



Exchange release

23 September 2024

Early redemption of certain euro hybrid notes¹

On 22 October 2015, BHP announced it had priced €750,000,000 of subordinated non-call 9 fixed rate reset notes in the euro market at 5.625 per cent. The notes were issued by BHP Billiton Finance Limited and due in 2079 (ISIN: XS1309436910) (the “Notes”).

Today, BHP announces that it has given notice to the holders of the Notes that it will exercise its contractual option to redeem and cancel the Notes.

The Notes will be redeemed on 22 October 2024 at their outstanding principal amount plus any accrued interest in accordance with their terms and conditions.

The terms and conditions of the Notes are available on BHP’s website at the following link:

www.bhp.com/investors/debt-investors/debt-investors

Authorised for release by Stefanie Wilkinson, Group General Counsel and Group Company Secretary

¹ The release was made outside the hours of operation of the ASX market announcements office

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Contacts

Media

media.relations@bhp.com

Australia and Asia

Gabrielle Notley
+61 411 071 715

Europe, Middle East and Africa

Neil Burrows
+44 7786 661 683

Americas

Renata Fernandez
+56 9 8229 5357

North America

Megan Hjulfors
+403-605-2314

BHP Group Limited

ABN 49 004 028 077
LEI WZE1WSENV6JSZFK0JC28
Registered in Australia
Level 18, 171 Collins Street
Melbourne
Victoria 3000 Australia
Tel: +61 1300 55 4757 Fax: +61 3 9609 3015
BHP Group is headquartered in Australia

bhp.com

Investor Relations

investor.relations@bhp.com

Australia and Asia

John-Paul Santamaria
+61 499 006 018

Europe, Middle East and Africa

James Bell
+44 7961 636 432

Americas

Monica Nettleton
+1 (416) 518-6293

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