



Announcement Summary

Entity name

PROTEOMICS INTERNATIONAL LABORATORIES LTD

Date of this announcement

Thursday November 21, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Tranche A Executive Options	1,000,000	21/11/2024
New class - code to be confirmed	Unquoted Tranche B Executive Options	800,000	21/11/2024
New class - code to be confirmed	Unquoted Tranche C Executive Options	800,000	21/11/2024
New class - code to be confirmed	Unquoted Class E Director Options	125,000	21/11/2024
New class - code to be confirmed	Unquoted Class F Director Options	125,000	21/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROTEOMICS INTERNATIONAL LABORATORIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

78169979971

1.3 ASX issuer code

PIQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Grant of options to Managing Director and Non-Executive Chairman

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Tranche A Executive Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 2 of the Notice of Annual General Meeting/Proxy Form on page 21: <https://announcements.asx.com.au/asxpdf/20241009/pdf/068xjg1lqlxfh6.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.50000000

Expiry date

21/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PIQ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company obtained prior shareholder approval at the 2024 AGM pursuant to Listing Rule 10.11 for the proposed offer of Executive Options to Dr Richard Lipscombe, Managing Director



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To provide an additional long-term incentive component in Dr Lipscombe's remuneration package to motivate and reward his performance in his role as Managing Director

Purpose of the issue

Other

Additional Details

To provide a long-term incentive to the Managing Director

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Tranche B Executive Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 2 of the Notice of Annual General Meeting/Proxy Form on page 21: <https://announcements.asx.com.au/asxpdf/20241009/pdf/068xjg1lqlxfh6.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.50000000

Expiry date

21/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PIQ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company obtained prior shareholder approval at the 2024 AGM pursuant to Listing Rule 10.11 for the proposed offer of Executive Options to Dr Richard Lipscombe, Managing Director

Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To provide an additional long-term incentive component in Dr Lipscombe's remuneration package to motivate and reward his performance in his role as Managing Director

Purpose of the issue

Other

Additional Details

To provide a long-term incentive to the Managing Director

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Tranche C Executive Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 2 of the Notice of Annual General Meeting/Proxy Form on page 21: <https://announcements.asx.com.au/asxpdf/20241009/pdf/068xjg1lqixfh6.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.50000000

Expiry date

21/11/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

PIQ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To provide an additional long-term incentive component in Dr Lipscombe's remuneration package to motivate and reward his performance in his role as Managing Director

Purpose of the issue

Other

Additional Details

To provide a long-term incentive to the Managing Director

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Class E Director Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 3 of the Notice of Annual General Meeting/Proxy Form on page 23: <https://announcements.asx.com.au/asxpdf/20241009/pdf/068xjg1lqlxfh6.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.50000000	21/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PIQ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company obtained prior shareholder approval at the 2024 AGM pursuant to Listing Rule 10.11 for the proposed offer of Director Options to Dr James Williams, Non-Executive Chairman

Issue details

Number of +securities

125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Offer of equity incentive comprising unquoted options, being a cash-free, effective and efficient method of supplementing non-executive chairman's fees of Dr James Williams

Purpose of the issue

Other

Additional Details

To supplement fees of the Non-Executive Chairman

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Class F Director Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 3 of the Notice of Annual General Meeting/Proxy Form on page 23: <https://announcements.asx.com.au/asxpdf/20241009/pdf/068xjg1lqjxfh6.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.50000000	21/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PIQ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

Number of +securities

125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Offer of equity incentive comprising unquoted options, being a cash-free, effective and efficient method of supplementing non-executive chairman's fees of Dr James Williams

Purpose of the issue

Other

Additional Details

To supplement fees of the Non-Executive Chairman



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIQ : ORDINARY FULLY PAID	131,002,718

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIQAAA : OPTION EXPIRING 24-NOV-2026 EX \$1.76	375,000
PIQAZ : OPTION EXPIRING 24-NOV-2025 EX \$1.32	375,000
PIQAAB : OPTION EXPIRING 30-JUN-2027 EX \$1.50	1,520,000
PIQAAC : OPTION EXPIRING 30-JUN-2027 EX \$2.50	912,000
PIQAAD : OPTION EXPIRING 30-JUN-2028 EX \$3.50	608,000
PIQAY : EMPLOYEE PERFORMANCE RIGHTS	108,620
New class - code to be confirmed : Unquoted Tranche A Executive Options	1,000,000
New class - code to be confirmed : Unquoted Tranche B Executive Options	800,000
New class - code to be confirmed : Unquoted Tranche C Executive Options	800,000
New class - code to be confirmed : Unquoted Class E Director Options	125,000
New class - code to be confirmed : Unquoted Class F Director Options	125,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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