Announcement Summary

Entity name

AURA ENERGY LIMITED

Date of this announcement

Friday January 03, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AEEAAG	OPTION EXPIRING 30-JUN-2029 EX NIL	484,680	02/01/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/1/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL

Date the +securities the subject of this notification were issued

2/1/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02591698-3A606125

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 484,680 ZEPO's to an employee, subject to the achievement of certain vesting conditions including defined performance milestones measured over a three year period to 30 June 2027.
The ZEPO's are issued under the Company's Employee Incentive Security Plan approved by shareholders on 29 November 2022.

Issue details

Number of +securities

484,680

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	890,748,141
AEEOC : OPTION EXPIRING 30-MAY-2026	76,126,478

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	22,000,000
AEEAAF : OPTION EXPIRING 01-SEP-2025 EX $0.2	5,982,906
AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL	20,544,204
AEEAAH : OPTION EXPIRING 25-NOV-2029 EX NIL	1,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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