



2 December 2024

ASX RELEASE

Completion on the sale of shares in National Jet Express

Reference is made to the appointment of Adam Nikitins, Samuel Freeman and Justin Walsh of Ernst & Young as joint and several Voluntary Administrators (**Administrators**) of Regional Express Holdings Limited (Administrators Appointed) (ACN 099 547 270) (**Rex**), Air Partners Pty Ltd (Administrators Appointed) (ACN 065 221 356) (**Air Partner**), Regional Express Pty Ltd (Administrators Appointed) (ACN 101 325 642), Rex Airlines Pty Ltd (Administrators Appointed) (ACN 642 400 048) (**Rex Airlines**) and Rex Investment Holdings Pty Ltd (Administrators Appointed) (ACN 101 317 677) (together, the **Rex Group**).

Completion of sale of National Jet Express

Further to the update announced on 12 November 2024, Rex announces that completion occurred on 22 November 2024 in respect of the sale of Air Partner's 50% shareholding in National Jet Express (**NJE**) to entities controlled by the other existing shareholders of NJE.

Proceeds from the sale of the shares in NJE will be used by the Rex Group to repay secured debt.

This announcement is authorised to be provided to the ASX by the Administrators.

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