Announcement Summary

Entity name

BRAZILIAN CRITICAL MINERALS LIMITED

Date of this announcement

Tuesday February 04, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options ex $0.0175 on or before 15 December 2028	50,000,000	03/02/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

BRAZILIAN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

089221634

1.3 ASX issuer code

BCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jan-2025 11:17	New - Proposed issue of securities - BCM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement 16 January 2025

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to ASX announcement 16 January 2025

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options ex $0.0175 on or before 15 December 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01750000

Expiry date

15/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BCM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement 16 January 2025

Issue details

Number of +securities

50,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCM : ORDINARY FULLY PAID	1,050,458,588
BCMO : OPTION EXPIRING 11-JAN-2026	248,502,376
BCMOA : OPTION EXPIRING 31-DEC-2025	48,142,857

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCMAD : OPTION EXPIRING 23-DEC-2027 EX $0.0175	86,100,000
BCMAB : PERFORMANCE RIGHTS	30,500,000
BCMAA : OPTION EXPIRING 20-DEC-2026 EX $0.05	3,000,000
New class - code to be confirmed : Options ex $0.0175 on or before 15 December 2028	50,000,000

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