Announcement Summary

Entity name

SAVANNAH GOLDFIELDS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 10, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVG	ORDINARY FULLY PAID	100,623,618	11/02/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75003049714

1.3 ASX issuer code

SVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Feb-2025 10:47	New - Proposed issue of securities - SVG	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A total of 100,623,618 shares are being issued in relation to the accelerated part of the entitlement offer. The balance of the retail offer of approximately 180.4 million shares is still to be issued.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

SVG : ORDINARY FULLY PAID

Issue date

11/2/2025

Issue details

Number of +securities to be quoted

100,623,618

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SVG : ORDINARY FULLY PAID	381,708,534
SVGO : OPTION EXPIRING 30-JUN-2025	40,155,712

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVGAK : ORDINARY FULLY PAID DEFERRED	281,084,916
SVGAF : CONV NOTES MATURING 30-SEP-25	59,124,136
SVGAA : OPTION EXPIRING 30-APR-2025 EX $0.23	5,962,562

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