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ASX ANNOUNCEMENT

21 January 2025

PLACEMENT OF SHORTFALL PRIORITY OPTIONS OFFER

Zeus Resources Ltd (ASX: ZEU, "**Zeus**", the "**Company**") previously advised that the Priority Options Offer (as outlined in the Share Purchase Plan Offer ("**SPP**") Prospectus[1] announced on 30 October 2024) closed at 5.00pm (WST) on Friday 6 December 2024 raising $105,297 (before costs)[2].

Placement of Shortfall

The remaining shortfall of approximately $92,872 ("**Priority Options Shortfall**") was placed by GBA Capital Pty Ltd (lead manager to the shortfall) which will bring the total amount raised under the Offer to $198,169.

The Company received shortfall applications for 92,871,840 Priority Options raising $92,872 before costs.

The issue of the Priority Options was approved by Shareholders at the Company's Annual General Meeting on the 29 November 2024.

The Company will not apply to ASX for a quotation of the Priority Options upon issue.

The Directors wish to thank shareholders and option holders for their support and participation in the Priority Options Offer.

This announcement is authorized for market release by the Board of Zeus.

For further information or enquiries please contact Robert Marusco at info@zeusresources.com

[1] ASX Release 30 October 2024 – SPP & Priority Options Prospectus

[2] ASX Release 10 December 2024 – Close of Priority Offer & Notice of Shortfall

www.zeusresources.com
Level 1, 9 Bowman St South
Perth WA 6151
Ph: +61 412 593 363
ACN: 139 183 190