



Announcement Summary

Entity name

TABCORP HOLDINGS LIMITED

Date of this announcement

Tuesday November 19, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	78,821,600	15/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TABCORP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66063780709

1.3 ASX issuer code

TAH

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Howell	Mark Howell	6,200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Options were granted pursuant to Tabcorp's 2025 Long Term Incentive Plan. A summary of the key terms of the Options is set out in the Company's 2024 Notice of Annual General Meeting (available at <https://www.tabcorp.com.au/investors>).

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.47440000

Expiry date

31/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TAH : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.tabcorp.com.au/investors>

Any other information the entity wishes to provide about the +securities the subject of this notification

30,000,000 Options have also been granted to Gillon McLachlan, Managing Director and Chief Executive Officer Elect, who is currently not a KMP while awaiting the receipt of regulatory approvals before formally commencing in his role.



Issue details

Number of +securities

78,821,600

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TAH : ORDINARY FULLY PAID	2,284,869,825

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TAHAA : OPTION EXPIRING 31-AUG-2027 EX \$0.8923	54,543,291
TAHAO : OPTION EXPIRING 31-AUG-2026 EX \$0.9568	27,368,858
New class - code to be confirmed : Options	78,821,600



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

78821600

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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