



Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CBAAA	SHARE RIGHTS	152,496	27/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CBAAA : SHARE RIGHTS

Date the +securities the subject of this notification were issued

27/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alan Docherty	Alan Docherty	14,305
Andrew Hinchliff	Andrew Hinchliff	14,305
Angus Sullivan	Angus Sullivan	15,405
Gavin Munroe	Gavin Munroe	13,205
Mike Vacy-Lyle	Mike Vacy-Lyle	14,581
Nigel Williams	Nigel Williams	13,027
Sian Lewis	Sian Lewis	9,432
Vittoria Shortt	Vittoria Shortt	12,568

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.commbank.com.au/content/dam/commbank-assets/investors/docs/CBA-2024-AGM-Notice-of-Meeting.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Rights issued are on substantially the same terms as those set out in the Company's 2024 Notice of Meeting

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Issue details

Number of +securities

152,496

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS \$5HTNC	5,600
CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28	17,773,790
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS \$5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS \$5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS \$5HT NC	4,200
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS \$5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS \$5HT NC	350,000
CBAHAP : 6.835% SUB NOTES MAT 27-SEP-2038 MIN CONS \$5HT NC	1,700
CBAHAQ : 4.266% SUB MTN MAT 04-06-34 MIN CONS \$5HT NC	100,000
CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30	15,500,000
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS \$5HT NC	62,500
CBA : ORDINARY FULLY PAID	1,673,462,358
CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS \$5HT NC	5,400
CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS \$HT NC	40,000
CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29	17,500,000
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS \$5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS \$5HT NC	4,000



CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS \$HT NC	2,720
CBAPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-04-25	13,650,000
CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26	11,800,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	1,033,982

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

152,496

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A