For personal use only

28th January 2025

The Company Announcements Platform
ASX Limited
20 Bridge Street
Sydney NSW 2000

ASX ANNOUNCEMENT
FOR IMMEDIATE RELEASE

INCREASE IN OFFER PRICE FOR UNCONDITIONAL ON-MARKET ALL CASH OFFER FOR AUCYBER LIMITED SHARES TO $0.135 CENTS PER AUCYBER LIMITED SHARE

On 20 December 2024, 5G Networks Limited (**5GN**) made an on-market takeover bid (**Offer**) for all of the fully paid ordinary shares in AuCyber Limited (**CYB**).

In accordance with rule 5.12.2(a) of the *ASIC Market Integrity Rules (Securities Markets) 2017*, Morgans Financial Limited, as broker to the Offer, announces that the Offer Price has been **increased to $0.135 cents per CYB share**.

No other terms of the Offer have changed, and accordingly the Offer will remain open for acceptance until the close of trading on Thursday, 6 February 2025, unless extended or withdrawn by 5GN in accordance with the *Corporations Act 2001 (Cth)*.

As at 28th January 2025, 5GN had relevant interests in 10.74% of CYB shares, representing voting power of 10.74%.

Signed on behalf of **Morgans Financial Limited:**

Brian Sheahan
Executive Chairman

John Clifford
Managing Director

5G About Us