Announcement Summary

Entity name

29METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
29M	ORDINARY FULLY PAID	532,454,745	12/12/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

29METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650096094

1.3 ASX issuer code

29M

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Dec-2024 08:36	New - Proposed issue of securities - 29M	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer (Retail Entitlement Offer) was announced on Tuesday, 3 December 2024. The Retail Entitlement Offer opened on Tuesday, 10 December 2024, and closes at 5pm (Sydney time) on Thursday, 19 December 2024. The issue of new fully paid ordinary shares under the Retail Entitlement Offer (New Retail Shares) is expected to occur on Friday, 27 December 2024.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

29M : ORDINARY FULLY PAID

Issue date

12/12/2024

Issue details

Number of +securities to be quoted

175,705,811

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.27000000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

Institutional Securities

ASX +security code and description

29M : ORDINARY FULLY PAID

Issue date

12/12/2024

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Issue details

Number of +securities to be quoted

356,748,934

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.27000000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
29M : ORDINARY FULLY PAID	1,234,528,769

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
29MAA : PERFORMANCE RIGHTS	15,088,683
29MAD : ORDINARY FULLY PAID DEFERRED	490,960,856

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