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ASX Announcement

28 January 2025

5GN Takeover Bid

AUCyber Limited (ASX: CYB; **AUCyber** or **Company**) refers to the ASX announcement and First Supplementary Bidder's Statement of 5G Networks Limited (ASX: 5GN) dated 28 January 2025 in relation to its on-market takeover bid for AUCyber.

5GN has increased the consideration offered for AUCyber shares by $0.025 (22.7%) to $0.135 (13.5 cents) cash per AUCyber share (**5GN's Revised Offer**).

5GN's Revised Offer has been declared 'last and final' and is scheduled to close at 4:00pm (Melbourne time) on Thursday, 6 February 2025.

The Board of AUCyber will consider 5GN's Revised Offer and provide further guidance to AUCyber shareholders prior to market open on 29 January 2025.

Until this time, AUCyber shareholders should **take no action**.

This ASX announcement has been authorised by the Executive Chair.

For further information please contact:

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Executive Chair
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About AUCyber Limited (ASX: CYB)

AUCyber Limited encompasses award-winning brands AUCyber and AUCloud, Australian sovereign providers of comprehensive cyber security, secure private cloud and managed technology services. A publicly listed company, AUCyber Limited specialises in delivering highly secure cloud infrastructure alongside managed cyber security and consulting services for prominent enterprise and government customers.

With national operations, AUCyber leverages the latest sovereign cloud infrastructure and employs Australian security-cleared engineers, security analysts, IT professionals, and holds the highest security accreditations. AUCyber is recognised as one of the top 10 "Most Innovative Technology Companies" by the Australian Financial Review and has also been named "Employer of Choice" in the Australian Business Awards, leveraging a team of over 100 experts.

Our solutions are backed by key certifications, including the Digital Transformation Agency's Hosting Certification Framework and compliance with the Australian Signals Directorate's Information Security Manual. These certifications provide customers with confidence in the security and quality of our services.

Discover more about AUCyber's innovative solutions at www.aucyber.com.au