Announcement Summary

Entity name

MASTERMYNE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 27, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Ordinary shares issued to Non-Executive Directors (NED) under the NED Plan, as approved by shareholders at the Company's Annual General Meeting held on 26 November 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MYE	ORDINARY FULLY PAID	305,439	27/12/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MASTERMYNE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142490579

1.3 ASX issuer code

MYE

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Ordinary shares issued to Non-Executive Directors (NED) under the NED Plan, as approved by shareholders at the Company's Annual General Meeting held on 26 November 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MYE : ORDINARY FULLY PAID

Issue date

27/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

305,439

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of shares is to the value of $20,000 to each Non-Executive Director, issued at a price of $0.1964.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.196400

Any other information the entity wishes to provide about the +securities to be quoted

2024 Notice of Annual General Meeting:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871539-2A1557867

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Part of the remuneration of Non-Executive Directors (included in the current fee pool approved by shareholders of $600,000 per annum), the issue Ordinary Shares to the value of $20,000 to each Non-Executive Director, based on the Volume Weighted Average Price (VWAP) of $0.1964 per Ordinary Share.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MYE : ORDINARY FULLY PAID	309,276,963

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYEAN : PERFORMANCE RIGHTS	7,423,337
MYEAM : OPTION EXPIRING 31-MAY-2028 EX $0.23	52,843,795

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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