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ASX ANNOUNCEMENT

22 October 2024

Correction to Appendix 3Y issued 20 September 2024

Lake Resources N.L. (ASX: LKE; OTC: LLKKF) ("Lake" or "the Company") wishes to advise a correction to and withdraw the Appendix 3Y – Change in Director's Interest issued by the Company on 18 October 2024.

The Appendix 3Y dated 18 October 2024 stated that while 250,000 Ordinary Shares were issued to David Dickson as a result of converting an equivalent number of Restricted Stock Units (**RSUs**) on 14 October 2024, only 179,650 Ordinary Shares were reported as being acquired after change.

Please see attached a new Appendix 3Y which makes it clear that although the recent conversion of RSUs to 250,000 Ordinary Shares occurred on 14 October 2024, the 250,000 Ordinary Shares issued to Mr. Dickson were split between shares issued directly to Mr. Dickson (being 179,650) and the remainder, being 70,350 Ordinary Shares, were withheld by the Company to settle Mr. Dickson's US tax obligations.

Should you have any questions in relation to this matter please direct your queries to the nominated Company contacts below.

For investor queries, please contact:
InvestorRelations@lakeresources.com.au or log onto Investor Hub through Lake's public website

For media queries, please contact:
Nigel Kassulke at Teneo
M: +61407904874
E: Nigel.Kassulke@teneo.com

About Lake Resources N.L. (ASX:LKE OTC:LLKKF)
Lake Resources N.L. (ASX:LKE, OTC: LLKKF) is a responsible lithium developer utilising state of-the-art ion exchange extraction technology for production of sustainable, high purity lithium from its flagship Kachi Project in Catamarca Province within the Lithium Triangle in Argentina. Lake also has three additional early-stage projects in this region.

This ion exchange extraction technology delivers a solution for two rising demands – high purity battery materials to avoid performance issues, and more sustainable, responsibly sourced materials with low carbon footprint and significant ESG benefits.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Lake Resources NL**
ABN	**49 079 471 980**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Dickson
Date of last notice	1 February 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	14 October 2024
No. of securities held prior to change	155,475 Ordinary Shares 4,000,000 Unlisted Options exercise price $1.13 expiring 15 September 2027 750,000 Restricted Stock Units
Class	Ordinary Shares
Number acquired	250,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	-

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No. of securities held after change	**David Dickson** 335,125* Ordinary Shares 4,000,000 Unlisted Options exercise price $1.13 expiring 15 September 2027 500,000 Restricted Stock Units **Immediately after the vesting and conversion of 250,000 restricted stock units 70,350 ordinary shares were withheld by the Company to settle the participants US tax obligations. Mr. Dickson then held 179,650 net ordinary shares related to this transaction.*
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Employee Plan - Awards Exercised to FPO

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior-written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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