

# About *Clime Capital Limited*

## Net Tangible Assets (NTA)

2024	November <sup>1</sup>	October <sup>1</sup>	September <sup>1</sup>
NTA before tax	\$0.790	\$0.785	\$0.830
NTA after tax	\$0.790	\$0.785	\$0.830

<sup>1</sup> On 23 August 2024, the Board declared a fully franked dividend of 1.35 cents per share in respect of the Company's ordinary shares for the period 1 July to 30 September 2024, paid on 25 October 2024. NTA before and after tax disclosed above for September 2024 are before the effect of this dividend payment, and for October 2024 and November 2024 are after the effect of this dividend payment.

<b>NTA Before Tax</b>	<b>NTA After Tax</b>	<b>Total Portfolio Including Cash</b>
<b>\$0.790</b> As at 30 November 2024	<b>\$0.790</b> As at 30 November 2024	<b>\$154.2m</b>
<b>Running Yield</b>	<b>Cash Dividend**</b>	<b>Grossed Up Running Yield - Pre Tax</b>
<b>6.8%</b> Fully Franked	<b>5.40 cents</b> Fully Franked	<b>9.8%</b>

\*\* Cash dividend includes the last four dividend payments.

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## Dividends paid quarterly

Dec-23: 1.35 cents  
Mar-24: 1.35 cents  
Jun-24: 1.35 cents  
Sep-24: 1.35 cents

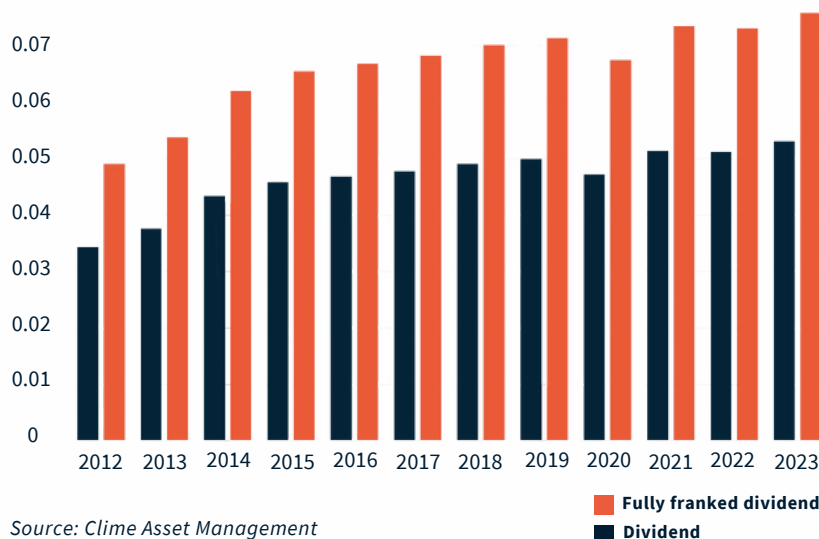
## Fully franked dividends

CAM pays fully franked dividends.

## CAM yield vs Market yield (ASX200)

CAM is achieving a dividend yield on NTA in excess of the ASX market yield. Currently, the market yield is approximately 3.4% (approximately 70% franked) whereas CAM is trading at a dividend yield of approximately 6.8% (100% franked).

## History of fully franked dividends



## Performance\*

	1 month	3 months	6 months	1 year	3 years p.a.	5 years p.a.	10 years p.a.	ITD p.a.
Gross Return	1.02%	-0.24%	2.38%	8.88%	4.53%	3.64%	6.67%	10.12%
Benchmark Return	3.66%	5.81%	11.08%	23.53%	8.52%	8.58%	9.35%	10.80%
Active Return (Gross)	-2.63%	-6.05%	-8.71%	-14.65%	-3.99%	-4.94%	-2.68%	-0.67%

\*All performance figures are based off NTA.

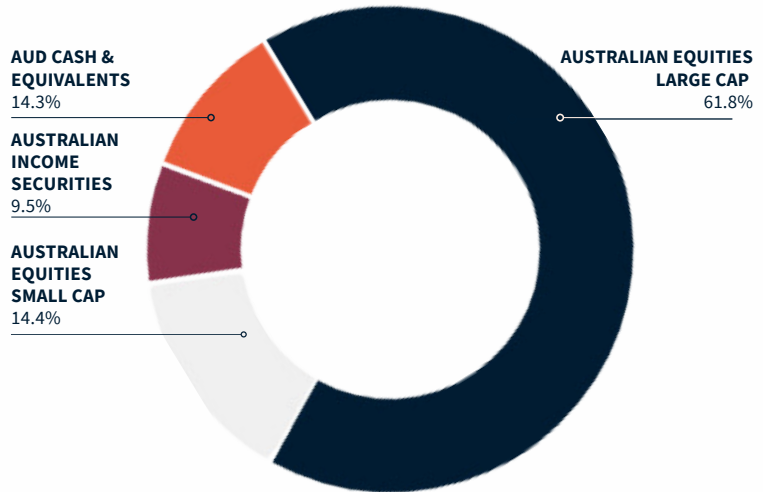


## Top 10 Holdings

(in alphabetical order)

Company	ASX Code
Ampol	ALD
BHP Group	BHP
Incitec Pivot	IPL
Light and Wonder Inc	LNW
QBE Insurance Group	QBE
Resmed Inc CDI's	RMD
Telstra Group	TLS
Westpac Banking Corporation	WBC
Woodside Energy Group	WDS
Worley	WOR

## Gross Asset Allocation



## Your Portfolio Manager



**Will Riggall**  
Chief Investment Officer

## Portfolio Asset Allocation

Assets	\$M
Australian Equities	117.1
Australian Income Securities	11.5
AUD Cash & Equivalents	25.6
Gross Portfolio Valuation	154.2
Convertible Notes (CAMG)*	-34.5
Provision for expenses - mgt/perf fee	-0.1
Net Tangible Assets Before Tax	119.6

\*CAMG are unsecured, convertible notes in CAM which, if redeemed, would need to be paid out at face value of \$1.

## Investment Philosophy



Clever investing made *easy*

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