



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Announcement Type

New announcement

Date of this announcement

Friday December 20, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WBCAB	SHARE RIGHTS	11,871	Other	31/12/2024
WBCAB	SHARE RIGHTS	277,337	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WESTPAC BANKING CORPORATION

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WBCAB : SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

11,871

Reason for cessation

Other

Please provide additional details

Share rights have been cash settled in accordance with a discretion that was included in the original terms of grant.

Date of cessation

31/12/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 31.040000000000

Any other information the entity wishes to notify to ASX about the cessation?

Transaction dates:

2,836 Share Rights - 2 October 2024

2,520 Share Rights - 4 October 2024

6,515 Share Rights - 9 October 2024

ASX +Security Code and Description

WBCAB : SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

277,337

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/10/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Transaction dates:

277,337 Share Rights - 24 October 2024.

Please note 408,328 Share Rights were also lapsed for KMP during the quarter, disclosed via the 3H lodged on 31 October 2024.



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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC	4,000
WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28	15,090,880
WBC : ORDINARY FULLY PAID	3,434,863,239
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31	17,500,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
WBCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS \$5HT NC	45,000
WBCKP : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC	100,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)



ASX +security code and description	Total number of +securities on issue
WBCAB : SHARE RIGHTS	4,375,370
WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES	1,250,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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