Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Tuesday October 01, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at $0.655 and expiring 30 September 2028	500,000	01/10/2024

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2024

For personal use only

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Issue of options to a director on appointment pursuant to LR10.12 exemption 12.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

For personal use only

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at $0.655 and expiring 30 September 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Issued on the terms and conditions consistent with the terms and conditions of the director options issued pursuant to the notice of meeting released to ASX on 25 June 2024: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02820808-6A1212959&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.65500000	30/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BC8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options to a director on appointment pursuant to LR10.12 exemption 12. Refer to ASX announcement dated 1 October 2024.

For personal use only

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Incentive securities agreed to be issued to a director on appointment.

For personal use only

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8O : OPTION EXPIRING 14-NOV-2025	17,900,011
BC8 : ORDINARY FULLY PAID	443,569,677

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BC8AK : OPTION EXPIRING 28-MAR-2025 EX $1.00	330,000
BC8AN : OPTION EXPIRING 28-JUL-2026 EX $0.51	618,000
BC8AO : PERFORMANCE RIGHTS	6,537,675
BC8AJ : OPTION EXPIRING 10-DEC-2024 EX $0.98	202,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX $0.52	300,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX $0.55	410,000
BC8AS : OPTION EXPIRING 08-FEB-2028 EX $0.32	1,150,000
BC8AU : OPTION EXPIRING 31-AUG-2027 EX $0.50	2,000,000
BC8AV : OPTION EXPIRING 31-JUL-2027 EX $0.50	4,000,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX $0.83	80,000
BC8AR : CONVERTIBLE NOTES	9,000,000
BC8AT : OPTION EXPIRING 18-APR-2028 EX $0.405	300,000
New class - code to be confirmed : Unlisted options exercisable at $0.655 and expiring 30 September 2028	500,000

For personal use only

For personal use only

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

For personal use only