



26 November 2024

ASX RELEASE
On Market Share Buy-Back

Resimac Group Ltd (ASX: RMC, "Resimac") advises it will undertake an on-market buy-back of ordinary shares ("Share Buy-Back").

The Board considers that the Company's current share price does not accurately reflect the underlying value of the Company's assets and the Share Buy-Back represents an opportunity to add value to the remaining shares on issue.

The Company intends to commence the Share Buy-Back on 11 December 2024 for up to a 12-month period on the terms specified in the Appendix 3C released today.

The Company proposes to instruct its broker, Bell Potter Securities, to take a position in the market only where the position maximises the benefits of the Share Buy-Back to the Company. The Company advises shareholders that there can be no certainty that the Company will acquire any or all shares under the Share Buy-Back.

This announcement has been authorised by the Board of Resimac Group Ltd.

-ENDS-

Peter Fitzpatrick

Company Secretary
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About Resimac Group (as at 29 August 2024):

Resimac Group Ltd ("Resimac Group") is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 55,000 customers with a portfolio of home loans on balance sheet of almost \$13 billion, an asset finance portfolio over \$1 billion, and total assets under management of over \$14 billion.

Resimac Group has issued almost \$50 billion in bonds in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.