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COMPLETION OF PLACEMENT AND CLEANSING NOTICE

Felix Gold Limited (ASX: FXG) ("Felix" or "the Company") refers to the announcement of 2 October 2024 in relation to the Capital Raising to Accelerate Antimony Production.

The Company is pleased to announce that it has completed the issue of 63,999,981 new fully paid ordinary shares at $0.075 to raise $4.8 million (**Placement Shares**).

37,600,000 Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1 and 26,399,981 Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1A.

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company confirms that:

1. the Placement Shares were issued without disclosure under Part 6D.2 of the Act. 2.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

This ASX release was approved for release by the Executive Director of Felix Gold Limited.

ENDS

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To stay up to date with company news, register your details on the Felix Gold investor portal.

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About Felix Gold

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km^2 of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing Mineral Resource at Grant-Ester with significant upside opportunity.

Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.

Visit the Felix Gold website for more information.