



Announcement Summary

Entity name

RAIZ INVEST LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 07, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RZI	ORDINARY FULLY PAID	205,000	03/01/2025
RZI	ORDINARY FULLY PAID	62,274	02/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAIZ INVEST LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/1/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

RZI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

205,000

The first date the options were exercised or other +convertible securities were converted

31/12/2024

The last date the options were exercised or other +convertible securities were converted

31/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Brendan Barry Malone	BB Management Holdings Pty Limited <BB Management A/C>	175,000

Issue date

3/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

205,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.50000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

RZI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,000

The first date the options were exercised or other +convertible securities were converted

31/12/2024

The last date the options were exercised or other +convertible securities were converted

31/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

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The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Weiwei Gao	Weiwei Gao	20,000

**Issue date**

2/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

20,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.50000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

RZI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

42,274

The first date the options were exercised or other +convertible securities were converted

31/12/2024

The last date the options were exercised or other +convertible securities were converted

31/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities



Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Weiwei Gao	Weiwei Gao	8,737

Issue date

2/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

42,274

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

42,274 shares have been issued on the exercised of 479,000 options pursuant to a cashless exercise facility.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.548400

Any other information the entity wishes to provide about the +securities to be quoted

The options were granted under the Company's Employee Incentive Plan and have been exercised via a cashless exercise facility in accordance with the terms of the options.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RZI : ORDINARY FULLY PAID	105,315,487

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAO : OPTION EXPIRING 01-DEC-2026 EX \$2.177	1,000,000
RZIAS : OPTION EXPIRING 01-FEB-2027 EX \$1.937	175,000
RZIAR : OPTION EXPIRING 26-MAY-2027 EX \$1.078	130,000
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 \$1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,227,896
RZIAH : OPTION EXPIRING 03-JAN-2026 EX \$1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX \$0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX \$0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX \$0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX \$1.50	50,000
RZIAQ : OPTION EXPIRING 01-FEB-2027 EX \$1.98	175,000