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17 January 2025 ASX Release

Oversubscribed Capital Raising

Marquee Resources Limited ("Marquee" or "the Company") (ASX: MQR) wishes to announce the successful completion of an oversubscribed Share Placement, raising a total of $829,153.14 at an issue price of $0.012 per share (before costs).

Participants in the placement will also receive a 1:2 free attaching option, exercisable at $0.05 with a 3-year expiry from the issue date, subject to shareholder approval.

This highly successful placement reflects the strong backing of several high-net-worth investors and the unwavering support of our loyal existing shareholders. Their enthusiastic participation underscores their confidence in Marquee's strategic direction and the significant potential of our diverse portfolio of projects.

A total of 69,096,095 new shares will be issued as part of this placement, utilising the Company's existing share issue capacity under ASX Listing Rule 7.1 (27,457,657 shares) and 7.1A (41,638,438 shares). Additionally, 34,548,048 options will be issued, subject to shareholder approval at an upcoming General Meeting.

The Company engaged GTT Ventures as Lead Manager for the Placement. GTT Ventures will be paid customary fees, including the issue of 5 million broker options, subject to shareholder approval. These broker options will form part of the same series as those issued under the Placement, with an exercise price of $0.05 and a 3-year expiry.

Marquee plans to convene a General Meeting of shareholders in late February 2025, where approval for the options issuance will be sought. Further details about this meeting will be shared with shareholders in due course.

Authorised by The Board of Marquee Resources Limited

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