Announcement Summary

Entity name

LARAMIDE RESOURCES LTD

Date of this announcement

Thursday October 24, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	750,000 Warrants @ C$0.991 expiry Oct 18, 2027 (unquoted, will not be quoted)	750,000	18/10/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154146755

1.3 ASX issuer code

LAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

750,000 Warrants @ C$0.991 (unquoted, will not be quoted)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

750,000 Warrants @ C$0.991 expiry Oct 18, 2027 (unquoted, will not be quoted)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
CAD - Canadian Dollar	CAD 0.99100000	18/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ticker code LAMAY

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Warrants issued in connection with a new credit facility agreement.
750,000 Warrants @ C$0.991 expiry Oct 18, 2027

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Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

C$0.991 per warrant at time of exercse

Purpose of the issue

Other

Additional Details

Warrants issued in connection with a new credit facility agreement.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAM : CHESS DEPOSITARY INTERESTS 1:1	20,671,095

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAMAB : COMMON SHARES	228,298,601
LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,450,000
LAMAX : CONVERTIBLE LOAN	10,236,925
New class - code to be confirmed : 750,000 Warrants @ C$0.991 expiry Oct 18, 2027 (unquoted, will not be quoted)	750,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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