

Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 01, 2024

Details of +securities that have ceased

|)) | ASX +security code | Security description | | The +securities have ceased due to | Date of cessation | |
|----|-----------------------|---|-----------|---------------------------------------|-------------------|--|
| | SGQAT | OPTION EXPIRING VARIOUS DATES EX NIL | 5,000,000 | Other | 01/10/2024 | |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ST GEORGE MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 139308973

1.3 ASX issuer code SGQ

1.4 The announcement is New announcement1.5 Date of this announcement

1/10/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL Unquoted +equity securities that have ceased Number of securities that have ceased 5,000,000 Reason for cessation Other Please provide additional details Cancellation due to the employee leaving the Company. Date of cessation 1/10/2024

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| SGQ : ORDINARY FULLY PAID | 1,088,540,432 |
| SGQO : OPTION EXPIRING 13-DEC-2025 | 39,188,238 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,000,000 |
| SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL | 16,500,000 |
| SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06 | 39,224,209 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.