



## Announcement Summary

**Entity name**

PYC THERAPEUTICS LIMITED

**Applicable security for the reorganisation**

PYC	ORDINARY FULLY PAID
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17

**Announcement Type**

Update to previous announcement

**Date of this announcement**

13/11/2024

**Reason for the Update**

Consolidation of securities approved by shareholders at AGM 13 November 2024

**Additional Information**

Refer to 2024 Notice of Annual General Meeting for further information on consolidation.

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

PYC THERAPEUTICS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

098391961

**1.3 ASX issuer code**

PYC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Consolidation of securities approved by shareholders at AGM 13 November 2024

**1.4b Date of previous announcement(s) to this update**

11/11/2024

**1.5 Date of this announcement**

13/11/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

PYC

ORDINARY FULLY PAID

PYCAQ

OPTION EXPIRING 29-MAR-2031 EX \$0.17

PYCAE

OPTION EXPIRING 14-FEB-2027 EX \$0.17

PYCAU

OPTION EXPIRING 02-MAY-2026 EX \$0.17

PYCAZ

OPTION EXPIRING 22-MAY-2028 EX \$0.17

PYCAN

OPTION EXPIRING 28-FEB-2031 EX \$0.17

PYCAO

OPTION EXPIRING 23-MAR-2031 EX \$0.17

PYCAAA

OPTION EXPIRING 01-JUL-2028 EX \$0.17

PYCAV

OPTION EXPIRING 26-OCT-2026 EX \$0.17



PYCAW                      OPTION EXPIRING 12-OCT-2027 EX \$0.09

PYCAS                      OPTION EXPIRING 23-NOV-2024 EX \$0.17

**Part 2 - Approvals****2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/11/2024	Actual	Yes

**Comments**

**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

18/11/2024

**3.2 Date of +security holder meeting**

13/11/2024

**3.2a Effective date of consolidation or split**

13/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

14/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

15/11/2024

**3.5 Record date**

18/11/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

19/11/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

25/11/2024

**3.8 Trading starts on a normal T+2 basis**

26/11/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

28/11/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

PYC

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

4,666,083,409

**Number on issue post consolidation or split**

466,608,341

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAQ

**ASX +Security Description**

OPTION EXPIRING 29-MAR-2031 EX \$0.17

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

2,500,000

**Number on issue post consolidation or split**

250,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAE

**ASX +Security Description**

OPTION EXPIRING 14-FEB-2027 EX \$0.17

**Quoted/unquoted**

Unquoted

**Number on issue pre consolidation or split**

1,500,000

**Number on issue post consolidation or split**

150,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

PYCAU

**ASX +Security Description**

OPTION EXPIRING 02-MAY-2026 EX \$0.17

**Quoted/unquoted**

Unquoted

**Estimate/Actual**

Estimated



	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	
	2,400,000	240,000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	21,000,000	2,100,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,000,000	200,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,500,000	250,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,000,000	200,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	14,700,000	1,470,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	3,500,000	350,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	500,000	50,000	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17	



<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.09000000	0.90000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.17000000	1.70000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

Refer to 2024 Notice of Annual General Meeting for further information on consolidation.