Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Prospect Resources Limited
ABN	30 124 354 329

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Goldberg
Date of last notice	11 September 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**I & S Goldberg Consulting Pty Ltd** Mr Goldberg is a director and shareholder **Goldberg (WA) Pty Ltd <Goldberg Super Fund Account>** Mr Goldberg is trustee and a beneficiary of the super fund **Mrs Samantha Jayne Goldberg** Mrs Samantha Goldberg is the spouse of Mr Goldberg
Date of change	5 November 2024

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No. of securities held prior to change	**I & S Goldberg Consulting Pty Ltd** 722,500 fully paid ordinary shares 1,377,000 unlisted options expiring 7 October 2026 exercisable at $0.15 422,500 performance rights expiring 7 October 2025 984,615 performance rights expiring 9 August 2026 **Goldberg (WA) Pty Ltd <Goldberg Super Fund Account>** 865,000 fully paid ordinary shares **Mrs Samantha Jayne Goldberg** 4,185,000 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	693,269 fully paid ordinary shares on conversion of performance rights 135,000 fully paid ordinary shares purchased on market
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil consideration for shares acquired via exercise of performance rights $11,880 consideration paid for shares purchased on market (135,000 shares at $0.088 per share)
No. of securities held after change	**I & S Goldberg Consulting Pty Ltd** 1,415,769 fully paid ordinary shares 1,377,000 unlisted options expiring 7 October 2026 exercisable at $0.15 713,846 performance rights expiring 9 August 2026 **Goldberg (WA) Pty Ltd <Goldberg Super Fund Account>** 1,000,000 fully paid ordinary shares **Mrs Samantha Jayne Goldberg** 4,185,000 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of performance rights On-market purchase

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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