

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VENUS METALS CORPORATION LIMITED
ABN	99 123 250 582

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Hogan
Date of last notice	18 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Superannuation Fund> of which the Director is a member and beneficiary of the self-managed superannuation fund.
Date of change	21 October 2024
No. of securities held prior to change	<p>T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund> 1,175,000 Ordinary Shares</p> <p>Matthew Vernon Hogan 3,730,056 Ordinary Shares 2,500,000 Options ex-price \$0.1886 expiring 30/11/2025</p> <p>Mining and Exploration Investment Consultants Pty 300,000 Ordinary Shares</p> <p>Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund> 185,608 Ordinary Shares 3,500,000 Performance Rights expiring 20/12/2024* 2,000,000 Tranche A Performance Rights expiring 24/11/2028 2,000,000 Tranche B Performance Rights expiring 24/11/2028</p>
Class	Ordinary Shares
Number acquired	114,392

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$6,520
No. of securities held after change T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund> Matthew Vernon Hogan Mining and Exploration Investment Consultants Pty Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	1,175,000 Ordinary Shares 3,730,056 Ordinary Shares 2,500,000 Options ex-price \$0.1886 expiring 30/11/2025 300,000 Ordinary Shares 300,000 Ordinary Shares 3,500,000 Performance Rights expiring 20/12/2024* 2,000,000 Tranche A Performance Rights expiring 24/11/2028 2,000,000 Tranche B Performance Rights expiring 24/11/2028 <i>*as set out in the Company's Notice of Meeting released on 24 May 2023, the holder has undertaken not to exercise these performance rights if any milestones are met.</i>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable

+ See chapter 19 for defined terms.

Interest after change	Not Applicable
------------------------------	----------------

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.

For personal use only