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ASX Announcement

28 January 2025

Competing Takeover Proposal withdrawn

AUCyber Limited (ASX: CYB; **AUCyber** or **Company**) refers to its ASX announcement dated 24 December 2024 in relation to Brennan's non-binding, indicative and conditional proposal to acquire 100% of the ordinary shares in the Company at $0.14 cash per Share (**Competing Takeover Proposal**).

Following receipt of 5GN's Revised Offer earlier today, Brennan has now advised the Company in writing that it has chosen to withdraw the Competing Takeover Proposal.

This ASX announcement has been authorised by the Executive Chair.

For further information please contact:

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Executive Chair
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About AUCyber Limited (ASX: CYB)

AUCyber Limited encompasses award-winning brands AUCyber and AUCloud, Australian sovereign providers of comprehensive cyber security, secure private cloud and managed technology services. A publicly listed company, AUCyber Limited specialises in delivering highly secure cloud infrastructure alongside managed cyber security and consulting services for prominent enterprise and government customers.

With national operations, AUCyber leverages the latest sovereign cloud infrastructure and employs Australian security-cleared engineers, security analysts, IT professionals, and holds the highest security accreditations. AUCyber is recognised as one of the top 10 "Most Innovative Technology Companies" by the Australian Financial Review and has also been named "Employer of Choice" in the Australian Business Awards, leveraging a team of over 100 experts.

Our solutions are backed by key certifications, including the Digital Transformation Agency's Hosting Certification Framework and compliance with the Australian Signals Directorate's Information Security Manual. These certifications provide customers with confidence in the security and quality of our services.

Discover more about AUCyber's innovative solutions at www.aucyber.com.au