Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Aura Energy Ltd

ACN/ARSN: 62 115 927 681

1. Details of substantial holder(1)

Name / ACN/ARSN (if applicable): Lind Global Fund II LP ("LGF II"), Lind Global Macro Fund LP ("LGMF"), Lind Global Asset Management VII ("LGAM VII")and The Lind Partners LLC (together "Lind")

There was a change in the interests of the substantial holder on: 1/10/2024

The previous notice was given to the company on: 1/8/2024

The previous notice was dated: 1/8/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ordinary shares	74,117,248	9.40%	70,993,107	8.37%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	SEE ATTACHED APPENDIX				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LGF II	Citicorp Nominees Pty Ltd		Holder of Shares	5,207,868	5,207,868
LGMF	Citicorp Nominees Pty Ltd		Holder of Shares	21,326,647	21,326,647
LGAM VII	Citicorp Nominees Pty Ltd		Holder of Shares	44,458,592	44,458,592
The Lind Partners LLC		Manager of LGF II, LGMF and LGAM VII		70,993,107	70,993,107

For personal use only

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LGF II/LGMF/LGAM VII	444 Madison Avenue, Floor 41, New York, New York 10022, USA
The Lind Partners LLC	444 Madison Avenue, Floor 41, New York, New York 10022, USA

Signature

print name Hyelin Kim capacity CFO

sign here Hyelin Kim date 3/10/2024

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becom`e entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

For personal use only

APPENDIX

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
2-Aug-2024	LGMF/LGF II	on market sale	23,412.80	ordinary -159250	159,250.00
2-Aug-2024	LGMF/LGF II	on market sale	2,303.65	ordinary -15750	15,750.00
5-Aug-2024	LGMF/LGF II	on market sale	21,038.77	ordinary -159250	159,250.00
5-Aug-2024	LGMF/LGF II	on market sale	2,068.52	ordinary -15750	15,750.00
7-Aug-2024	LGMF/LGF II	on market sale	1,125.16	ordinary -8773	8,773.00
7-Aug-2024	LGMF/LGF II	on market sale	97.51	ordinary -868	868.00
26-Aug-2024	LGMF/LGF II	on market sale	12,732.70	ordinary -91000	91,000.00
26-Aug-2024	LGMF/LGF II	on market sale	1,246.46	ordinary -9000	9,000.00
19-Sep-2024	LGMF/LGF II	on market sale	23,339.20	ordinary -182000	182,000.00
19-Sep-2024	LGMF/LGF II	on market sale	2,296.96	ordinary -18000	18,000.00
20-Sep-2024	LGMF/LGF II	on market sale	33,819.24	ordinary -261343	261,343.00
20-Sep-2024	LGMF/LGF II	on market sale	3,335.10	ordinary -25847	25,847.00
23-Sep-2024	LGMF/LGF II	on market sale	47,635.57	ordinary -333593	333,593.00
23-Sep-2024	LGMF/LGF II	on market sale	4,703.64	ordinary -32993	32,993.00
24-Sep-2024	LGMF/LGF II	on market sale	43,731.57	ordinary -289473	289,473.00
24-Sep-2024	LGMF/LGF II	on market sale	4,316.95	ordinary -28629	28,629.00
25-Sep-2024	LGMF/LGF II	on market sale	26,565.34	ordinary -178955	178,955.00
25-Sep-2024	LGMF/LGF II	on market sale	2,616.80	ordinary -17699	17,699.00
26-Sep-2024	LGMF/LGF II	on market sale	28,733.63	ordinary -182147	182,147.00
26-Sep-2024	LGMF/LGF II	on market sale	2,831.32	ordinary -18014	18,014.00
27-Sep-2024	LGMF/LGF II	on market sale	8,367.99	ordinary -53380	53,380.00
27-Sep-2024	LGMF/LGF II	on market sale	814.49	ordinary -5279	5,279.00
30-Sep-2024	LGMF/LGF II	on market sale	59,057.64	ordinary -364000	364,000.00
30-Sep-2024	LGMF/LGF II	on market sale	5,835.16	ordinary -36000	36,000.00
1-Oct-2024	LGMF/LGF II	on market sale	98,077.43	ordinary -579805	579,805.00
1-Oct-2024	LGMF/LGF II	on market sale	9,699.91	ordinary -57343	57,343.00

For personal use only