

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **CHARTER HALL RETAIL REIT**ACN/ARSN **ACN 093 143 965****1. Details of substantial holder (1)**Name **Charter Hall Limited**ACN/ARSN (if applicable) **ACN 113 531 150**There was a change in the interests of the substantial holder on **25/09/2024**The previous notice was given to the company on **24/05/2022**The previous notice was dated **24/05/2022****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>65,879,115</b>	<b>11.338%</b>	<b>73,464,736</b>	<b>12.640%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>24/05/2022 - 25/09/2024</b>	<b>Charter Hall Limited</b>	<b>Net increase 7,567,621</b>	<b>81,535,884</b>		
	<b>See Annexure A for detail</b>		<b>See Annexure A for detail</b>		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		<b>See Schedule 1</b>			

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Schedule 2	

## Signature

print name **Mark Bryant** capacity **Company Secretary**

sign here  date **26/09/2024**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**SCHEDULE 1**  
**DETAILS OF PRESENT REGISTERED HOLDERS**

CHARTER HALL LIMITED  
ACN 113 531 150

**4. Present Registered Holders**

<b>Holder of relevant interest</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder</b>	<b>Class- Ordinary</b>
Trust Company Limited as Custodian for Bieson as trustee of CHCT	Trust Company Limited	Trust Company Limited	54,321,971
Charter Hall Property Securities Management Limited as Trustee of IAS Managed Account Service	Charter Hall Wholesale Management Limited	Charter Hall Wholesale Management Limited	115,545
Charter Hall Wholesale Management Limited as trustee of Charter Hall AREIT Partnership	Charter Hall Wholesale Management Limited	Charter Hall Wholesale Management Limited	6,433,645
Charter Hall Wholesale Management Limited as trustee of Charter Hall Deep Value AREIT Partnership	Charter Hall Wholesale Management Limited	Charter Hall Wholesale Management Limited	3,255,000
Charter Hall Wholesale Management Limited) as trustee of Charter Hall Deep Value AREIT Partnership No.3	Charter Hall Wholesale Management Limited	Charter Hall Wholesale Management Limited	485,000
Paradice Investment Management Pty Ltd	Citicorp Nominees Ltd	Citicorp Nominees Ltd	3,590,425
Paradice Investment Management Pty Ltd	HSBC Nominees Aust Ltd	HSBC Nominees Aust Ltd	4,177,867
Paradice Investment Management Pty Ltd	JP Morgan Nominees Aust Ltd	JP Morgan Nominees Aust Ltd	1,085,283

**SCHEDULE 2  
ADDRESSES**

CHARTER HALL LIMITED  
ACN 113 531 150

**6. Addresses**

<b>Name</b>	<b>Address</b>
Trust Company Limited	Level 18, 123 Pitt Street, Sydney NSW 2000
Charter Hall Wholesale Management Limited	Level 20, 1 Martin Place, Sydney NSW 2000
Paradice Investment Management Pty Ltd	L27, Chifley Tower, 2 Chifley Square, Sydney NSW 2000

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## ANNEXURE A TRADE DETAILS

CHARTER HALL LIMITED  
ACN 113 531 150

### 3. CHANGE IN RELEVANT INTERESTS

Person whose relevant interest changed	Date of Change	Net Consideration	Ordinary Units
Trust Company Limited as Custodian for Bieson as trustee of CHCT	30/11/2023 – 16/05/2024	-25,275,499	-7,779,904
Charter Hall Property Securities Management Limited (ABN 25 104 512 978) as trustee of Charter Hall Maxim Property Securities Fund	24/05/2022 - 26/09/2024	-7,714,950	-2,050,000
Charter Hall Wholesale Management Limited (ACN 006 765 206) as trustee of Charter Hall AREIT Partnership	26/09/2023 - 23/09/2024	22,387,132	6,433,645
Charter Hall Wholesale Management Limited (ACN 006 765 206) as trustee of Charter Hall Deep Value AREIT Partnership	24/05/2022 - 7/05/2024	7,646,583	2,005,000
Charter Hall Wholesale Management Limited (ACN 006 765 206) as trustee of Charter Hall Deep Value AREIT Partnership No.3	1/03/2023 - 7/05/2024	2,074,889	485,000
Charter Hall Property Securities Management Limited (ABN 25 104 512 978) as Trustee of IAS Managed Account Service	29/11/2022 - 20/09/2024	-1,203,026	-379,695
Paradise Investment Management Pty Ltd	15/12/2023 – 20/09/2024	33,069,757	8,853,575