Announcement Summary

Entity name

AURA ENERGY LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Zero priced incentive options expiring 30 June 2029	6,337,210	27/11/2024
New class - code to be confirmed	Zero priced incentive options expiring 25 November 2029	1,500,000	27/11/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2024 08:04	New - Proposed issue of securities - AEE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 6,337,210 Zero priced incentive options (ZEPO's) to certain Directors approved by shareholders on 26 November 2024. The ZEPO's are subject to vesting terms and other conditions as set out in the Notice of Annual General Meeting released to ASX on 25 October 2024.

Issue details

Number of +securities

6,337,210

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ZEPO's issued for nil consideration, as part of Directors remuneration packages. Refer to the Notice of Annual General Meeting released to ASX on 25 October 2024 for further details.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,500,000 ZEPO's to the Managing Director & CEO, Mr Andrew Grove, as approved by shareholders on 26 November 2024. The ZEPO's are subject to vesting terms and other conditions as set out in the Notice of Annual General Meeting released to ASX on 25 October 2024.

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Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ZEPO's issued for nil consideration, in connection with Mr Grove's appointment as MD and CEO. Refer to the Notice of AGM released on 25 October 2024 for further details.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Zero priced incentive options expiring 30 June 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api.investi.com.au/api/announcements/aee/6b5bc4a9-621.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of these securities was approved by shareholders at the Annual General Meeting held on 26 November 2024.

Issue details

Number of +securities

6,337,210

ASX +security code

New class - code to be confirmed

+Security description

Zero priced incentive options expiring 25 November 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api.investi.com.au/api/announcements/aee/6b5bc4a9-621.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of these securities was approved by shareholders at the Annual General Meeting held on 26 November 2024.

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Issue details

Number of +securities

1,500,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	826,462,427
AEEOC : OPTION EXPIRING 30-MAY-2026	76,126,478

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	22,000,000
AEEAAF : OPTION EXPIRING 01-SEP-2025 EX $0.2	5,982,906
New class - code to be confirmed : Zero priced incentive options expiring 30 June 2029	6,337,210
New class - code to be confirmed : Zero priced incentive options expiring 25 November 2029	1,500,000

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