

24 January 2025

Company Announcements Office
Australian Securities Exchange

Issue of Shares

Xref Limited (ASX:XF1 or the Company) advises that it has issued 2,906,977 shares in connection with the acquisition of Voice Project. In the Company's ASX announcement dated 23 November 2022, it was noted that Xref will pay up to \$2 million in script on the first and second anniversaries following completion, conditional on performance. The 2,906,977 shares represent the payment of the second anniversary acquisition cost instalment.

Earlier today the Company lodged an Appendix 2A for this share issue.

Xref Limited

Robert J Waring
Company Secretary

Cleansing Notice Under Section 708A(5)(e)

Xref advises that on 24 January 2025 the Company issued a total of 2,906,977 fully paid ordinary shares, as set out above and advises that:

- (1) this notice is being given within five business days after the day of the issue under section 708A(5)(e) of the Corporations Act 2001 (Cth);
- (2) the Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
 - (b) section 674 of the Corporations Act 2001; and
- (4) except as may be set out in this notice, there is no other information that is excluded information as at the date of this notice that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act 2001.

This announcement was authorised by Xref's Company Secretary.

Xref Limited (ASX:XF1)

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