5 February 2025

SCHEME OF ARRANGEMENT BECOMES LEGALLY EFFECTIVE

Further to the ASX announcement made yesterday, Eumundi Group Limited ACN 010 947 476 (**Eumundi**) has today lodged with the Australian Securities and Investment Commission (**ASIC**) a copy of the orders made by the Federal Court of Australia (**Court Orders**) approving the scheme of arrangement under which SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) will acquire 100% of the Eumundi Shares on issue (**Scheme**).

A copy of the Court Orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective, and it is expected that quotation of Eumundi Shares on the ASX will be suspended from the close of trading today, 5 February 2025.

Payment of Scheme Consideration

It is anticipated that implementation of the Scheme will occur on Friday, 14 February 2025 (**Implementation Date**). On the Implementation Date, Eumundi Shareholders will receive the cash consideration under the Scheme of $1.62 per Eumundi Share held at the Record Date of 7:00pm (Sydney time) on Friday, 7 February 2025.

Further information

For more information, please refer to the Scheme Booklet. If Eumundi Shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact Eumundi's Company Secretary on (07) 3212 6299 for callers within Australia or +61 7 3212 6299 for callers outside Australia from Monday to Friday between 8:30am to 5:00pm (Brisbane time), excluding public holidays.

This announcement has been authorised for release to the ASX by the Board of Directors of Eumundi.

~ ENDS ~

For further information, please contract:
Duncan Cornish
Company Secretary
Ph: (07) 3212 6299
Email: dcornish@corpservices.com.au

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Federal Court of Australia
District Registry: Queensland Registry
Division: General No: QUD685/2024

IN THE MATTER OF EUMUNDI GROUP LIMITED ACN 010 947 476

EUMUNDI GROUP LIMITED ACN 010 947 476
Plaintiff

ORDER

JUDGE: Justice Feutrill

DATE OF ORDER: 4 February 2025

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and holders of fully paid ordinary shares in the capital of the plaintiff, in the form contained in Schedule 3 of the scheme booklet, a copy of which is part of Annexure "JMG-22" to the second affidavit of Joseph Michael Ganim sworn 31 January 2025 (**Scheme**) be approved.
2. Pursuant to s 411(12) of the Act, the plaintiff is exempted from compliance with s 411(11) of the Act in relation to the Scheme.
3. The notice published by the plaintiff in The Australian newspaper on 24 January 2025 in the form of Annexure "JMG-27" to the second affidavit of Joseph Michael Ganim sworn on 31 January 2025, be good and sufficient compliance of r 3.4 of the *Federal Court (Corporations) Rules 2000* (Cth) (**Rules**), and pursuant to r 1.3 of the Rules, compliance with r 3.4(3)(a) of the Rules otherwise be dispensed with.
4. The plaintiff is to lodge a copy of these orders with the Australian Securities and Investments Commission.
5. These orders be entered forthwith.

Date orders authenticated: 4 February 2025

Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.

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