



Company Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

LCL Resources Limited ("**Company**") gives notice to the ASX that on 15 November 2024 it issued and allotted:

- 5,227,274 ordinary shares to one current and one former director in lieu of director fees as approved by the Company's shareholders on 31 May 2024;
- 8,040,740 ordinary shares of the Company to Munga River Ltd as consideration for the acquisition of Papua New Guinean exploration license EL2566 as announced 26 June 2023; and
- 216,666,667 ordinary shares of the Company issued pursuant to the private placement as announced by the Company on 13 November 2024.

(together the "**Shares**")

The Corporations Act 2001 ("**Act**") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares noted in the Appendix 2A which was lodged with the ASX on the same date as this notice, will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), the Company gives notice that:

- (a) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- (c) As at the date of this notice, there is no excluded information (as defined in paragraphs (7) and (8) of section 708A of the Act) which is required to be disclosed by the Company.

This announcement has been approved for release by the Company's Board of Directors.

For further information:

Christopher van Wijk
Executive Chair
info@lclresources.au

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