia – where everyday purchases are rounded-up to the next dollar and the difference is invested into a Raiz Invest account – opening opportunities for first-time investors.

Since launching in 2016, Raiz has led the market by offering innovative products and features alongside an advanced user experience and exceptional customer service. With 9 diverse portfolios to choose from, users of the Raiz platform can invest in up to 99 of the most recognised stocks on the ASX, ETFs, Bitcoin, and the Raiz Residential Property Fund, from as little as \$5. Products range from Raiz Kids to Raiz Invest Super with a product to suit every life stage.

Raiz has also launched sophisticated products, like the customisable Plus portfolio to accommodate investors at all levels of experience and risk appetite. Raiz remains the number one investment app. To find out more, please visit [www.raizinvest.com.au](http://www.raizinvest.com.au) or the Investor Hub <https://investorhub.raizinvest.com.au/>.