



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Date of this announcement

Friday December 20, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| WBC | ORDINARY FULLY PAID | 391,620 | 31/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTPAC BANKING CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

WBCAB : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

WBC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

391,620

The first date the options were exercised or other +convertible securities were converted

1/10/2024

The last date the options were exercised or other +convertible securities were converted

19/12/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

41,324 Shares - 1 October 2024
 15,513 Shares - 2 October 2024
 6,120 Shares - 3 October 2024
 3,793 Shares - 5 October 2024
 1,254 Shares - 6 October 2024
 9,683 Shares - 7 October 2024
 949 Shares - 8 October 2024
 6,903 Shares - 9 October 2024
 6,206 Shares - 13 October 2024
 11,961 Shares - 25 October 2024
 6,899 Shares - 29 October 2024
 152,094 Shares - 1 November 2024
 2,413 Shares - 2 November 2024
 78,610 Shares - 4 November 2024
 23,660 Shares - 6 November 2024
 1,733 Shares - 7 November 2024
 4,589 Shares - 14 November 2024

For personal use only



1,348 Shares - 19 November 2024
10,949 Shares - 20 November 2024
4,110 Shares - 3 December 2024
1,509 Shares - 19 December 2024

Please note 408,331 Share Rights were also exercised by KMP during the quarter, disclosed via the 3G lodged on 12 November 2024.

Issue details

Number of +securities

391,620

For personal use only



For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC | 4,000 |
| WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28 | 15,090,880 |
| WBC : ORDINARY FULLY PAID | 3,434,863,239 |
| WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC | 42,500 |
| WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25 | 16,903,383 |
| WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC | 1,000,000 |
| WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC | 5,000 |
| WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27 | 17,229,363 |
| WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31 | 17,500,000 |
| WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC | 5,000 |
| WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC | 6,500 |
| WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC | 5,000 |
| WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC | 9,250 |
| WBCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS \$5HT NC | 45,000 |
| WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29 | 17,500,000 |
| WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC | 100,000 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)



| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WBCAB : SHARE RIGHTS | 4,272,958 |
| WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES | 1,250,000,000 |

For personal use only