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ASX ANNOUNCEMENT
Thursday, 12 December 2024

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

This notice is given by 29Metals Limited (ASX: 29M) ('**29Metals**') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('**Act**') as notionally modified by Australian Securities and Investment Commission ('**ASIC**') Corporations (Non-Traditional Rights Issues) Instrument 2016/84 ('**ASIC Instrument 2016/84**') and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 ('**ASIC Instrument 2016/73**').

29Metals has today issued 175,705,811 fully paid ordinary shares in 29Metals ('**New Shares**') at an issue price of A$0.27 per New Share under the placement as announced on Tuesday, 3 December 2024 ('**Placement**').

29Metals confirms that:

1. 29Metals issued 175,705,811 ordinary shares in 29Metals without disclosure to investors under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, 29Metals has complied with:
   (a) the provisions of Chapter 2M of the Act as they apply to 29Metals (accounting requirements); and
   (b) sections 674 and 674A of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in section 708A(7) of the Act that is required to be set out in this notice.

- ENDS -

Authorised for release by the Board of Directors