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Takeover offer for Mako Gold Limited - Lodgment of Section 650D Notice

Aurum Resources Limited (ASX: AUE) (**Aurum**) refers to its off-market takeover offer to acquire all of the ordinary shares (**Share Offer**) and certain options (**Option Offers**) in Mako Gold Limited (ASX: MKG) (**Mako**) pursuant to its bidder's statement dated 30 October 2024 (as supplemented or replaced from time to time) (**Bidder's Statement**).

Please find attached a formal notice of variation extending the Offer period for the Share Offer under section 650D of the *Corporations Act 2001* (Cth) to 7.00pm (Sydney time) on **Friday, 31 January 2025** (**Section 650D Notice**).

The Section 650D Notice was lodged with ASIC earlier today and will be served on Mako and sent to relevant Mako securityholders.

The Option Offers will close at 7.00pm (Sydney time) on **Wednesday, 4 December 2024**.

This ASX Announcement was authorised for release by the Aurum Board of Directors.

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AURUM RESOURCES LIMITED (ABN 17 650 477 286)

Notice under section 650D(1) of the Corporations Act 2001 (Cth)

Variation of offer – first extension of offer period – Share Offer

To Australian Securities and Investments Commission (**ASIC**);

Mako Gold Limited (ABN 84 606 241 829); and

each person entitled to receive a copy of this notice pursuant to section 650D(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and section 650D(1)(c)(ii) and section 650D(1)(c)(iii) of the Corporations Act as modified by the *ASIC Corporations (Takeover Bids) Instrument 2023/683*.

Unless the context requires otherwise, defined terms in the Bidder's Statement issued by Aurum Resources Limited (ABN 17 650 477 286) (**Aurum**) dated 30 October 2024 (as supplemented or replaced from time to time) have the same meaning in this notice.

1. EXTENSION OF OFFER PERIOD

Aurum gives notice under section 650D(1) of the Corporations Act that pursuant to section 650C of the Corporations Act:

(a) it varies the Share Offer by extending the offer period so that the Share Offer will remain open for acceptance until 7.00pm (Sydney time) on 31 January 2025, unless further extended or withdrawn in accordance with the Corporations Act; and

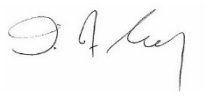
(b) accordingly, the Share Offer is varied by replacing "7.00pm (Sydney time) on 4 December 2024" with "7.00pm (Sydney time) on 31 January 2025" where it appears in the Bidder's Statement and Acceptance Forms (or is deemed to appear) as the last day of the Offer Period for the Share Offer.

2. LODGEMENT WITH ASIC

A copy of this notice was lodged with ASIC on 3 December 2024. ASIC takes no responsibility for the contents of this notice.

Date: 3 December 2024

Signed for and on behalf of Aurum Resources Limited:



Troy Flannery

Non-Executive Chair

Aurum Resources Limited



Caigen Wang

Managing Director

Aurum Resources Limited