For personal use only

14 February 2025

Market Announcement Office
Australian Securities Exchange

INFOMEDIA LIMITED TO ACQUIRE 50% OF INTELLEGAM GMBH

Please see the **attached** release in relation to Infomedia's agreement to acquire 50% of Intellegam GmbH. The release includes:

- ASX Announcement
- Investor Briefing
- Appendix 3B

This release has been authorised by the Infomedia Board.

Further enquiries:

Company Secretary
Joanne Hawkins
M: + 61 422 106 414
E: jhawkins@infomedia.com.au

Investor Relations
Andreas Lundberg
M: +61 457 650 482
E: andreas.lundberg@fortitudeir.com.au

About Infomedia: Infomedia Ltd (ASX:IFM) is a leading global provider of DaaS and SaaS solutions that empowers the data-driven automotive ecosystem. Infomedia's solutions help OEMs, NSCs, dealerships and third party partners manage the vehicle and customer lifecycle. They are used by over 250,000 industry professionals, across 50 OEM brands and in 186 countries to create a convenient customer journey, drive dealer efficiencies and grow sales. Please visit Infomedia's website https://www.infomedia.com.au and YouTube channel https://www.youtube.com/infomedialtd for more information.

.

INFOMEDIA TO ACQUIRE 50% OF INTELLEGAM – AN ENTREPRENEURIAL AUTOMOTIVE AI STARTUP IN EUROPE

14 February 2025 – Sydney, Australia Infomedia Ltd (ASX:IFM) (**Infomedia**) is pleased to announce that it has entered into a binding agreement to acquire 50% of European AI startup, Intellegam GmbH (Intellegam), for a purchase price of €6.1 million. This is a strategic move that will accelerate our innovation agenda and unlock product-led growth across our global data ecosystem. This partnership combines Infomedia's deep automotive expertise and trusted global OEM relationships with Intellegam's cutting-edge generative AI technology, creating a powerhouse for innovation.

Together, we will redefine solutions for OEMs, dealerships, and vehicle owners – **making insights smarter, operations faster, and customer experiences more meaningful.**

Transaction Summary

The purchase price of €6.1 million is split between cash paid over two years and approximately 2.85 million Infomedia shares to be issued at closing escrowed for 2 years. €1.2 million of the consideration will be invested directly into Intellegam to provide the business with working capital.

The agreement provides Infomedia with the pathway to acquire the remaining 50% of Intellegam over five years, subject to the achievement of defined financial and strategic hurdles.

The future valuations of Intellegam are linked to both revenues and profitability and are capped at appropriate levels that ensure the dual objectives of providing incentives for the selling shareholders of Intellegam and financial certainty to Infomedia.

Strategic Highlights

- Intellegam is an early-stage European AI startup, primarily servicing the retail automotive sector
- Intellegam has developed –
    - a proprietary B2B generative AI technology already used by two Chinese OEM brands in Europe. This product leverages Intellegam's innovative AI capability to enhance repair data interpretation and customer experience
    - a unique and scalable IP across the entire AI value chain including data capture, data structuring, search, agent orchestration framework, customized LLM and UI/UX integration
- Intellegam's technologies will be integrated into Infomedia's core product suite and together with Infomedia's rich data assets, will enable Infomedia to offer additional AI features and functionality to cross- and upsell to its existing customer base
- Intellegam's management team is highly incentivised to develop and grow the combined business over the coming 5 years
- Not expected to have a material impact on FY25 P&L

Infomedia's CEO, Jens Monsees said: "*The partnership with Intellegam is an exciting milestone for Infomedia. Intellegam will bring cutting-edge generative AI technology, that's purpose-built for the automotive sector, into our business. With a proven turn-key product in market with two Chinese OEM brands and scalable IP ready to go, this acquisition reinforces our commitment to delivering intelligent, data-driven solutions that power the automotive ecosystem. By combining Intellegam's innovative AI technology with our industry-leading automotive software and data solutions, we will enhance our existing product portfolio and bring new*

For personal use only

solutions to our customers. We look forward to welcoming the Intellegam team to Infomedia and working together to drive global opportunities."

Intellegam's CEO, Tobias Hetfleisch said: *"This partnership with Infomedia marks a significant step toward tackling new challenges in the automotive sector."*

"The automotive industry is undergoing rapid transformation, driven by connected cars, evolving customer expectations, and workforce shortages. Businesses are seeking smarter solutions that not only streamline operations but also enhance decision-making. By harnessing AI, companies can bridge knowledge gaps, improve efficiency, and stay ahead in a highly competitive market."

"Marc, Hannes, and I founded Intellegam with a clear mission: to transform unstructured, complex data into actionable knowledge. By collaborating with Infomedia, we're bringing our technology where it matters most – equipping automotive businesses with AI solutions that genuinely support them through industry changes."

The transaction is subject to satisfaction of customary closing conditions and is expected to close on or about 1 March 2025.

D23 Capital & Advisory Pty Ltd led financial advisory on the transaction and Ashurst LLP provided cross jurisdictional legal counsel.

Profile of Intellegam

Established in March 2023 Intellegam is an early-stage European AI startup founded by Marc Gehring, Tobias Hetfleisch and Hannes Burrichter who were joined by Franz Wimmer, a former BMW executive. Intellegam currently provides the following solutions and services to enterprises customers.

- Hands off automated data ingestion & update
- Intuitive interaction with company information
- Secure architecture through cloud technology
- Transparency about the source of information
- Accuracy based in curated and referenced data to mitigate hallucination or false information; and
- Integrated process, workflows and systems

Infomedia continues to assess further organic and inorganic growth opportunities, with a focus on enhancing its core platform capabilities, growing its customer base and increasing its reach across geographic markets.

Investor Webinar

Infomedia will host a webinar for investors at 10am today. Please use the following link to register and join.

Webinar registration link: https://openexc.zoom.us/webinar/register/WN_vun8AayzQJipuuuqyfJKxA

ENDS

This release was authorised by the Board of Infomedia Limited. For more information please contact:

Investor Relations
Andreas Lundberg
M: +61 457 650 482
E: andreas.lundberg@fortitudeir.com

Company Secretary
Jo Hawkins
M: + 61 422 106 414
E: jhawkins@infomedia.com.au

For personal use only

About Infomedia: Infomedia Ltd (ASX: IFM) is a leading global provider of DaaS and SaaS solutions that empowers the data-driven automotive ecosystem. Infomedia's solutions help OEMs, NSCs, dealerships and 3rd party partners manage the vehicle and customer lifecycle. They are used by over 250,000 industry professionals, across 50 OEM brands and in 186 countries to create a convenient customer journey, drive dealer efficiencies and grow sales. Please visit Infomedia's website https://www.infomedia.com.au and YouTube channel https://www.youtube.com/infomedialtd for more information.

Disclaimer

This announcement should be read subject to the disclaimer contained in the investor presentation released to ASX on 14 February 2025, such that references in the disclaimer to "this presentation" were references to this announcement. This announcement is not financial product, investment or other advice. Nothing in this announcement constitutes a recommendation to acquire Infomedia shares. Infomedia is not licensed to provide financial advice in relation to the acquisition of securities. This announcement does not contain all the information that investors and their professional advisers may require to make an investment decision in relation to Infomedia, and should be read in conjunction with Infomedia's other periodic and continuous disclosure announcements available at: https://www.asx.com.au/markets/company/ifm

This announcement does not account for the investment objectives, financial circumstances or other particular needs of investors. Accordingly, investors should seek any independent professional advice they may require in relation to an investment in Infomedia. This announcement includes certain "forward-looking statements" such as indications of, and guidance on, future events, future earnings and the future financial performance and financial position of Infomedia. Forward- looking statements can generally be identified by the use of forward-looking words such as "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "projection", "estimate", "target", "outlook", "guidance" or other similar expressions and include statements regarding the timing and outcome of Infomedia's strategies, plans and future operational and financial performance, including in relation to the acquisition of Intellegam which remains subject to the satisfaction of certain customary closing conditions.

Any forward-looking statements included in this announcement involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies and other factors, many of which are outside the control of, and are unknown to, Infomedia and its officers, employees, agents or associates and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct. Forward-looking statements, including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication, prediction or guarantee of future performance. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person. In particular, no representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. The forward looking statements are based on information available to Infomedia as at the date of this announcement. Except as required by law or regulation (including the ASX Listing Rules), Infomedia undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward looking statements.

For personal use only

INFOMEDIA™

Empowering the data-driven automotive ecosystem

For personal use only

Infomedia To Acquire 50% of European Automotive AI Startup

INTELLEGAM

Jens Monsees | Chief Executive Officer
Chantell Revie | Chief Financial Officer

ASX:IFM 14 February 2025

Disclaimer

This presentation has been prepared by Infomedia Ltd ("**Infomedia**") and contains information in summary form current as at 14 February 2025. It has been prepared for information purposes only and does not constitute an offer to issue, or arrange to issue, securities or other financial products.
The information contained in this presentation is not investment or financial product advice and is not intended to be used as the basis for making an investment decision in relation to Infomedia or any product or service offered by Infomedia or its subsidiaries. This presentation does not account for the investment objectives, financial circumstances or other particular needs of investors.
This presentation does not contain, or purport to contain, all information relevant or necessary for an investment decision or that would be required to be included in a prospectus, product disclosure statement or other disclosure or offering document prepared in accordance with the requirements of the *Corporations Act 2001* (Cth). This presentation has not been lodged with the Australian Securities and Investments Commission or the regulatory authority of any foreign jurisdiction.
This presentation should be read in conjunction with Infomedia's other continuous and periodic disclosure announcements filed with the ASX Limited, including the financial statements and Half-Year and Annual Reports which are available at: https://www.infomedia.com.au/investors/annual-and-half-year-reports/.
To the maximum extent permitted by law, Infomedia, its subsidiaries and associates and each of their respective directors, employees, representatives and agents ("**Limited Parties**"):

- disclaim all liability, including without limitation, any liability arising out of fault or negligence, for any direct or indirect loss, costs or damages suffered by any recipient through use of or reliance on anything contained in or omitted from this presentation;
- disclaim any duty or obligation to notify or update any part of this presentation, whether as a result of new information, future events or otherwise, after the date of this presentation; and
- make no representation or warranty (express or implied) as to the fairness, accuracy, reliability, completeness or correctness of the information, opinions and conclusions contained in this presentation.

The distribution of this presentation in jurisdictions outside Australia may be restricted by law. Any recipient of this presentation outside Australia must seek advice on and observe any such restrictions.
By attending an investor presentation or briefing, or accepting, accessing or viewing this presentation, you acknowledge and agree to the terms set out in the "Disclaimer" section of this presentation.

Investment risk
An investment in Infomedia is subject to investment and other known and unknown risks, some of which are beyond the control of Infomedia. Infomedia does not guarantee any particular rate of return or performance, nor does it guarantee the repayment of capital from Infomedia or any particular tax treatment.
Before making an investment decision, you should consider, with or without the assistance of a financial or other independent professional adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

Acquisition
This presentation contains certain information about the acquisition of Intellegam GmbH (**Acquisition**), which remains subject to the satisfaction of certain customary closing conditions and has been sourced from [Intellegam GmbH and other third parties]. None of the Limited Parties makes any representation or warranty (express or implied) as to the fairness, accuracy, reliability, completeness or correctness of such information.

Forward looking statements
To the extent that certain statements contained in this presentation may constitute "forward-looking statements" or statements about "future matters", the information reflects Infomedia's opinions, intent, belief, estimates or expectations at the date of this presentation, and are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are outside Infomedia's control and may cause Infomedia's actual results, performance or achievements to differ materially from any future results, trends, performance or achievements expressed or implied by these forward-looking statements. Accordingly, there are no representations or warranties (express or implied) as to the accuracy, reliability, fairness, completeness, correctness or attainability of such forward-looking statements and neither Infomedia, nor any other person, gives any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this presentation will occur.
Additionally, please note that past performance is no guarantee or indication of future performance.
Possible factors that could cause results or performance to differ materially from those expressed in forward-looking statements include the "Risks" in Infomedia's 2024 Directors' Report. Certain non-IFRS measures are useful in understanding Infomedia's operating performance. These are consistent with the internal measures disclosed in Infomedia's Operating Segment Note (note 1 to the Annual Report) and are directly reconciled to Infomedia's statutory reported IFRS financial information within the Operating Segment Note. Non-IRFS information is not subject to audit.
This presentation may not be reproduced or published, in whole or in part, for any purpose without the prior written permission of Infomedia.

Rounding
Certain figures, amounts, estimates and numbers are subject to the effect of rounding. Accordingly, the actual calculations of these figures, amounts, estimates and numbers may differ from those set out in this presentation.

Currency
Local currencies have been used where possible. Prevailing current exchange rates have been used to convert local currency amounts into Australian dollars, where appropriate. All references starting with "FY24" refer to the 12-month ended 30 June 2024.

Glossary
Capitalised terms used but not defined in this presentation have the meaning given in the "Glossary" section of this presentation.

Agenda

1. Vision and strategy
2. Intellegam acquisition
3. Overview of Intellegam
4. Compelling strategic rationale
5. Key takeaways



Personal use only

Infomedia Snapshot

INFOMEDIA™

Global Presence

250K+
DAILY USERS

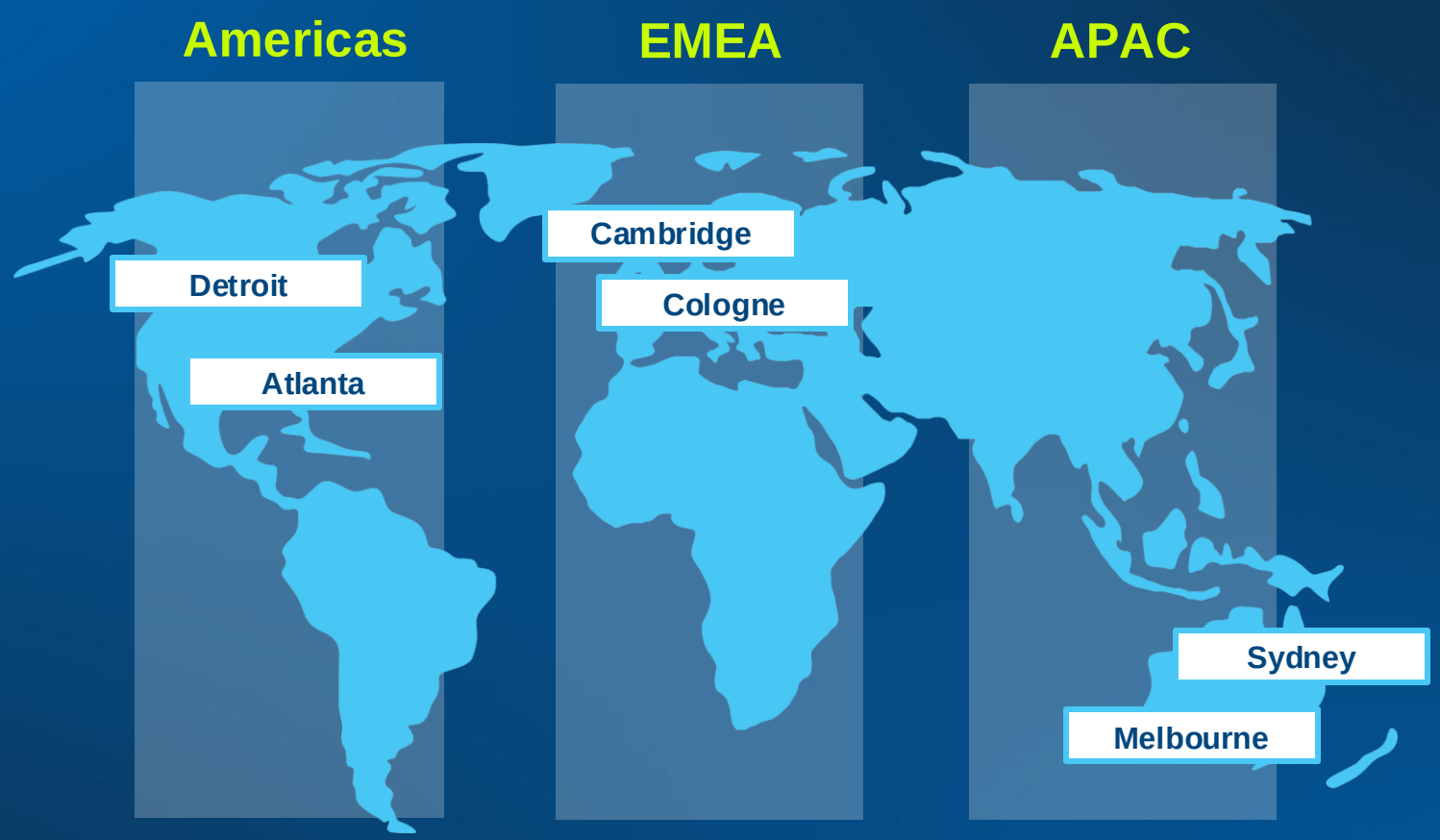
50
AUTOMAKER BRANDS

186+
COUNTRIES

40
APPLICATION LANGUAGES

5
CUSTOMER SUPPORT CENTRES

1bn+ VINs



Key Solutions

MICROCAT®

SUPERSERVICE™

INFODRIVE™

SimplePart

MOBIS TOYOTA NISSAN Ford SUBARU BMW VW Jeep PORSCHE mazda HYUNDAI Audi

UpdatePromise DealerBuilt TEXT2DRIVE CONNECT Like Never Before TEKION

Personal use only

Vision

The art of data-driven customer experience in the mobility era

To inspire personalised customer experience using predictive data across the ecosystem of dealer services, vehicle owners and connected cars.

We enable a seamless and convenient customer journey, higher loyalty and efficient retail performance for OEMs, NSCs, dealers and ecosystem partners.

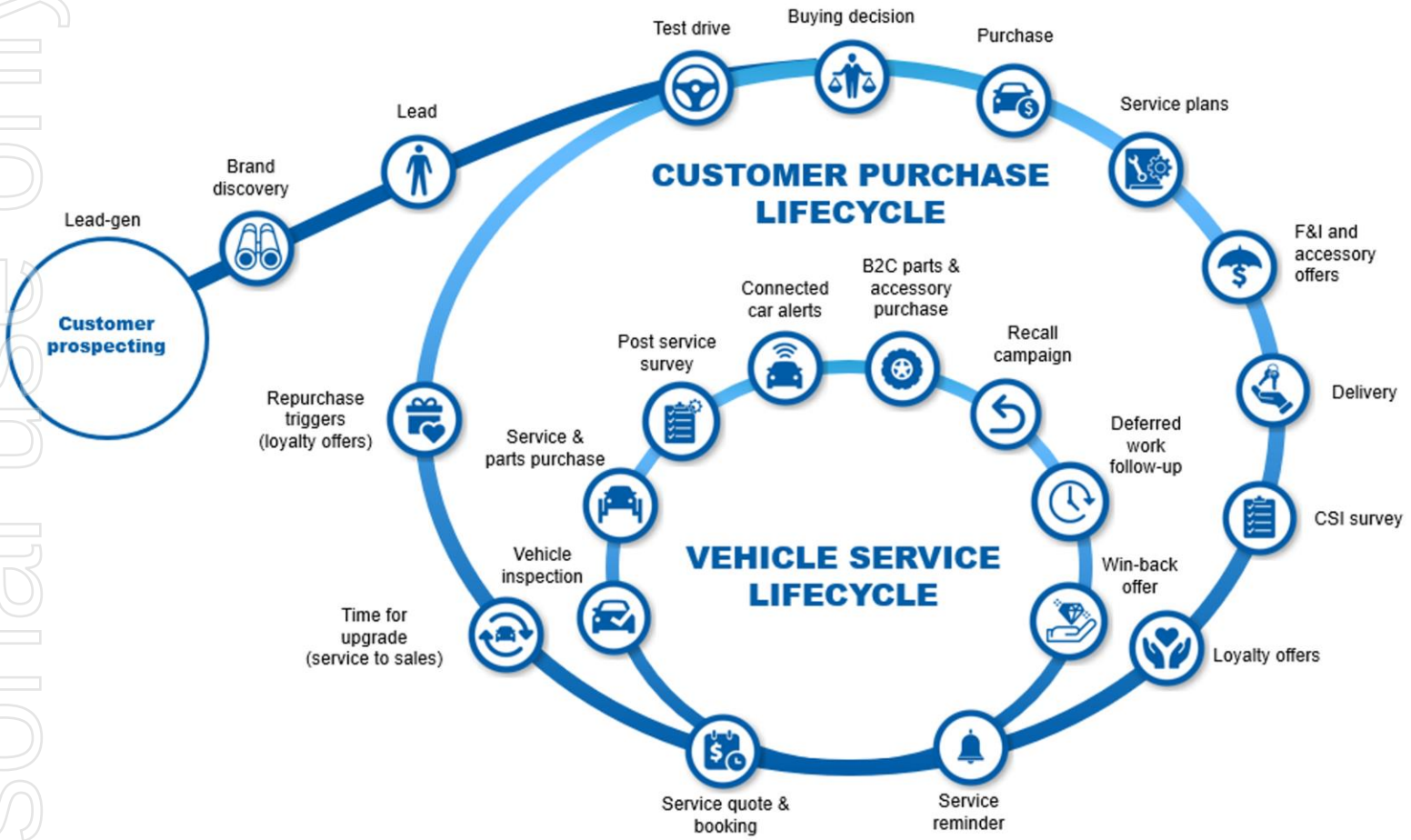
> ***Agile like a start-up, deliver like a grown-up***



For personal use only

Delivering on our Strategy

On the Investor Day Dec-22, we announced our new strategy of enhancing the solution ecosystem organically and inorganically based on the 4 pillars



1. **Drive Core**
2. **Implement Integrated Ecosystem Approach**
3. **Monetise Data, Analytics & Insights**
4. **M&A**

Personal use only

Highlights of Intellegam acquisition

Strategic Rationale	Product Fit	Market Opportunity	Investment Case
Significantly enhances Infomedia's AI capabilities	Highly complementary capability across entire AI tool chain	Addresses a $1.5bn global TAM opportunity for AI solutions in the retail automotive sector	Investment cost of €6.1m upfront (spread across next two years) for 50% of Intellegam
AI integration into Infomedia's products to offer additional features and functionality	AI capabilities that fit within IFM's products: data capture & structuring, search, agent orchestration framework, customized LLM and UI/UX integration	Enables IFM to immediately meet market demand for AI solutions	Fast integration expected from day 1
Ability to cross/upsell Intellegam's solutions across IFM's global customer base	Intellegam's existing repair manual AI solution to be expanded to Infomedia's global customer base	Meets market participant expectations for a fast, flexible, tailored user experience	Clear path to 100% ownership with appropriate caps in place
Proprietary B2B generative AI technology already used by two Chinese OEM brands in Europe	Deliver cost savings to customers through automation of manual processes with AI	Motivated team to continue to innovate and build new AI products in line with market requirements	Clearly defined incentives for founders based on performance over the 5-year period.

Data + AI + Domain Expertise = Maximised Customer Value

Personal use only

At the Intersection of Data, AI and Domain Expertise

Infomedia is pleased to announce the acquisition of Intellegam AI – a strategic move that accelerates our innovation agenda and unlocks product-led growth across our global data ecosystem.

This partnership combines Infomedia's **deep automotive expertise and trusted global OEM relationships** with Intellegam's **cutting-edge AI technology,** creating a powerhouse for innovation.

Together, we will redefine solutions for OEMs, dealerships, and vehicle owners – **making insights smarter, operations faster, and customer experiences more meaningful.**



personal use only

Intellegam Overview

- An early-stage European AI startup primarily servicing the retail automotive sector
- Has developed proprietary B2B Gen AI technology already used by two Chinese OEM brands in Europe
- Leveraging innovative AI capability to enhance repair data interpretation and customer experience
- Unique IP across entire AI value chain including data capture, data structuring, search, agent orchestration framework, customized LLM and UI/UX integration
- Represents an opportunity to fast-track delivery of AI capability to existing IFM solutions, providing an accelerated platform for growth
- Founders are incentivised to grow the business profitably

INTELLEGAM

Founders



Tobias Hetfleisch
CEO



Marc Gehring
CTO



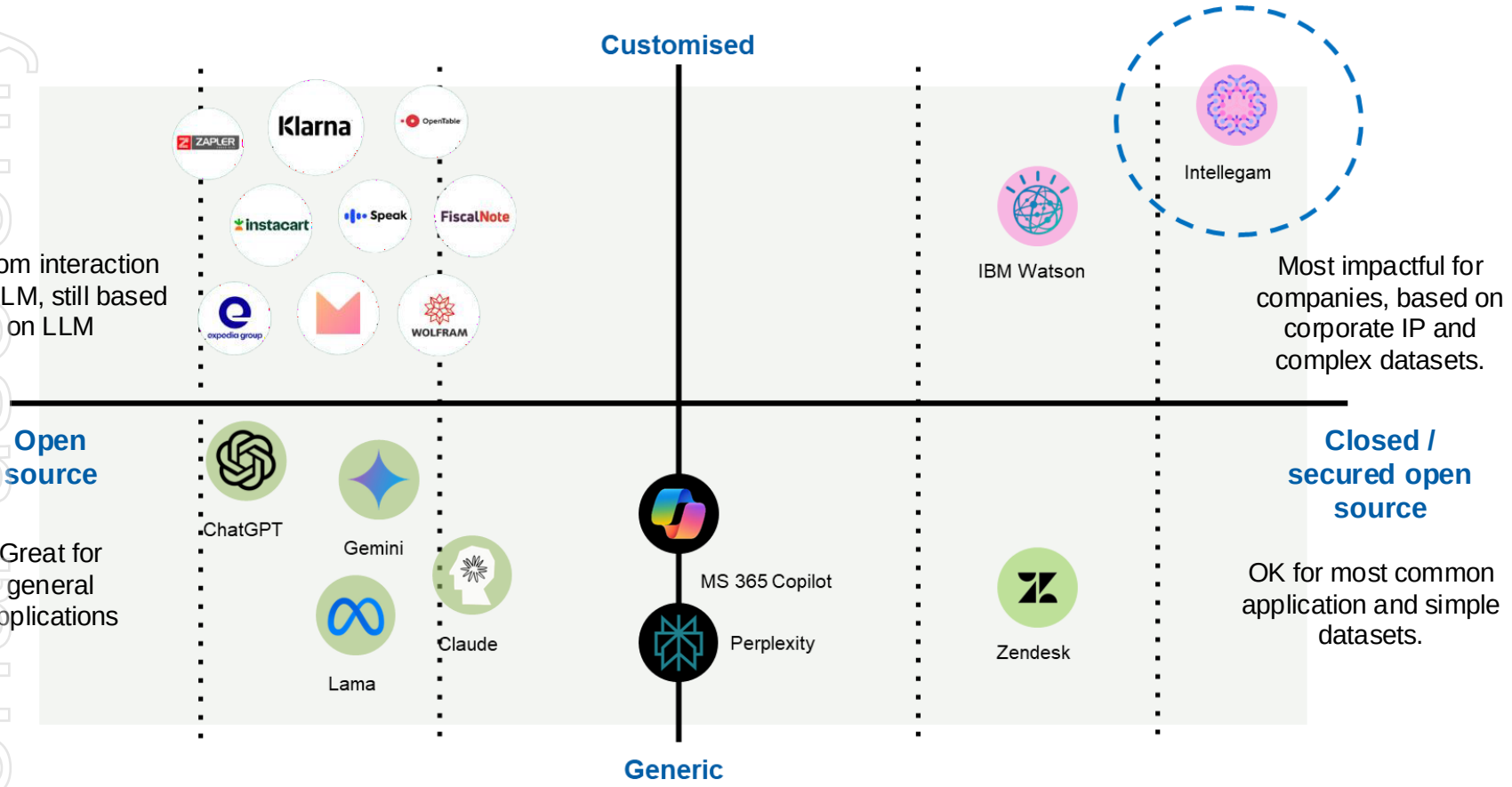
Hannes Burrichter
CIO



Franz Wimmer
CRO

Personal use only

Uniquely suited to Infomedia's secure and propriety data



- **End to end AI value chain**
- **Scalable – turnkey solution**
- **Suitable for all custom OEM data sets**
- **Inbuilt data protection (GDPR)**
- **Cyber safe - encryption during data transmission and storage**
- **Continuous safety and conformity tests**

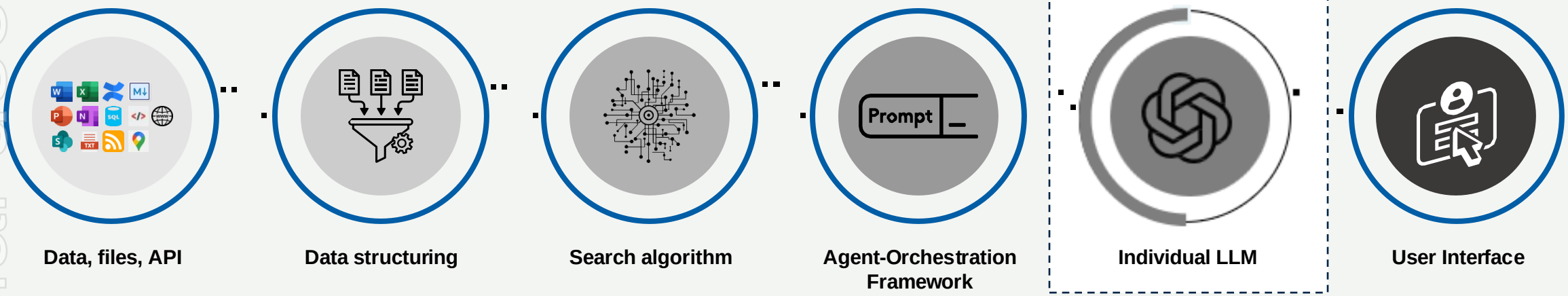
Graph based on Infomedia's internal assessment

Personal use only

Productised Turn-key Solution: Transparent, scalable and secure

INFOMEDIA

INTELLEGAM

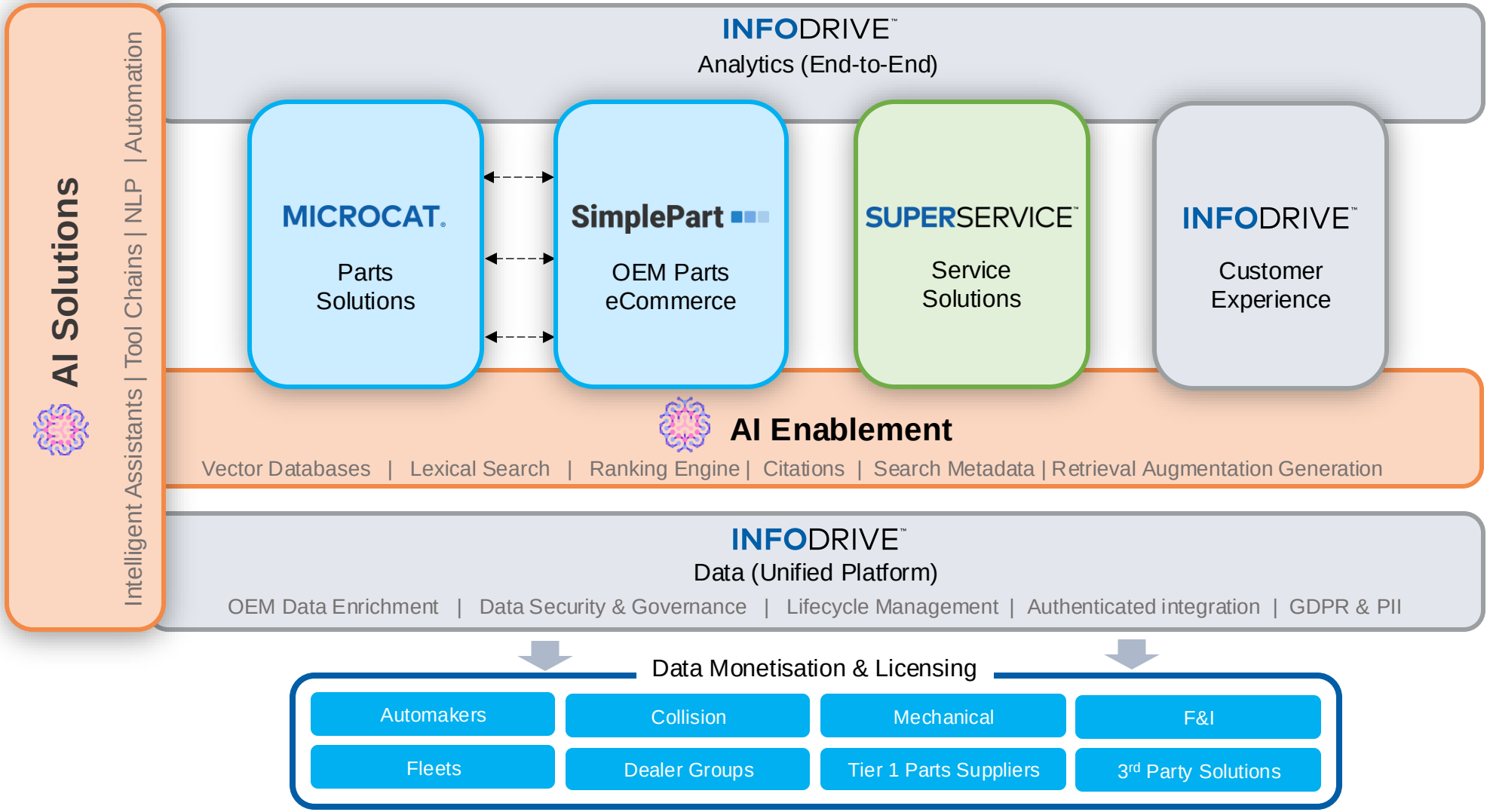


Automotive industry-specific software IP with ability to plug into any data

personal use only

Where and how we will integrate AI

Enrich Infomedia's Core Products with AI for Better Efficiency and User Experience



Personal use only

Intellegam enables new solutions and faster delivery – leveraging our data assets

IFM to sell Intellegam's existing AI repair solutions to its OEM customers

- Take advantage of Infomedia's global footprint and OEM relationships
- Tapping into existing Intellegam OEM customers

Leverage 50+ OEM customer relationships

Enhancing existing IFM solutions with AI overlay

- Develop AI solutions that leverage Infomedia's data assets
- Starting to fully integrate from day 1

Expanding IFM's TAM opportunity

Substantial future opportunities driven by joint product development

- Co-develop cutting-edge AI solutions for OEMs and their dealer networks
- Target the global Aftermarket segment

New AI-led opportunity to drive product expansion

Personal use only

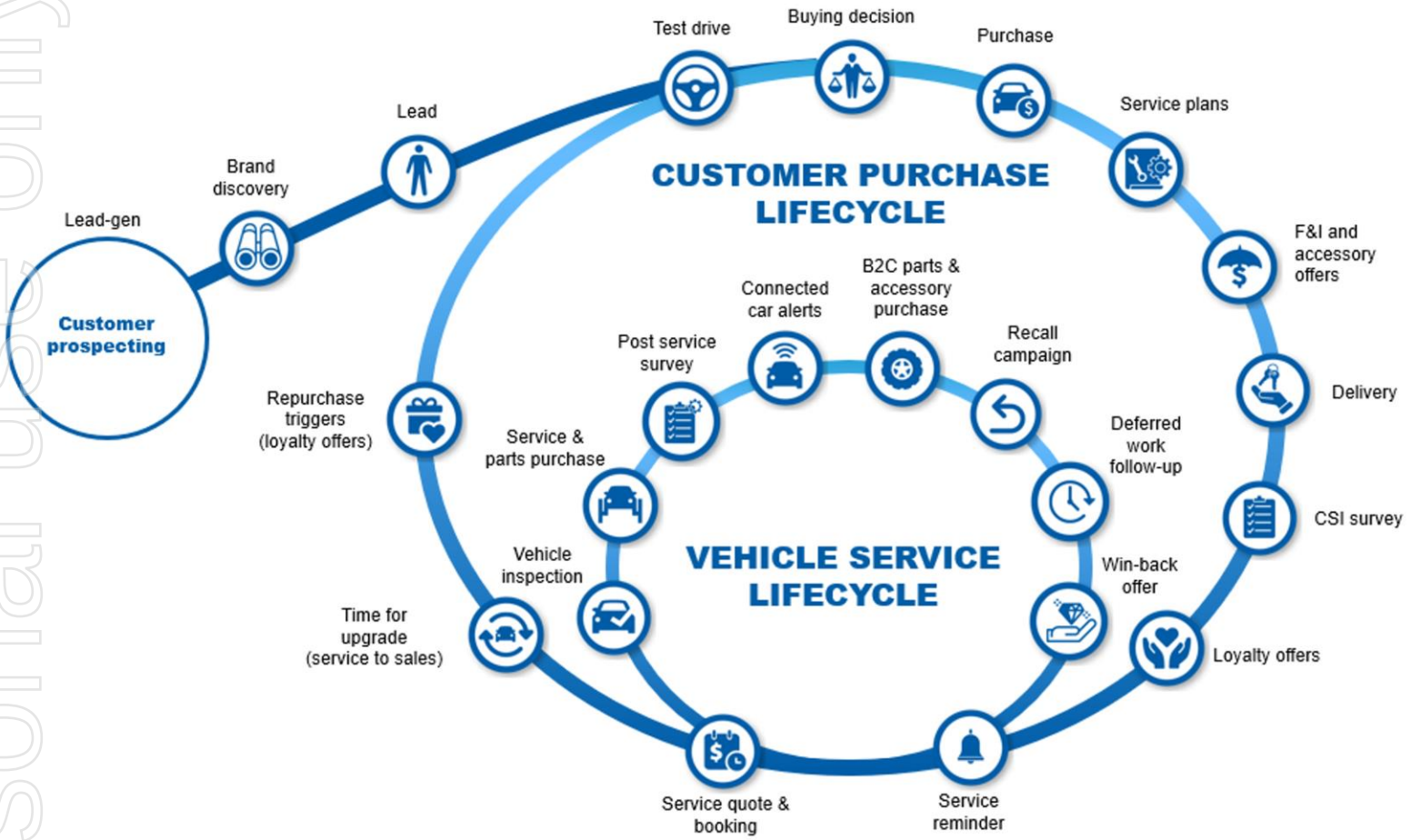
Transaction Summary

Purchase Price	• Acquisition of 50% of Intellegam GmbH (“Intellegam”) for a purchase price of €6.1 million, split between cash paid over 2 years and approximately 2.85 million Infomedia shares to be issued at closing escrowed for 2 years • €1.2 million of the consideration invested into Intellegam to provide the business with working capital
Clear pathway to 100% ownership	• Future consideration is linked to both revenue and profitability. Clear milestones in place to allow IFM to reach 100% ownership over the next 5 years. • Valuations are capped for future additional ownership purchases • Future consideration is payable in the form of cash and, at Infomedia's election, up to 50% in shares at future Infomedia share price • Intellegam's management team is highly incentivised to develop and grow the overall business in a profitable manner over the coming 5 years
Timing	• Closing subject to satisfaction of customary closing conditions expected on or about 1 March 2025

personal use only

Delivering on our Strategy

Intellegam enables Infomedia to drive the core, increase the ecosystem and monetise the data assets



1. Drive Core ✓
2. Implement Integrated Ecosystem Approach ✓
3. Monetise Data, Analytics & Insights ✓
4. M&A ✓

Personal use only

INFOMEDIA™

Empowering the data-driven automotive ecosystem

ersonal use only

Thank you!

Investor Relations

Andreas Lundberg

+61 457 650 482

Andreas.Lundberg@fortitudeir.com.au

Visit Our Website

www.infomedia.com.au

INFOMEDIA™

Empowering the data-driven automotive ecosystem

ersonal use only

Glossary

Glossary

- **AI (Artificial Intelligence)**
  Artificial Intelligence refers to the simulation of human intelligence in machines. AI enables computers to perform tasks that typically require human intelligence, such as learning, reasoning, problem-solving, and decision-making.
- **Gen AI (Generative AI)**
  Generative AI is a subset of AI that focuses on generating new content, including text, images, audio, and even code. It uses deep learning models, such as transformers, to create human-like outputs based on training data. Examples include OpenAI's GPT models and image generators like DALL·E.
- **LLM (Large Language Model)**
  A Large Language Model is an AI model trained on vast amounts of text data to understand and generate human-like text. LLMs, like GPT-4, use deep learning techniques such as transformers to process language, answer questions, and assist in various text-based tasks.
- **UI (User Interface)**
  The User Interface refers to the visual and interactive elements of software, applications, or websites that allow users to interact with a system. UI design focuses on layout, colors, typography, buttons, and other elements that ensure usability and aesthetics.
- **UX (User Experience)**
  User Experience encompasses the overall experience a user has when interacting with a product, application, or website. UX design focuses on usability, accessibility, efficiency, and satisfaction to create a seamless and intuitive experience.
- **GDPR (General Data Protection Regulation)**
  The General Data Protection Regulation is a European Union law enacted in 2018 to protect individuals' privacy and data. It regulates how organizations collect, process, and store personal data, ensuring transparency and user control over their information.
- **Tool Chains**
  A tool chain is a set of software tools used together to develop, build, test, and deploy applications. It typically includes compilers, debuggers, version control systems, CI/CD pipelines, and package managers to streamline software development workflows.
- **NLP (Natural Language Processing)**
  Natural Language Processing is a branch of AI that enables machines to understand, interpret, and generate human language. NLP is used in applications such as chatbots, speech recognition, sentiment analysis, and machine translation.
- **Vector Database**
  A vector database is a type of database optimized for storing and searching high-dimensional vector embeddings. It is used in AI applications, such as similarity search, recommendation systems, and retrieval-augmented generation (RAG), to efficiently find and compare complex data points.
- **Lexical Search**
  Lexical search is a traditional search technique that matches query terms exactly with indexed documents. Unlike semantic search, which considers meaning and context, lexical search relies on keyword matching, often using Boolean operators.
- **Ranking Engine**
  A ranking engine is a system that orders search results or recommendations based on relevance, user behavior, and other criteria. It is commonly used in search engines, recommendation systems, and AI-driven content filtering to provide the most relevant results.
- **RAG (Retrieval-Augmented Generation)**
  Retrieval-Augmented Generation is an AI technique that combines information retrieval with generative models to improve accuracy and relevance. RAG retrieves external knowledge from databases or documents and integrates it into the generative process, enhancing responses with real-world data.

Personal use only

Appendix 3B

Proposed issue of securities

Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are proposing to issue a new class of securities that will not have CDIs issued over them, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. For offers where the securities proposed to be issued are in an existing class of security, and the event timetable includes rights (or entitlement for non-renounceable issues), and deferred settlement trading or a representation of such, ASX requires the issuer to advise ASX of the ISIN code for the rights (or entitlement), and deferred settlement trading. This code will be different to the existing class. If the securities do not rank equally with the existing class, the same ISIN code will be used for that security to continue to be quoted while it does not rank.

Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

**Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.*

For personal use only

For personal use only

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules. If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).	Infomedia Ltd This notification relates to a proposed issue of ordinary shares as consideration for the acquisition of an initial 50% interest and the possible 100% acquisition over time in Intellegam GmbH (a German software business) pursuant to definitive transaction documents dated 13 February 2025.
1.2	*Registration type and number *Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).*	ABN 63 003 326 243
1.3	*ASX issuer code	IFM
1.4	*This announcement is *Tick whichever is applicable.*	☒ A new announcement ☐ An update/amendment to a previous announcement ☐ A cancellation of a previous announcement
1.4a	*Reason for update *Answer this question if your response to Q 1.4 is "An update/amendment to previous announcement". A reason must be provided for an update.*	

For personal use only

1.4b	*Date of previous announcement(s) to this update *Answer this question if your response to Q 1.4 is "An update/amendment to previous announcement".*	N/A
1.4c	*Reason for cancellation *Answer this question if your response to Q 1.4 is "A cancellation of previous announcement".*	N/A
1.4d	*Date of previous announcement(s) to this cancellation *Answer this question if your response to Q 1.4 is "A cancellation of previous announcement".*	N/A
1.5	*Date of this announcement	14 February 2025
1.6	*The proposed issue is: *Note: You can select more than one type of issue (e.g. an offer of securities under a securities purchase plan and a placement, however ASX may restrict certain events from being announced concurrently). Please contact your ASX listings compliance adviser if you are unsure.*	☐ A +bonus issue *(complete Parts 2 and 8)* ☐ A standard +pro rata issue (non-renounceable or renounceable) *(complete Q1.6a and Parts 3 and 8)* ☐ An accelerated offer *(complete Q1.6b and Parts 3 and 8)* ☐ An offer of +securities under a +securities purchase plan *(complete Parts 4 and 8)* ☐ A non-+pro rata offer of +securities under a +disclosure document or +PDS *(complete Parts 5 and 8)* ☐ A non-+pro rata offer to wholesale investors under an information memorandum *(complete Parts 6 and 8)* ☒ A placement or other type of issue *(complete Parts 7 and 8)*
1.6a	*The proposed standard +pro rata issue is: *Answer this question if your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)."* *Select one item from the list* *An issuer whose securities are currently suspended from trading cannot proceed with an entitlement offer that allows rights trading. If your securities are currently suspended, please consult your ASX listings compliance adviser before proceeding further.*	☐ Non-renounceable ☐ Renounceable
1.6b	*The proposed accelerated offer is: *Answer this question if your response to Q1.6 is "An accelerated offer"* *Select one item from the list* *An issuer whose securities are currently suspended from trading cannot proceed with an entitlement offer that allows rights trading. If your securities are currently suspended, please consult your ASX listings compliance adviser before proceeding further.*	☐ Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO) ☐ Accelerated renounceable entitlement offer (commonly known as an AREO) ☐ Simultaneous accelerated renounceable entitlement offer (commonly known as a SAREO) ☐ Accelerated renounceable entitlement offer with dual book-build structure (commonly known as a RAPIDS) ☐ Accelerated renounceable entitlement offer with retail rights trading (commonly known as a PAITREO)

Part 2 – Details of proposed +bonus issue

If your response to Q1.6 is "A bonus issue", please complete Parts 2A – 2D and the details of the securities proposed to be issued in Part 8. Refer to section 1 of Appendix 7A of the Listing Rules for the timetable for bonus issues.

Part 2A – Proposed +bonus issue – conditions

Question No.	Question	Answer
2A.1	*Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis? *For example, this could include:* • *+Security holder approval* • *Court approval* • *Lodgement of court order with +ASIC* • *ACCC approval* • *FIRB approval* *Disregard any approvals that have already been obtained or conditions that have already been satisfied.* *If any of the above approvals apply to the bonus issue, they must be obtained before business day 0 of the timetable. The relevant approvals must be received before ASX can establish an ex market in the securities.*	Yes or No
2A.1a	Conditions *Answer these questions if your response to Q2A.1 is "Yes".*	

*Approval/ condition Type *Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.*	*Date for determination	*Is the date estimated or actual? *The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).*	*Approval received/ condition met? *Please respond "Yes" or "No". Only answer this question when you know the outcome of the approval. Note that you will need to lodge an updated Appendix 3B showing that all required approvals have been obtained and conditions have been met prior to business day 0 in the timetable for the bonus issue in Appendix 7A of the listing rules.*	Comments
+Security holder approval				
Court approval				
Lodgement of court order with +ASIC				
ACCC approval				
FIRB approval				

For personal use only

Other (please specify in comment section)				

Part 2B – Proposed +bonus issue - issue details

Question No.	Question	Answer
2B.1	*+Class or classes of +securities that will participate in the proposed +bonus issue (please enter both the ASX security code & description) *If more than one class of security will participate in the proposed bonus issue, make sure you clearly identify any different treatment between the classes.*	
2B.2	*+Class of +securities that will be issued in the proposed +bonus issue (please enter both the ASX security code & description)	
2B.3	*Issue ratio *Enter the quantity of additional securities to be issued for a given quantity of securities held (for example, 1 for 2 means 1 new security issued for every 2 existing securities held).* *Please only enter whole numbers (for example, a bonus issue of 1 new security for every 2.5 existing securities held should be expressed as "2 for 5").*	for
2B.4	*What will be done with fractional entitlements? *Select one item from the list.*	☐ Fractions rounded up to the next whole number ☐ Fractions rounded down to the nearest whole number or fractions disregarded ☐ Fractions sold and proceeds distributed ☐ Fractions of 0.5 or more rounded up ☐ Fractions over 0.5 rounded up ☐ Not applicable
2B.5	*Maximum number of +securities proposed to be issued (subject to rounding)	

Part 2C – Proposed +bonus issue – timetable

Question No.	Question	Answer
2C.1	*+Record date *Record date to identify security holders entitled to participate in the bonus issue. Per Appendix 7A section 1 the record date must be at least 4 business days from the announcement date (day 0).*	
2C.3	*Ex date *Per Appendix 7A section 1 the ex date is one business day before the record date. This is also the date that the bonus securities will commence quotation on a deferred settlement basis.*	
2C.4	*Record date *Same as Q2C.1 above*	

For personal use only

2C.5	*+Issue date *Per Appendix 7A section 1 the issue date should be at least one business day and no more than 5 business days after the record date (the last day for the entity to issue the bonus securities and lodge an Appendix 2A with ASX to apply for quotation of the bonus securities). Deferred settlement trading will end at market close on this day.*	
2C.6	*Date trading starts on a normal T+2 basis *Per Appendix 7A section 1 this is one business day after the issue date.*	
2C.7	*First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis *Per Appendix 7A section 1 this is two business days after trading starts on a normal T+2 basis (3 business days after the issue date).*	

Part 2D – Proposed +bonus issue – further information

Question No.	Question	Answer
2D.1	*Will holdings on different registers or sub registers be aggregated for the purposes of determining entitlements to the +bonus issue?	Yes or No
2D.1a	Please explain how holdings on different registers or subregisters will be aggregated for the purposes of determining entitlements *Answer this question if your response to Q2D.1 is "Yes".*	
2D.2	*Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue *Note: The entity must send each holder to whom it will not offer the securities details of the issue and advice that the entity will not offer securities to them (listing rule 7.7.1(b)).*	
2D.3	*Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue	Yes or No
2D.3a	Please explain how the entity will change its dividend/distribution policy if the proposed +bonus issue proceeds *Answer this question if your response to Q2D.3 is "Yes".*	
2D.4	*Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue	
2D.5	Any other information the entity wishes to provide about the proposed +bonus issue	

For personal use only

Part 3 – Details of proposed entitlement offer

If your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)" or "An accelerated offer", please complete parts 3A, 3F and 3G and the details of the securities proposed to be issued in Part 8. Please also complete Parts 3B and 3C if your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)" and Parts 3D and 3E if your response to Q1.6 is "An accelerated offer". Refer to sections 2,3,4,5 and 6 of Appendix 7A of the Listing Rules for the respective timetables for entitlement offers, including non-renounceable, renounceable and accelerated offers.

Part 3A – Proposed entitlement offer – conditions

Question No.	Question	Answer
3A.1	*Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis? *For example, this could include:* • *+Security holder approval* • *Court approval* • *Lodgement of court order with +ASIC* • *ACCC approval* • *FIRB approval* *Disregard any approvals that have already been obtained or conditions that have already been satisfied.* *If any of the above approvals apply to the entitlement offer, they must be obtained before business day 0 of the timetable. The relevant approvals must be received before ASX can establish an ex market in the securities.*	Yes or No

3A.1a	Conditions *Answer these questions if your response to Q3A.1 is "Yes".*			
*Approval/ condition Type *Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.*	*Date for determination *The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).*	*Is the date estimated or actual?	**Approval received/ condition met? *Please respond "Yes" or "No". Only answer this question when you know the outcome of the approval. Note that you will need to lodge an updated Appendix 3B showing that all required approvals have been obtained and conditions have been met prior to business day 0 in the timetable for the entitlement offer in Appendix 7A of the listing rules.*	Comments
+Security holder approval				
Court approval				
Lodgement of court order with +ASIC				
ACCC approval				
FIRB approval				
Other (please specify in comment section)				

For personal use only

Part 3B – Proposed standard pro rata issue entitlement offer - offer details

If your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)", please complete the relevant questions in this part.

Question No.	Question	Answer
3B.1	*+Class or classes of +securities that will participate in the proposed entitlement offer (please enter both the ASX security code & description) *If more than one class of security will participate in the proposed entitlement offer, make sure you clearly identify any different treatment between the classes.*	
3B.2	*+Class of +securities that will be issued in the proposed entitlement offer (please enter both the ASX security code & description)	
3B.3	*Offer ratio *Enter the quantity of additional securities to be offered for a given quantity of securities held (for example, 1 for 2 means 1 new security will be offered for every 2 existing securities held).* *Please only enter whole numbers (for example, an entitlement offer of 1 new security for every 2.5 existing securities held should be expressed as "2 for 5").* *Listing rule 7.11.3 requires that non-renounceable offers must not exceed a ratio of 1:1. Please ensure that you comply with listing rule 7.11.3 or have a waiver from that rule.*	for
3B.4	*What will be done with fractional entitlements? *Select one item from the list.*	☐ Fractions rounded up to the next whole number ☐ Fractions rounded down to the nearest whole number or fractions disregarded ☐ Fractions sold and proceeds distributed ☐ Fractions of 0.5 or more rounded up ☐ Fractions over 0.5 rounded up ☐ Not applicable
3B.5	*Maximum number of +securities proposed to be issued (subject to rounding)	
3B.6	*Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?	Yes or No
3B.6a	*Describe the limits on over-subscription *Answer this question if your response to Q3B.6 is "Yes".*	
3B.7	*Will a scale back be applied if the offer is over-subscribed?	Yes or No
3B.7a	*Describe the scale back arrangements *Answer this question if your response to Q3B.7 is "Yes".*	
3B.8	*In what currency will the offer be made? *For example, if the consideration for the issue is payable in Australian Dollars, state AUD.*	
3B.9	*Has the offer price been determined?	Yes or No

+ See chapter 19 for defined terms

For personal use only

3B.9a	*What is the offer price per +security for the retail offer? *Answer this question if your response to Q3B.9 is "Yes".* *The offer price must be input as an amount per security in the issue currency you have selected above using the base unit of that currency (i.e. in Australian dollars, rather than Australian cents, if the issue currency is AUD).* *Note that if you are proposing to have an offer price with a fraction of a cent, the offer price must comply with the minimum price step requirement in listing rule 7.11.2. Information about minimum price steps is available here.* *An offer price cannot be less than 0.1 Australian cents (i.e. AUD0.001), which is the lowest price at which securities can trade on ASX, unless the security is a free attaching security and the offer price is nil (in which case the offer price should be entered as '0.00').*	
3B.9b	*How and when will the offer price be determined? *Answer this question if your response to Q3B.9 is "No".*	

Part 3C – Proposed standard pro rata issue – timetable

If your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)", please complete the relevant questions in this part.

Question No.	Question	Answer
3C.1	*+Record date *Record date to identify security holders entitled to participate in the issue. Per Appendix 7A sections 2 and 3 the record date must be at least 3 business days from the announcement date (day 0)*	
3C.2	*Ex date *Per Appendix 7A sections 2 and 3 the Ex Date is one business day before the record date. For renounceable issues, this is also the date that rights will commence quotation on a deferred settlement basis.*	
3C.3	*Date rights trading commences ***For renounceable issues only** *- this is the date that rights will commence quotation initially on a deferred settlement basis*	
3C.4	*Record date *Same as Q3C.1 above*	
3C.5	*Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue *The offer documents can be sent to security holders as early as business day 4 but must be sent no later than business day 6. Business day 6 is the last day for the offer to open.* *For renounceable issues, deferred settlement trading in rights ends at the close of trading on this day. Trading in rights on a normal (T+2) settlement basis will start from market open on the next business day (i.e. business day 7) provided that the entity tells ASX by noon Sydney time that the offer documents have been sent or will have been sent by the end of the day.*	

For personal use only

3C.6	*Offer closing date *Offers close at 5pm on this day. The date must be at least 7 business days after the entity announces that the offer documents have been sent to holders.*	
3C.7	*Last day to extend the offer closing date *At least 3 business days' notice must be given to extend the offer closing date. Notification must be made before noon (Sydney time) on this day.*	
3C.8	*Date rights trading ends ***For renounceable issues only** *- rights trading ends at the close of trading 5 business days before the applications closing date.*	
3C.9	*Trading in new +securities commences on a deferred settlement basis *Non-renounceable issues - the business day after the offer closing date* *Renounceable issues – the business day after the date rights trading ends*	
3C.10	[deleted]	
3C.11	*+Issue date and last day for entity to announce results of +pro rata issue *Per Appendix 7A section 2 and section 3, the issue date should be no more than 5 business days after the offer closes date (the last day for the entity to issue the securities taken up in the pro rata issue and lodge an Appendix 2A with ASX to apply for quotation of the securities). Deferred settlement trading will end at market close on this day.*	
3C.12	*Date trading starts on a normal T+2 basis *Per Appendix 7A section 2 and 3 this is one business day after the issue date.*	
3C.13	*First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis *Per Appendix 7A section 2 and 3 1 this is two business days after trading starts on a normal T+2 basis (3 business days after the issue date).*	

Part 3D – Proposed accelerated offer – offer details

Question No.	Question	Answer
3D.1	*+Class or classes of +securities that will participate in the proposed entitlement offer (please enter both the ASX security code & description) *If more than one class of security will participate in the proposed entitlement offer, make sure you clearly identify any different treatment between the classes.*	
3D.2	*+Class of +securities that will issued in the proposed entitlement offer (please enter both the ASX security code & description)	
3D.3	*Has the offer ratio been determined?	Yes or No

For personal use only

3D.3a	*Offer ratio *Answer this question if your response to Q3D.3 is "Yes" or "No". If your response to Q3D.3 is "No" please provide an indicative ratio and state as indicative.* *Enter the quantity of additional securities to be offered for a given quantity of securities held (for example, 1 for 2 means 1 new security will be offered for every 2 existing securities held).* *Please only enter whole numbers (for example, an entitlement offer of 1 new security for every 2.5 existing securities held should be expressed as "2 for 5").* *Listing rule 7.11.3 requires that non-renounceable offers must not exceed a ratio of 1:1. Please ensure that you comply with listing rule 7.11.3 or have a waiver from that rule.*	for
3D.3b	*How and when will the offer ratio be determined? *Answer this question if your response to Q3D.3 is "No". Note that once the offer ratio is determined, this must be provided via an update announcement.*	
3D.4	*What will be done with fractional entitlements? *Select one item from the list.*	☐ Fractions rounded up to the next whole number ☐ Fractions rounded down to the nearest whole number or fractions disregarded ☐ Fractions sold and proceeds distributed ☐ Fractions of 0.5 or more rounded up ☐ Fractions over 0.5 rounded up ☐ Not applicable
3D.5	*Maximum number of +securities proposed to be issued (subject to rounding)	
3D.6	*Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?	Yes or No
3D.6a	*Describe the limits on over-subscription *Answer this question if your response to Q3D.6 is "Yes".*	
3D.7	*Will a scale back be applied if the offer is over-subscribed?	Yes or No
3D.7a	*Describe the scale back arrangements *Answer this question if your response to Q3D.7 is "Yes".*	
3D.8	*In what currency will the offer be made? *For example, if the consideration for the issue is payable in Australian Dollars, state AUD.*	
3D.9	*Has the offer price for the institutional offer been determined?	Yes or No

For personal use only

3D.9a	*What is the offer price per +security for the institutional offer? *Answer this question if your response to Q3D.9 is "Yes". An indicative offer price must be provided if your response to Q3D.9 is "No". A final offer price must be provided no later than 9am on the day the trading halt is lifted.* *The offer price must be input as an amount per security in the issue currency you have selected above using the base unit of that currency (i.e. in Australian dollars, rather than Australian cents, if the issue currency is AUD).* *Note that if you are proposing to have an offer price with a fraction of a cent, the offer price must comply with the minimum price step requirement in listing rule 7.11.2. Information about minimum price steps is available here.* *An offer price cannot be less than 0.1 Australian cents (i.e. AUD0.001), which is the lowest price at which securities can trade on ASX, unless the security is a free attaching security and the offer price is nil (in which case the offer price should be entered as '0.00').*	
3D.9b	*How and when will the offer price for the institutional offer be determined? *Answer this question if your response to Q3D.9 is "No".*	
3D.9c	*Will the offer price for the institutional offer be determined by way of a bookbuild? *Answer this question if your response to Q3D.9 is "No".* *If your response to this question is "Yes", please note the information that ASX expects to be announced about the results of the bookbuild set out in section 4.12 of Guidance Note 30 Notifying an Issue of Securities and Applying for their Quotation.*	Yes or No
3D.9d	*Provide details of the parameters that will apply to the bookbuild for the institutional offer (e.g. the indicative price range for the bookbuild) *Answer this question if your response to Q3D.9 is "No" and your response to Q3D.9c is "Yes".*	
3D.10	*Has the offer price for the retail offer been determined?	Yes or No
3D.10a	*What is the offer price per +security for the retail offer? *Answer this question if your response to Q3D.10 is "Yes". An indicative offer price must be provided if your response to Q3D.10 is "No". A final offer price must be provided no later than 9am on the day the trading halt is lifted.* *The offer price must be input as an amount per security in the issue currency you have selected above using the base unit of that currency (i.e. in Australian dollars, rather than Australian cents, if the issue currency is AUD).* *Note that if you are proposing to have an offer price with a fraction of a cent, the offer price must comply with the minimum price step requirement in listing rule 7.11.2. Information about minimum price steps is available here.* *An offer price cannot be less than 0.1 Australian cents (i.e. AUD0.001), which is the lowest price at which securities can trade on ASX, unless the security is a free attaching security and the offer price is nil (in which case the offer price should be entered as '0.00').*	

For personal use only

3D.10b	*How and when will the offer price for the retail offer be determined? *Answer this question if your response to Q3D.10 is "No".*	

Part 3E – Proposed accelerated offer – timetable

If your response to Q1.6 is "An accelerated offer", please complete the relevant questions in this Part.

Question No.	Question	Answer
3E.1a	*First day of trading halt *The entity is required to announce the accelerated offer and give a completed Appendix 3B to ASX. If the accelerated offer is conditional on security holder approval or any other requirement, that condition must have been satisfied and the entity must have announced that fact to ASX. An entity should also consider the rights of convertible security holders to participate in the issue and what, if any, notice needs to be given to them in relation to the issue*	
3E.1b	*Announcement date of accelerated offer	
3E.2	*Trading resumes on an ex-entitlement basis (ex date) *For JUMBO, ANREO, AREO, SAREO, RAPIDs offers*	
3E.3	*Trading resumes on ex-rights basis *For PAITREO offers only*	
3E.4	*Rights trading commences *For PAITREO offers only*	
3E.5	*Date offer will be made to eligible institutional +security holders	
3E.6	*Application closing date for institutional +security holders	
3E.7	Institutional offer shortfall book build date *For AREO, SAREO, RAPIDs, PAITREO offers*	
3E.8	*Announcement of results of institutional offer *The announcement should be made before the resumption of trading following the trading halt.*	
3E.9	*+Record date *Record date to identify security holders entitled to participate in the offer. Per Appendix 7A sections 4, 5 and 6 the record date must be at least 2 business days from the announcement date (day 0).*	
3E.10	Settlement date of new +securities issued under institutional entitlement offer *If DvP settlement applies, provided the Appendix 2A is given to ASX before noon (Sydney time) this day, normal trading in the securities will apply on the next business day, and if DvP settlement does not apply on the business day after that.*	
3E.11	*+Issue date for institutional +security holders	

For personal use only

3E.12	*Normal trading of new +securities issued under institutional entitlement offer	
3E.13	*Date on which offer documents will be sent to retail +security holders entitled to participate in the +pro rata issue *The offer documents can be sent to security holders as early as business day 4 but must be sent no later than business day 6. Business day 6 is the last day for the offer to open. For renounceable offers, deferred settlement trading in rights ends at the close of trading on this day. Trading in rights on a normal (T+2) settlement basis will start from market open on the next business day (i.e. business day 7) provided that the entity tells ASX by noon Sydney time that the offer documents have been sent or will have been sent by the end of the day.*	
3E.14	*Offer closing date for retail +security holders *Offers close at 5pm on this day. The date must be at least 7 business days after the entity announces that the offer documents have been sent to holders.*	
3E.15	*Last day to extend the retail offer closing date *At least 3 business days' notice must be given to extend the offer closing date. Notification must be made before noon (Sydney time) on this day.*	
3E.16	*Rights trading end date *For PAITREO offers only*	
3E.17	*Trading in new +securities commences on a deferred settlement basis *For PAITREO offers only* *The business day after rights trading end date*	
3E.18	[deleted]	
3E.19	Last day to announce results of retail offer, bookbuild for any shortfall (if applicable) *Note this is the last day to announce results of retail offer for all offers except JUMBO and ANREO offers.*	
3E.20	Entity announces results of bookbuild (including any information about the bookbuild expected to be disclosed under section 4.12 of Guidance Note 30) *For all offers except JUMBO, ANREO*	
3E.21	*+Issue date for retail +security holders and last day for entity to announce results of retail offer *Per Appendix 7A section 4, the issue date should be no more than 5 business days after the offer closes date. Per Appendix 7A sections 5 and 6, the issue date should be no more than 8 business days after the offer closes date. This is the last day for the entity to issue the securities taken up in the pro rata issue and lodge an Appendix 2A with ASX to apply for quotation of the securities. Deferred settlement trading (if applicable) will end at market close on this day.* *Note, this is the last day for entity to announce results of retail offer for JUMBO and ANREO offers only.*	

For personal use only

3E.22	*Date trading starts on a normal T+2 basis *For PAITREO offers only* *This is one business day after the issue date.*	
3E.23	*First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis *For PAITREO offers only* *This is two business days after trading starts on a normal T+2 basis (3 business days after the issue date).*	

Part 3F – Proposed entitlement offer – fees and expenses

Question No.	Question	Answer
3F.1	*Will there be a lead manager or broker to the proposed offer?	Yes or No
3F.1a	*Who is the lead manager/broker? *Answer this question if your response to Q3F.1 is "Yes".*	
3F.1b	*What fee, commission or other consideration is payable to them for acting as lead manager/broker? *Answer this question if your response to Q3F.1 is "Yes".*	
3F.2	*Is the proposed offer to be underwritten?	Yes or No
3F.2a	*Who are the underwriter(s)? *Answer this question if your response to Q3F.2 is "Yes".* *Note for issuers that are an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing): If you are seeking to rely on listing rule 7.2 exception 2 to issue the securities without security holder approval under listing rule 7.1 and without using your placement capacity under listing rules 7.1 or 7.1A, you must include the details asked for in this and the next 3 questions.*	
3F.2b	*What is the extent of the underwriting (i.e. the amount or proportion of the offer that is underwritten)? *Answer this question if your response to Q3F.2 is "Yes".*	
3F.2c	*What fees, commissions or other consideration are payable to them for acting as underwriter(s)? *Answer this question if your response to Q3F.2 is "Yes".* *This includes any applicable discount the underwriter receives to the issue price payable by participants in the issue.*	

For personal use only

3F.2d	*Provide a summary of the significant events that could lead to the underwriting being terminated *Answer this question if your response to Q3F.2 is "Yes".* *You may cross-refer to a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released on the ASX Market Announcements Platform.*	
3F.2e	*Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing) and your response to Q3F.2 is "Yes".*	Yes or No
3F.2e(i)	*What is the name of that party? *Answer this question if the issuer is an ASX Listing and your response to Q3F.2e is "Yes".* *Note: If you are seeking to rely on listing rule 10.12 exception 2 to issue the securities to the underwriter or sub-underwriter without security holder approval under listing rule 10.11, you must include the details asked for in this and the next 2 questions. If there is more than one party referred to in listing rule 10.11 acting as underwriter or sub-underwriter include all of their details in this and the next 2 questions.*	
3F.2e(ii)	*What is the extent of their underwriting or sub-underwriting (i.e. the amount or proportion of the issue they have underwritten or sub-underwritten)? *Answer this question if the issuer is an ASX Listing and your response to Q3F.2e is "Yes".*	
3F.2e(iii)	*What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? *Answer this question if the issuer is an ASX Listing and your response to Q3F.2e is "Yes".* *Note: This includes any applicable discount the underwriter or sub-underwriter receives to the issue price payable by participants in the issue.*	
3F.3	*Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?	Yes or No
3F.3a	*Will the handling fee or commission be dollar based or percentage based? *Answer this question if your response to Q3F.3 is "Yes".*	Dollar based ($) or percentage based (%)
3F.3b	*Amount of handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q3F.3 is "Yes" and your response to Q3F.3a is "dollar based".*	$

For personal use only

3F.3c	*Percentage handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q3F.3 is "Yes" and your response to Q3F.3a is "percentage based".*	%
3F.3d	Please provide any other relevant information about the handling fee or commission method *Answer this question if your response to Q3F.3 is "Yes".*	
3F.4	Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer	

Part 3G – Proposed entitlement offer – further information

Question No.	Question	Answer
3G.1	*The purpose(s) for which the entity intends to use the cash raised by the proposed issue *You may select one or more of the items in the list.*	☐ For additional working capital ☐ To fund the retirement of debt ☐ To pay for the acquisition of an asset [*provide details below*] ☐ To pay for services rendered [*provide details below*] ☐ Other [*provide details below*] Additional details:
3G.2	*Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?	Yes or No
3G.2a	*Please explain how holdings on different registers or subregisters will be aggregated for the purposes of determining entitlements. *Answer this question if your response to Q3G.2 is "Yes".*	
3G.3	*Will the entity be changing its dividend/distribution policy if the proposed issue is successful?	Yes or No
3G.3a	*Please explain how the entity will change its dividend/distribution policy if the proposed issue is successful *Answer this question if your response to Q3G.3 is "Yes".*	

For personal use only

3G.4	*Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue ***For non-renounceable issues (including accelerated):*** *The entity must send each holder to whom it will not offer the securities details of the issue and advice that the entity will not offer securities to them (listing rule 7.7.1(b)).* ***For renounceable issues (including accelerated):*** *The entity must send each holder to whom it will not offer the securities details of the issue and advice that the entity will not offer securities to them. It must also appoint a nominee to arrange for the sale of the entitlements that would have been given to those holders and to account to them for the net proceeds of the sale and advise each holder not given the entitlements that a nominee in Australia will arrange for sale of the entitlements and, if they are sold, for the net proceeds to be sent to the holder (listing rule 7.7.1(b) and (c)).*	
3G.5	*Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities	Yes or No
3G.5a	*Please provide further details of the offer to eligible beneficiaries *Answer this question if your response to Q3G.5 is "Yes".* *If, for example, the entity intends to issue a notice to eligible nominees and custodians please indicate here where it may be found and/or when the entity expects to announce this information. You may enter a URL.*	
3G.6	URL on the entity's website where investors can download information about the proposed issue	
3G.7	Any other information the entity wishes to provide about the proposed issue	
3G.8	*Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?	Yes or No

For personal use only

Part 4 – Details of proposed offer under +securities purchase plan

If your response to Q1.6 is "An offer of securities under a securities purchase plan", please complete Parts 4A – 4F and the details of the securities proposed to be issued in Part 8. Refer to section 12 of Appendix 7A of the Listing Rules for the timetable for securities purchase plans.

Part 4A – Proposed offer under +securities purchase plan – conditions

Question No.	Question	Answer
4A.1	*Do any external approvals need to be obtained or other conditions satisfied before the offer of +securities under the +securities purchase plan can proceed on an unconditional basis? *For example, this could include:* • *+Security holder approval* • *Court approval* • *Lodgement of court order with +ASIC* • *ACCC approval* • *FIRB approval* *Disregard any approvals that have already been obtained or conditions that have already been satisfied.*	Yes or No

4A.1a	Conditions *Answer these questions if your response to 4A.1 is "Yes".*			
*Approval/ condition Type *Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.*	*Date for determination *The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).*	*Is the date estimated or actual?	**Approval received/ condition met? *Please respond "Yes" or "No". Only answer this question when you know the outcome of the approval.*	Comments
+Security holder approval				
Court approval				
Lodgement of court order with +ASIC				
ACCC approval				
FIRB approval				
Other (please specify in comment section)				

Part 4B – Proposed offer under +securities purchase plan – offer details

Question No.	Question	Answer
4B.1	*+Class or classes of +securities that will participate in the proposed offer (please enter both the ASX security code & description) *If more than one class of security will participate in the securities purchase plan, make sure you clearly identify any different treatment between the classes.*	

For personal use only

4B.2	*+Class of +securities to be offered to them under the +securities purchase plan (please enter both the ASX security code & description) *Only existing classes of securities may be offered in a securities purchase plan.* *A +security purchase plan is defined in Chapter 19 of the Listing Rules as a purchase plan, as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/54. The ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/54 is relevant for shares or interest that are in a class which is quoted on the financial market operated by ASX. Unquoted securities and securities that are not yet quoted on ASX do not fall within the definition of +security purchase plan, this has consequences for Listing Rules 7.2 exception 5 and 10.12 exception 4. Please ensure that you have received appropriate legal advice with regards to an offer that includes an offer of attaching securities.*	
4B.2a	If the offer includes attaching +securities – please confirm whether the offer of the attaching +securities is a separate offer to the offer pursuant to the +security purchase plan	Yes or No
4B.2b	If the offer includes attaching +securities – please confirm whether the attaching +securities are being offered under a +disclosure document or +PDS	Yes or No
4B.3	*Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted	
4B.4	*Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?	Yes or No
4B.4a	*Describe the minimum subscription condition *Answer this question if your response to Q4B.4 is "Yes".*	
4B.5	*Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?	Yes or No
4B.5a	*Describe the maximum subscription condition *Answer this question if your response to Q4B.5 is "Yes".*	
4B.6	*Will individual +security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?	Yes or No
4B.6a	*Describe the minimum acceptance condition *Answer this question if your response to Q4B.6 is "Yes".*	

For personal use only

4B.7	*Will individual +security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?	Yes or No
4B.7a	*Describe the maximum acceptance condition *Answer this question if your response to Q4B.7 is "Yes".*	
4B.8	*Describe all the applicable parcels available for this offer in number of securities or dollar value *For example, the offer may allow eligible holders to subscribe for one of the following parcels: $2,500, $7,500, $10,000, $15,000, $20,000, $30,000.*	
4B.9	*Will a scale back be applied if the offer is over-subscribed?	Yes or No
4B.9a	*Describe the scale back arrangements *Answer this question if your response to Q4B.9 is "Yes".*	
4B.10	*In what currency will the offer be made? *For example, if the consideration for the issue is payable in Australian Dollars, state AUD.*	
4B.11	*Has the offer price been determined?	Yes or No
4B.11a	*What is the offer price per +security? *Answer this question if your response to Q4B.11 is "Yes" using the currency specified in your answer to Q4B.9.*	
4B.11b	*How and when will the offer price be determined? *Answer this question if your response to Q4B.11 is "No".*	

Part 4C – Proposed offer under +securities purchase plan – timetable

Question No.	Question	Answer
4C.1	*Date of announcement of +security purchase plan *The announcement of the security purchase plan must preferably be made prior to the commencement of trading on the announcement date but ASX will accept announcements after this time.*	
4C.2	*+Record date *This is the date to identify security holders who may participate in the security purchase plan. Per Appendix 7A section 12 of the Listing Rules, this day is one business day before the entity announces the security purchase plan.* *Note: the fact that an entity's securities may be in a trading halt or otherwise suspended from trading on this day does not affect this date being the date for identifying which security holders may participate in the security purchase plan.*	
4C.3	*Date on which offer documents will be made available to investors	
4C.4	*Offer open date	

For personal use only

4C.5	*Offer closing date	
4C.6	[deleted]	
4C.7	*+Issue date and last day for entity to announce results of +security purchase plan offer *Per Appendix 7A section 12 of the Listing Rules, the last day for the entity to issue the securities purchased under the plan is no more than 5 business days after the closing date. The entity should lodge an Appendix 2A with ASX applying for quotation of the securities before noon Sydney time on this day*	

Part 4D – Proposed offer under +securities purchase plan – listing rule requirements

Question No.	Question	Answer
4D.1	*Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing).* *Listing rule 7.2 exception 5 can only be used once in any 12 month period and only applies where:* • *the +security purchase plan satisfies the conditions in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 or would otherwise satisfy those conditions but for the fact that the entity's securities have been suspended from trading on ASX for more than a total of 5 days during the 12 months before the day on which the offer is made under the plan or, if the securities have been quoted on ASX for less than 12 months, during the period of quotation;* • *the number of +securities to be issued under the SPP must not be greater than 30% of the number of fully paid +ordinary securities already on issue; and* • *the issue price of the +securities must be at least 80% of the +volume weighted average market price for +securities in that +class, calculated over the last 5 days on which sales in the +securities were recorded, either before the day on which the issue was announced or before the day on which the issue was made.* *Please note that the offer of securities under the plan also will not meet the requirements of listing rule 10.12 exception 4, meaning that parties referred to in listing rule 10.11.1 to 10.11.5 will need to obtain security holder approval under listing rule 10.11 to participate in the offer.*	Yes or No
4D.1a	*Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing and your response to Q4D.1 is "No".*	Yes or No

For personal use only

4D.1a(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing, your response to Q4D.1 is "No" and your response to Q4D.1a is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.*	
4D.1b	*Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? *Answer this question if the issuer is an ASX Listing and your response to Q4D.1 is "No".*	Yes or No
4D.1b(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? *Answer this question if the issuer is an ASX Listing, your response to Q4D.1 is "No" and your response to Q4D.1b is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.*	

Part 4E – Proposed offer under +securities purchase plan – fees and expenses

Question No.	Question	Answer
4E.1	*Will there be a lead manager or broker to the proposed offer?	Yes or No
4E.1a	*Who is the lead manager/broker? *Answer this question if your response to Q4E.1 is "Yes".*	
4E.1b	*What fee, commission or other consideration is payable to them for acting as lead manager/broker? *Answer this question if your response to Q4E.1 is "Yes".*	
4E.2	*Is the proposed offer to be underwritten?	Yes or No

For personal use only

4E.2a	*Who are the underwriter(s)? *Answer this question if your response to Q4E.2 is "Yes".* *Note for issuers that are an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing): listing rule 7.2 exception 5 does not extend to an issue of securities to or at the direction of an underwriter of an SPP. The issue will require security holder approval under listing rule 7.1 if you do not have the available placement capacity under listing rules 7.1 and/or 7.1A to cover the issue. Likewise, listing rule 10.12 exception 4 does not extend to an issue of securities to or at the direction of an underwriter of an SPP. If a party referred to in listing rule 10.11 is underwriting the proposed offer, this will require security holder approval under listing rule 10.11.*	
4E.2b	*What is the extent of the underwriting (i.e. the amount or proportion of the offer that is underwritten)? *Answer this question if your response to Q4E.2 is "Yes".*	
4E.2c	*What fees, commissions or other consideration are payable to them for acting as underwriter(s)? *Answer this question if your response to Q4E.2 is "Yes".* *This information includes any applicable discount the underwriter receives to the issue price payable by participants in the issue.*	
4E.2d	*Provide a summary of the significant events that could lead to the underwriting being terminated *Answer this question if your response to Q4E.2 is "Yes".* *You may cross-refer to a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released on the ASX Market Announcements Platform.*	
4E.2e	*Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing) and your response to Q4E.2 is "Yes".* *Note: If your response is "Yes", this will require security holder approval under listing rule 10.11. Listing rule 10.12 exception 4 does not extend to an issue of securities to an underwriter or sub-underwriter of an SPP.*	Yes or No
4E.2e(i)	*What is the name of that party? *Answer this question if the issuer is an ASX Listing and your response to Q4E.2e is "Yes".* *Note: If there is more than one such party acting as underwriter or sub-underwriter include all of their details in this and the next 2 questions.*	
4E.2e(ii)	*What is the extent of their underwriting or sub-underwriting (i.e. the amount or proportion of the issue they have underwritten or sub-underwritten)? *Answer this question if the issuer is an ASX Listing and your response to Q4E.2e is "Yes".*	

For personal use only

4E.2e(iii)	*What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? *Answer this question if the issuer is an ASX Listing and your response to Q4E.2e is "Yes".* *Note: This includes any applicable discount the underwriter or sub-underwriter receives to the issue price payable by participants in the issue.*	
4E.3	*Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?	Yes or No
4E.3a	*Will the handling fee or commission be dollar based or percentage based? *Answer this question if your response to Q4E.3 is "Yes".*	Dollar based ($) or percentage based (%)
4E.3b	*Amount of handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q4E.3 is "Yes" and your response to Q4E.3a is "dollar based".*	$
4E.3c	*Percentage handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q4E.3 is "Yes" and your response to Q4E.3a is "percentage based".*	%
4E.3d	Please provide any other relevant information about the handling fee or commission method *Answer this question if your response to Q4E.3 is "Yes".*	
4E.4	Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer	

Part 4F – Proposed offer under +securities purchase plan – further information

Question No.	**Question**	**Answer**
4F.1	*The purpose(s) for which the entity intends to use the cash raised by the proposed issue *You may select one or more of the items in the list.*	☐ For additional working capital ☐ To fund the retirement of debt ☐ To pay for the acquisition of an asset [*provide details below*] ☐ To pay for services rendered [*provide details below*] ☐ Other [*provide details below*] Additional details:
4F.2	*Will the entity be changing its dividend/distribution policy if the proposed issue is successful?	Yes or No

For personal use only

4F.2a	*Please explain how the entity will change its dividend/distribution policy if the proposed issue is successful *Answer this question if your response to Q4F.2 is "Yes".*	
4F.3	Countries in which the entity has +security holders who will not be eligible to participate in the proposed offer	
4F.4	*URL on the entity's website where investors can download information about the proposed offer	
4F.5	Any other information the entity wishes to provide about the proposed offer	

Part 5 – Details of proposed non-pro rata offer under a +disclosure document or +PDS

If your response to Q1.6 is "A non-pro rata offer of securities under a disclosure document or PDS", please complete Parts 5A – 5F and the details of the securities proposed to be issued in Part 8.

Part 5A - Proposed non-pro rata offer under a +disclosure document or +PDS – conditions

Question No.	**Question**	**Answer**
5A.1	*Do any external approvals need to be obtained or other conditions satisfied before the non-pro rata offer of +securities under a +disclosure document or + PDS can proceed on an unconditional basis? *For example, this could include:* • *+Security holder approval* • *Court approval* • *Lodgement of court order with +ASIC* • *ACCC approval* • *FIRB approval* *Disregard any approvals that have already been obtained or conditions that have already been satisfied.*	Yes or No
5A.1a	Conditions *Answer these questions if your response to 5A.1 is "Yes".*	

*Approval/ condition Type *Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.*	*Date for determination *The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).*	*Is the date estimated or actual?	**Approval received/ condition met? *Please respond "Yes" or "No". Only answer this question when you know the outcome of the approval.*	Comments
+Security holder approval				
Court approval				

+ See chapter 19 for defined terms

For personal use only

Lodgement of court order with +ASIC				
ACCC approval				
FIRB approval				
Other (please specify in comment section)				

Part 5B – Proposed non-pro rata offer under a +disclosure document or +PDS – offer details

Question No.	Question	Answer
5B.1	*+Class of +securities to be offered under the +disclosure document or +PDS (please enter both the ASX security code & description)	
5B.2	*The number of +securities to be offered under the +disclosure document or +PDS *If the number of securities proposed to be issued is based on a formula linked to a variable (for example, VWAP or an exchange rate or interest rate), include the number of securities based on the variable as at the date the Appendix 3B is lodged with ASX and add a note in the "Any other information the entity wishes to provide about the proposed offer" field at the end of this form making it clear that this number is based on the variable as at the date of the Appendix 3B and that it may change.*	
5B.3	*Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?	Yes or No
5B.3a	*Describe the minimum subscription condition *Answer this question if your response to Q5B.3 is "Yes".*	
5B.4	*Will the entity be entitled to accept over-subscriptions?	Yes or No
5B.4a	*Provide details of the number or value of over-subscriptions that the entity may accept *Answer this question if your response to Q5B.4 is "Yes".*	
5B.5	*Will individual investors be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?	Yes or No
5B.5a	*Describe the minimum acceptance condition *Answer this question if your response to Q5B.5 is "Yes".*	

For personal use only

5B.6	*Will individual investors be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?	Yes or No
5B.6a	*Describe the maximum acceptance condition *Answer this question if your response to Q5B.6 is "Yes".*	
5B.7	*Will a scale back be applied if the offer is over-subscribed?	Yes or No
5B.7a	*Describe the scale back arrangements *Answer this question if your response to Q5B.7 is "Yes".*	
5B.8	*In what currency will the offer be made? *For example, if the consideration for the issue is payable in Australian Dollars, state AUD.*	
5B.9	*Has the offer price been determined?	Yes or No
5B.9a	*What is the offer price per +security? *Answer this question if your response to Q5B.9 is "Yes" using the currency specified in your answer to Q5B.8.*	
5B.9b	*How and when will the offer price be determined? *Answer this question if your response to Q5B.9 is "No".*	
5B.9c	*Will the offer price be determined by way of a bookbuild? *Answer this question if your response to Q5B.9 is "No".* *If your response to this question is "Yes", please note the information that ASX expects to be announced about the results of the bookbuild set out in section 4.12 of Guidance Note 30 Notifying an Issue of Securities and Applying for their Quotation.*	Yes or No
5B.9d	*Provide details of the parameters that will apply to the bookbuild (e.g. the indicative price range for the bookbuild) *Answer this question if your response to Q5B.9 is "No" and your response to Q5B.9c is "Yes".*	

Part 5C – Proposed non-pro rata offer under a +disclosure document or +PDS – timetable

Question No.	Question	Answer
5C.1	*Lodgement date of +disclosure document or +PDS with ASIC *Note: If the securities are to be quoted on ASX, you must lodge an Appendix 2A Application for Quotation of Securities with ASX within 7 days of this date.*	
5C.2	*Date when +disclosure document or +PDS and acceptance forms will be made available to investors	
5C.3	*Offer open date	

For personal use only

5C.4	*Closing date for receipt of acceptances	
5C.5	[deleted]	
5C.6	*Proposed +issue date	

Part 5D – Proposed non-pro rata offer under a +disclosure document or +PDS – listing rule requirements

Question No.	Question	Answer
5D.1	*Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing).* *If the issuer has obtained security holder approval for part of the issue only and is therefore relying on its placement capacity under listing rule 7.1 and/or listing rule 7.1A for the remainder of the issue, the response should be 'no'.*	Yes or No
5D.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 *Answer this question if the issuer is an ASX Listing and your response to Q5D.1 is "Yes".*	
5D.1b	*Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing and your response to Q5D.1 is "No".*	Yes or No
5D.1b(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing, your response to Q5D.1 is "No" and your response to Q5D.1b is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.*	
5D.1c	*Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? *Answer this question if the issuer is an ASX Listing and your response to Q5D.1 is "No".*	Yes or No

For personal use only

5D.1c(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? *Answer this question if the issuer is an ASX Listing, your response to Q5D.1 is "No" and your response to Q5D.1c is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.*	
5D.2	*Is a party referred to in listing rule 10.11 participating in the proposed issue?	Yes or No

Part 5E – Proposed non-pro rata offer under a +disclosure document or +PDS – fees and expenses

Question No.	Question	Answer
5E.1	*Will there be a lead manager or broker to the proposed offer?	Yes or No
5E.1a	*Who is the lead manager/broker? *Answer this question if your response to Q5E.1 is "Yes".*	
5E.1b	*What fee, commission or other consideration is payable to them for acting as lead manager/broker? *Answer this question if your response to Q5E.1 is "Yes".*	
5E.2	*Is the proposed offer to be underwritten?	Yes or No
5E.2a	*Who are the underwriter(s)? *Answer this question if your response to Q5E.2 is "Yes".*	
5E.2b	*What is the extent of the underwriting (i.e. the amount or proportion of the offer that is underwritten)? *Answer this question if your response to Q5E.2 is "Yes".*	
5E.2c	*What fees, commissions or other consideration are payable to them for acting as underwriter(s)? *Answer this question if your response to Q5E.2 is "Yes".* *Note: This includes any applicable discount the underwriter receives to the issue price payable by participants in the offer.*	
5E.2d	*Provide a summary of the significant events that could lead to the underwriting being terminated *Answer this question if your response to Q5E.2 is "Yes".* *You may cross-refer to another document with this information provided it has been released on the ASX Market Announcements Platform.*	

For personal use only

5E.2e	*Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing) and your response to Q5E.2 is "Yes".* *Note: If your response is "Yes", this will require security holder approval under listing rule 10.11.*	Yes or No
5E.2e(i)	*What is the name of that party? *Answer this question if the issuer is an ASX Listing and your response to Q5E.2e is "Yes".* *Note: If there is more than one such party acting as underwriter or sub-underwriter include all of their details in this and the next 2 questions.*	
5E.2e(ii)	*What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the issue they have underwritten or sub-underwritten)? *Answer this question if the issuer is an ASX Listing and your response to Q5E.2e is "Yes".*	
5E.2e(iii)	*What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? *Answer this question if the issuer is an ASX Listing and your response to Q5E.2e is "Yes".* *Note: This includes any applicable discount the underwriter or sub-underwriter receives to the issue price payable by participants in the issue.*	
5E.3	*Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?	Yes or No
5E.3a	* Will the handling fee or commission be dollar based or percentage based? *Answer this question if your response to Q5E.3 is "Yes".*	Dollar based ($) or percentage based (%)
5E.3b	*Amount of handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q5E.3 is "Yes" and your response to Q5E.3a is "dollar based".*	$
5E.3c	*Percentage handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q5E.3 is "Yes" and your response to Q5E.3a is "percentage based".*	%
5E.3d	Please provide any other relevant information about the handling fee or commission method *Answer this question if your response to Q5E.3 is "Yes".*	
5E.4	Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer	

For personal use only

Part 5F – Proposed non-pro rata offer under a +disclosure document or +PDS – further information

Question No.	Question	Answer
5F.1	*The purpose(s) for which the entity intends to use the cash raised by the proposed offer *You may select one or more of the items in the list.*	☐ For additional working capital ☐ To fund the retirement of debt ☐ To pay for the acquisition of an asset [*provide details below*] ☐ To pay for services rendered [*provide details below*] ☐ Other [*provide details below*] Additional details:
5F.2	*Will the entity be changing its dividend/distribution policy if the proposed issue is successful?	Yes or No
5F.2a	*Please explain how the entity will change its dividend/distribution policy if the proposed issue is successful *Answer this question if your response to Q5F.2 is "Yes".*	
5F.3	*Please explain the entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority	
5F.4	*URL on the entity's website where investors can download the +disclosure document or +PDS	
5F.5	Any other information the entity wishes to provide about the proposed offer	

For personal use only

Part 6 – Details of proposed non-pro rata offer to wholesale investors under an +information memorandum

If your response to Q1.6 is "A non-+pro rata offer to wholesale investors under an information memorandum", please complete Parts 6A – 6F and the details of the securities proposed to be issued in Part 8.

Part 6A – Proposed non-pro rata offer to wholesale investors under an +information memorandum – conditions

Question No.	Question	Answer
6A.1	*Do any external approvals need to be obtained or other conditions satisfied before the non-pro rata offer to wholesale investors under an information memorandum can proceed on an unconditional basis? *For example, this could include:* • *+Security holder approval* • *Court approval* • *Lodgement of court order with +ASIC* • *ACCC approval* • *FIRB approval* *Disregard any approvals that have already been obtained or conditions that have already been satisfied.*	Yes or No

6A.1a	Conditions *Answer these questions if your response to 6A.1 is "Yes"*			
*Approval/ condition Type *Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.*	*Date for determination *The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).*	*Is the date estimated or actual?	**Approval received/ condition met? *Please respond "Yes" or "No". Only answer this question when you know the outcome of the approval.*	Comments
+Security holder approval				
Court approval				
Lodgement of court order with +ASIC				
ACCC approval				
FIRB approval				
Other (please specify in comment section)				

For personal use only

Part 6B – Proposed non-pro rata offer to wholesale investors under an +information memorandum – offer details

Question No.	Question	Answer
6B.1	*+Class of +securities to be offered under the +information memorandum (please enter both the ASX security code & description)	
6B.2	*The number of +securities to be offered under the +information memorandum *If the number of securities proposed to be issued is based on a formula linked to a variable (for example, VWAP or an exchange rate or interest rate), include the number of securities based on the variable as at the date the Appendix 3B is lodged with ASX and add a note in the "Any other information the entity wishes to provide about the proposed offer" field at the end of this form making it clear that this number is based on the variable as at the date of the Appendix 3B and that it may change.*	
6B.3	*Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?	Yes or No
6B.3a	*Describe the minimum subscription condition *Answer this question if your response to Q6B.3 is "Yes".*	
6B.4	*Will the entity be entitled to accept over-subscriptions?	Yes or No
6B.4a	*Provide details of the number or value of over-subscriptions that the entity may accept *Answer this question if your response to Q6B.4 is "Yes".*	
6B.5	*Will individual investors be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?	Yes or No
6B.5a	*Describe the minimum acceptance condition *Answer this question if your response to Q6B.5 is "Yes".*	
6B.6	*Will individual investors be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?	Yes or No
6B.6a	*Describe the maximum acceptance condition *Answer this question if your response to Q6B.6 is "Yes".*	
6B.7	*Will a scale back be applied if the offer is over-subscribed?	Yes or No

For personal use only

6B.7a	*Describe the scale back arrangements *Answer this question if your response to Q6B.7 is "Yes".*	
6B.8	*In what currency will the offer be made? *For example, if the consideration for the issue is payable in Australian Dollars, state AUD.*	
6B.9	*Has the offer price been determined?	Yes or No
6B.9a	*What is the offer price per +security? *Answer this question if your response to Q6B.9 is "Yes" using the currency specified in your answer to Q6B.8.*	
6B.9b	*How and when will the offer price be determined? *Answer this question if your response to Q6B.9 is "No".*	
6B.9c	*Will the offer price be determined by way of a bookbuild? *Answer this question if your response to Q6B.9 is "No".* *If your response to this question is "Yes", please note the information that ASX expects to be announced about the results of the bookbuild set out in section 4.12 of Guidance Note 30 Notifying an Issue of Securities and Applying for their Quotation.*	Yes or No
6B.9d	*Provide details of the parameters that will apply to the bookbuild (e.g. the indicative price range for the bookbuild) *Answer this question if your response to Q6B.9 is "No" and your response to Q6B.9c is "Yes".*	

Part 6C – Proposed non-pro rata offer to wholesale investors under an +information memorandum – timetable

Question No.	Question	Answer
6C.1	*Expected date of +information memorandum	
6C.2	*Date when +information memorandum and acceptance forms will be made available to investors	
6C.3	*Offer open date	
6C.4	*Closing date for receipt of acceptances	
6C.5	[deleted]	
6C.6	*Proposed +Issue date	

For personal use only

Part 6D – Proposed non-pro rata offer to wholesale investors under an +information memorandum – listing rule requirements

Question No.	Question	Answer
6D.1	*Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing).* *If the issuer has obtained security holder approval for part of the issue only and is therefore relying on its placement capacity under listing rule 7.1 and/or listing rule 7.1A for the remainder of the issue, the response should be 'no'.*	Yes or No
6D.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 *Answer this question if the issuer is an ASX Listing and your response to Q6D.1 is "Yes".*	
6D.1b	*Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing and your response to Q6D.1 is "No".*	Yes or No
6D.1b(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing, your response to Q6D.1 is "No" and your response to Q6D.1b is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.*	
6D.1c	*Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? *Answer this question if the issuer is an ASX Listing your response to Q6D.1 is "No".*	Yes or No
6D.1c(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? *Answer this question if the issuer is an ASX Listing, your response to Q6D.1 is "No" and your response to Q6D.1c is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.*	
6D.2	*Is a party referred to in listing rule 10.11 participating in the proposed issue?	Yes or No

For personal use only

Part 6E – Proposed non-pro rata offer to wholesale investors under an +information memorandum – fees and expenses

Question No.	Question	Answer
6E.1	*Will there be a lead manager or broker to the proposed offer?	Yes or No
6E.1a	*Who is the lead manager/broker? *Answer this question if your response to Q6E.1 is "Yes".*	
6E.1b	*What fee, commission or other consideration is payable to them for acting as lead manager/broker? *Answer this question if your response to Q6E.1 is "Yes".*	
6E.2	*Is the proposed offer to be underwritten?	Yes or No
6E.2a	*Who are the underwriter(s)? *Answer this question if your response to Q6E.2 is "Yes".*	
6E.2b	*What is the extent of the underwriting (i.e. the amount or proportion of the offer that is underwritten)? *Answer this question if your response to Q6E.2 is Yes*	
6E.2c	*What fees, commissions or other consideration are payable to them for acting as underwriter(s)? *Answer this question if your response to Q6E.2 is "Yes".* *Note: This includes any applicable discount the underwriter receives to the issue price payable by participants in the issue.*	
6E.2d	*Provide a summary of the significant events that could lead to the underwriting being terminated *Answer this question if your response to Q6E.2 is "Yes".* *You may cross-refer to another document with this information provided it has been released on the ASX Market Announcements Platform.*	
6E.2e	*Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer? *Answer this question if the issuer is an ASX Listing and your response to Q6E.2 is "Yes".* *Note: If your response is "Yes", this will require security holder approval under listing rule 10.11.*	Yes or No
6E.2e(i)	*What is the name of that party? *Answer this question if the issuer is ASX Listing and your response to Q6E.2e is "Yes".* *Note: If there is more than one such party acting as underwriter or sub-underwriter include all of their details in this and the next 2 questions*	

For personal use only

6E.2e(ii)	*What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the issue they have underwritten or sub-underwritten)? *Answer this question if the issuer is an ASX Listing and your response to Q6E.2e is "Yes".*	
6E.2e(iii)	*What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? *Answer this question if the issuer is ASX Listing and your response to Q6E.2e is "Yes".* *Note: This includes any applicable discount the underwriter or sub-underwriter receives to the issue price payable by participants in the issue.*	
6E.3	*Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?	Yes or No
6E.3a	* Will the handling fee or commission be dollar based or percentage based? *Answer this question if your response to Q6E.3 is "Yes".*	Dollar based ($) or percentage based (%)
6E.3b	*Amount of handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q6E.3 is "Yes" and your response to Q6E.3a is "dollar based".*	$
6E.3c	*Percentage handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible +security holders *Answer this question if your response to Q6E.3 is "Yes" and your response to Q6E.3a is "percentage based".*	%
6E.3d	Please provide any other relevant information about the handling fee or commission method *Answer this question if your response to Q6E.3 is "Yes".*	
6E.4	Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer	

For personal use only

Part 6F – Proposed non-pro rata offer to wholesale investors under an +information memorandum – further information

Question No.	Question	Answer
6F.1	*The purpose(s) for which the entity intends to use the cash raised by the proposed offer *You may select one or more of the items in the list.*	☐ For additional working capital ☐ To fund the retirement of debt ☐ To pay for the acquisition of an asset [*provide details below*] ☐ To pay for services rendered [*provide details below*] ☐ Other [*provide details below*] Additional details:
6F.2	*Will the entity be changing its dividend/distribution policy if the proposed issue is successful?	Yes or No
6F.2a	*Please explain how the entity will change its dividend/distribution policy if the proposed issue is successful *Answer this question if your response to Q6F.2 is "Yes".*	
6F.3	*Please explain the entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority	
6F.4	*URL on the entity's website where wholesale investors can download the +information memorandum	
6F.5	Any other information the entity wishes to provide about the proposed offer	

For personal use only

Part 7 – Details of proposed placement or other issue

If your response to Q1.6 is "A placement or other type of issue", please complete Parts 7A – 7F and the details of the securities proposed to be issued in Part 8.

Part 7A – Proposed placement or other issue – conditions

Question No.	Question	Answer
7A.1	*Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis? *For example, this could include:* • *+Security holder approval* • *Court approval* • *Lodgement of court order with +ASIC* • *ACCC approval* • *FIRB approval* *Disregard any approvals that have already been obtained or conditions that have already been satisfied.*	No. The closing is subject to customary conditions, none of which are conditions that are external to the parties to the acquisition agreement
7A.1a	Conditions *Answer these questions if your response to 7A.1 is "Yes".*	

*Approval/ condition Type *Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.*	*Date for determination *The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).*	*Is the date estimated or actual?	**Approval received/ condition met? *Please answer "Yes" or "No". Only answer this question when you know the outcome of the approval.*	Comments
+Security holder approval				
Court approval				
Lodgement of court order with +ASIC				
ACCC approval				
FIRB approval				
Other (please specify in comment section)				

Part 7B – Details of proposed placement or other issue - issue details

Question No.	Question	Answer
7B.1	*+Class of +securities to be offered under the placement or other issue (please enter both the ASX security code & description)	IFM : ORDINARY FULLY PAID

For personal use only

For personal use only

7B.2	Number of +securities proposed to be issued *If the number of securities proposed to be issued is based on a formula linked to a variable (for example, VWAP or an exchange rate or interest rate), include the number of securities based on the variable as at the date the Appendix 3B is lodged with ASX and add a note in the "Any other information the entity wishes to provide about the proposed offer" field at the end of this form making it clear that this number is based on the variable as at the date of the Appendix 3B and that it may change.*	On closing of the proposed acquisition of 50% of the issued shares of Intellegam GmbH (expected to be on or around 1 March 2025), 2,857,143 Infomedia shares will be issued to the vendors as purchase consideration. Infomedia has the right (and subject to the fulfilment of certain financial performance requirements, the obligation) to acquire the balance of the issued shares of Intellegam GmbH within approximately 5 years of completion. The contingent future purchase consideration will be based on a variety of factors, including the relative future financial performance of both Infomedia and Intellegam GmbH and will be subject to capped contingent consideration ($24 million at year 3 and $120 million at year 5, although these caps are not indicative of current or expected financial performance of Intellegam GmbH). At the election of Infomedia up to 50% of any future purchase consideration may be paid in the form of Infomedia shares, with the number of shares to then be issued based on the then market price of Infomedia shares and the then Euro/$A exchange rate.
7B.3	*Are the +securities proposed to be issued being issued for a cash consideration? *If the securities are being issued for nil cash consideration, answer this question "No".*	Yes, the securities are being issued as consideration for the purchase of an interest in Intellegam GmbH
7B.3a	*In what currency is the cash consideration being paid *For example, if the consideration is being paid in Australian Dollars, state AUD.* *Answer this question if your response to Q7B.3 is "Yes".*	A$ equivalent of Euro purchase price
7B.3b	*What is the issue price per +security *Answer this question if your response to Q7B.3 is "Yes" and by reference to the issue currency provided in your response to Q7B.3a.* *Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q7B.3 as "No" and complete Q7B.3d.*	The issue price of the 2,857,143 Infomedia shares to be issued at closing is A$4 million (based on an $A/Euro exchange rate of 0.61) The issue price for any shares issued as future contingent purchase consideration is not able to be determined at this time.
7B.3c	AUD equivalent to issue price amount per +security *Answer this question if the currency is non-AUD*	N/A

7B.3d	Please describe the consideration being provided for the +securities *Answer this question if your response to Q7B.3 is "No".*	N/A
7B.3e	Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities *Answer this question if your response to Q7B.1 is "No".*	N/A

Part 7C – Proposed placement or other issue – timetable

Question No.	Question	Answer
7C.1	*Proposed +issue date	The issue date for the proposed issue of 2,857,143 Infomedia shares is expected to be on or about 1 March 2025. The issue date for any future contingent purchase consideration is not able to be determined at this time.

Part 7D – Proposed placement or other issue – listing rule requirements

Question No.	Question	Answer
7D.1	*Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing).* *If the issuer has obtained security holder approval for part of the issue only and is therefore relying on its placement capacity under listing rule 7.1 and/or listing rule 7.1A for the remainder of the issue, the response should be 'no'.*	No
7D.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 *Answer this question if the issuer is an ASX Listing and your response to Q7D.1 is "Yes".*	N/A
7D.1b	*Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question if the issuer is an ASX Listing and your response to Q7D.1 is "No".*	Yes
7D.1b(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? *Answer this question the issuer is an ASX Listing, your response to Q7D.1 is "No" and if your response to Q7D.1b is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.*	Refer to the answer provided to Q7B.2

For personal use only

7D.1c	*Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? *Answer this question if the issuer is an ASX Listing and your response to Q7D.1 is "No".*	No
7D.1c(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? *Answer this question if the issuer is an ASX Listing, your response to Q7D.1 is "No" and your response to Q7D.1c is "Yes".* *Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.*	N/A
7D.1c(ii)	*Please explain why the entity has chosen to do a placement or other issue rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate *Answer this question if the issuer is an ASX Listing, your response to Q7D.1 is "No" and your response to Q7D.1c is "Yes".*	Issue of securities pursuant to definitive transaction documents dated 13 February 2025
7D.2	*Is a party referred to in listing rule 10.11 participating in the proposed issue? *Answer this question if the issuer is an ASX Listing.* *Note: If your response is "Yes", this will require security holder approval under listing rule 10.11.*	No
7D.3	*Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? *Note: the entity should not apply for quotation of restricted securities*	No
7D.3a	*Please enter, the number and +class of the +restricted securities and the date from which they will cease to be +restricted securities *Answer this question if your response to Q7D.3 is "Yes".*	N/A
7D.4	*Will any of the +securities to be issued be subject to +voluntary escrow?	Yes
7D.4a	*Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow *Answer this question if your response to Q7D.4 is "Yes".*	The 2,857,143 ordinary shares to be issued at closing will be subject to voluntary escrow, which will be subject to a formal holding lock until the second annual anniversary of closing of the transaction

For personal use only

Part 7E – Proposed placement or other issue – fees and expenses

Question No.	Question	Answer
7E.1	*Will there be a lead manager or broker to the proposed issue?	No
7E.1a	*Who is the lead manager/broker? *Answer this question if your response to Q7E.1 is "Yes".*	N/A
7E.1b	*What fee, commission or other consideration is payable to them for acting as lead manager/broker? *Answer this question if your response to Q7E.1 is "Yes".*	N/A
7E.2	*Is the proposed issue to be underwritten?	No
7E.2a	*Who are the underwriter(s)? *Answer this question if your response to Q7E.2 is "Yes".*	N/A
7E.2b	*What is the extent of the underwriting (i.e. the amount or proportion of the issue that is underwritten)? *Answer this question if your response to Q7E.2 is "Yes".*	N/A
7E.2c	*What fees, commissions or other consideration are payable to them for acting as underwriter(s)? *Answer this question if your response to Q7E.2 is "Yes".* *Note: This includes any applicable discount the underwriter receives to the issue price payable by participants in the issue.*	N/A
7E.2d	*Provide a summary of the significant events that could lead to the underwriting being terminated *Answer this question if your response to Q7E.2 is "Yes".* *Note: You may cross-refer to a covering announcement or to a separate annexure with this information.*	N/A
7E.3	*Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue? *Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing) and your response to Q7E.2 is "Yes".* *Note: If your response is "Yes", this will require security holder approval under listing rule 10.11.*	No
7E.3a	*What is the name of that party? *Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes".* *Note: If there is more than one such party acting as underwriter or sub-underwriter include all of their details in this and the next 2 questions.*	N/A

For personal use only

7E.3b	*What is the extent of their underwriting or sub-underwriting (i.e. the amount or proportion of the issue they have underwritten or sub-underwritten)? *Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes".*	N/A
7E.3c	*What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? *Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes".* *Note: This includes any applicable discount the underwriter or sub-underwriter receives to the issue price payable by participants in the issue.*	N/A
7E.4	Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue	N/A

Part 7F – Proposed placement or other issue – further information

Question No.	Question	Answer
7F.1	*The purpose(s) for which the entity is issuing the securities *You may select one or more of the items in the list.*	☐ To raise additional working capital ☐ To fund the retirement of debt ☒ To pay for the acquisition of an asset [*provide details below*] ☐ To pay for services rendered [*provide details below*] ☐ Other [*provide details below*] Additional details: This Appendix 3B relates to a proposed issue of ordinary shares as consideration for the acquisition of an initial 50% interest and the possible 100% acquisition over time in Intellegam GmbH (a German software business) pursuant to definitive transaction documents dated 13 February 2025.
7F.2	*Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?	No
7F.2a	*Please explain how the entity will change its dividend/distribution policy if the proposed issue proceeds *Answer this question if your response to Q7F.2 is "Yes".*	N/A
7F.3	Any other information the entity wishes to provide about the proposed issue	N/A

For personal use only

Part 8 – details of +securities proposed to be issued

Answer the relevant questions in this part for the type of +securities the entity proposes to issue. If the entity is proposing to issue more than one class of security, including free attaching securities, please complete a separate version of Part 8 for each class of security proposed to be issued.

Part 8A – type of +securities proposed to be issued

Question No.	Question	Answer
8A.1	*The +class of +securities proposed to be issued is: *Tick whichever is applicable* *Note: SPP offers must select "existing quoted class"*	☒ Additional +securities in a class that is already quoted on ASX ("existing quoted class") ☐ Additional +securities in a class that is not currently quoted, and not intended to be quoted, on ASX ("existing unquoted class") ☐ New +securities in a class that is not yet quoted, but is intended to be quoted, on ASX ("new quoted class") ☐ New +securities in a class that is not quoted, and not intended to be quoted, on ASX ("new unquoted class")
8A.2	*Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of: *Answer this question if your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)", "An accelerated offer", "A non-pro rata offer to wholesale investors under an information memorandum" or "A placement or other type of issue" and your response to Q8A.1 is "existing quoted class" or "new quoted class".* *Note: Under Appendix 2A of the Listing Rules, when the entity applies for quotation of the securities proposed to be issued, it gives a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act.* *If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 Disclosure for on-sale of securities and other financial products and consult your legal adviser.*	☐ The publication of a +disclosure document or +PDS for the +securities proposed to be issued ☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f) ☐ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities proposed to be issued that meets the requirements of section 708A(11) or 1012DA(11) ☐ An applicable ASIC instrument or class order ☐ Not applicable – the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6) *Note: Absent relief from ASIC, a listed entity can only issue a cleansing notice where trading in the relevant securities has not been suspended for more than 5 days during the shorter of: (a) the period during which the class of securities are quoted; and (b) the period of 12 months before the date on which the relevant securities were issued.*

Note: If the +securities referred to in this form are being offered under a +disclosure document or +PDS and the entity selects the first or third option in its response to question 8A.1 above (existing quoted class or new quoted class), then by lodging this form with ASX, the entity is taken to have applied for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, the entity will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

For personal use only

Part 8B – details of +securities proposed to be issued (existing quoted class or existing unquoted class)

Answer the questions in this Part if your response to Q8A.1 is "existing quoted class" or "existing unquoted class".

Question No.	Question	Answer
8B.1	*ASX security code & description	IFM : ORDINARY FULLY PAID
8B.1a	ISIN Code for the entitlement or right to participate in a non-renounceable issue; or for the tradeable rights created under a renounceable right issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)	N/A
8B.2a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
8B.2b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? *Answer this question if your response to Q8B.2a is "No".*	N/A
8B.2c	*Provide the actual non-ranking end date *Answer this question if your response to Q8B.2a is "No" and your response to Q8B.2b is "Yes".*	*N/A*
8B.2d	*Provide the estimated non-ranking end period *Answer this question if your response to Q8B.2a is "No" and your response to Q8B.2b is "No".*	*N/A*
8B.2e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason *Answer this question if your response to Q8B.2a is "No".* *For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment or they may not be entitled to participate in some other event, such as an entitlement issue.*	*N/A*

Part 8C – details of +securities proposed to be issued (new quoted class or new unquoted class)

Answer the questions in this Part if your response to Q8A.1 is "new quoted class" or "new unquoted class".

Question No.	Question	Answer
8C.1	*+Security description *The ASX security code for this security will be confirmed by ASX in due course.*	

For personal use only

8C.2	*Security type *Select one item from the list.* *Please select the most appropriate security type from the list. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities" (tradeable securities); or "Wholesale debt securities" (non-tradeable). Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.*	☐ Ordinary fully or partly paid shares/units ☐ Options ☐ +Convertible debt securities ☐ Non-convertible +debt securities ☐ Redeemable preference shares/units ☐ Wholesale debt securities ☐ Other
8C.3	ISIN code *Answer this question if you are an entity incorporated outside Australia and you are proposing to issue a new class of securities that will not have CDIs issued over them. See also the note at the top of this form.*	
8C.3a	ISIN Code for the entitlement or right to participate in a non-renounceable issue; or for the tradeable rights created under a renounceable right issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)	
8C.4a	*Will all the +securities proposed to be issued in this class rank equally in all respects from the issue date?	Yes or No
8C.4b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? *Answer this question if your response to Q8C.4a is "No".*	Yes or No
8C.4c	*Provide the actual non-ranking end date *Answer this question if your response to Q8C.5a is "No" and your response to Q8C.4b is "Yes".*	
8C.4d	*Provide the estimated non-ranking end period *Answer this question if your response to Q8C.4a is "No" and your response to Q8C.4b is "No".*	
8C.4e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason *Answer this question if your response to Q8C.4a is "No".* *For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.*	

For personal use only

8C.5	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement. *You may cross-reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.*	
8C.6	*Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? *Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question).* *If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.*	Yes or No
8C.7a	**Ordinary fully or partly paid shares/units details** *Answer the questions in this section if you selected this security type in your response to Question 8C.2.*	
	*+Security currency *This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.*	
	*Will there be +CDIs issued over the +securities?	Yes or No
	*+CDI ratio *Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).*	X:Y
	*Is it a partly paid class of +security?	Yes or No
	*Paid up amount: unpaid amount *Answer this question if answered "Yes" to the previous question.* *The paid up amount represents the amount of application money and/or calls which have been paid on any security considered 'partly paid'* *The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.* *The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).*	X:Y
	*Is it a stapled +security? *This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.*	Yes or No
8C.7b	**Option details** *Answer the questions in this section if you selected this security type in your response to Question Q8C.2.*	
	*+Security currency *This is the currency in which the exercise price is payable.*	

For personal use only

	*Exercise price *The price at which each option can be exercised and convert into the underlying security.* *The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).*	
	*Expiry date *The date on which the options expire or terminate.*	
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if an option is exercised *For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".*	
8C.7c	**Details of non-convertible +debt securities, +convertible debt securities, or redeemable preference shares/units** *Answer the questions in this section if you selected one of these security types in your response to Question Q8C.2.* *Refer to Guidance Note 34 and the "Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities" for further information on certain terms used in this section*	
	*Type of +security *Select one item from the list*	☐ Simple corporate bond ☐ Non-convertible note or bond ☐ Convertible note or bond ☐ Preference share/unit ☐ Capital note ☐ Hybrid security ☐ Other
	*+Security currency *This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.*	
	*Face value *This is the principal amount of each security.* *The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).*	
	*Interest or dividend rate type *Select one item from the list* *Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities* *Note, this and the following questions also refer to dividend rates and payments, as would be relevant to preference securities.*	☐ Fixed rate ☐ Floating rate ☐ Indexed rate ☐ Variable rate ☐ Zero coupon/no interest ☐ Other
	*Frequency of coupon/interest/dividend payments per year *Select one item from the list.*	☐ Monthly ☐ Quarterly ☐ Semi-annual ☐ Annual ☐ No coupon/interest payments ☐ Other

For personal use only

	*First interest/dividend payment date *A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments*	
	*Interest/dividend rate per annum *Answer this question if the interest rate type is fixed.*	% p.a.
	*Is the interest/dividend rate per annum estimated at this time? *Answer this question if the interest rate type is fixed.*	Yes or No
	*If the interest/dividend rate per annum is estimated, then what is the date for this information to be announced to the market (if known) *Answer this question if the interest rate type is fixed and your response to the previous question is "Yes".* *Answer "Unknown" if the date is not known at this time.*	
	*Does the interest/dividend rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)? *Answer this question if the interest rate type is floating or indexed.*	Yes or No
	*What is the reference rate, base rate or market rate? *Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".*	
	*Does the interest/dividend rate include a margin above the reference rate, base rate or market rate? *Answer this question if the interest rate type is floating or indexed.*	Yes or No
	*What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum) *Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".*	% p.a.
	*Is the margin estimated at this time? *Answer this question if the interest rate type is floating or indexed.*	Yes or No
	*If the margin is estimated, then what is the date for this information to be announced to the market (if known) *Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".* *Answer "Unknown" if the date is not known at this time.*	

For personal use only

	*S128F of the Income Tax Assessment Act status applicable to the +security *Select one item from the list* *For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:* • *"s128F exempt" means interest payments are not taxable to non-residents;* • *"Not s128F exempt" means interest payments are taxable to non-residents;* • *"s128F exemption status unknown" means the issuer is unable to advise the status;* *"Not applicable" means s128F is not applicable to this security*	☐ s128F exempt ☐ Not s128F exempt ☐ s128F exemption status unknown ☐ Not applicable
	*Is the +security perpetual (i.e. no maturity date)?	Yes or No
	*Maturity date *Answer this question if the security is not perpetual*	
	*Select other features applicable to the +security *Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.*	☐ Simple ☐ Subordinated ☐ Secured ☐ Converting ☐ Convertible ☐ Transformable ☐ Exchangeable ☐ Cumulative ☐ Non-Cumulative ☐ Redeemable ☐ Extendable ☐ Reset ☐ Step-Down ☐ Step-Up ☐ Stapled ☐ None of the above
	*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	Yes or No
	*If yes, what is the first trigger date *Answer this question if your response to the previous question is "Yes".*	

For personal use only

	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the +securities are converted, transformed or exchanged (including, if applicable, any interest) *Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".* *For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary shares (ASX:ABC)".*	
8C.7d	**Details of wholesale debt securities** *Answer the questions in this section if you selected this security type in your response to Question Q8C.2.* *Refer to Guidance Note 34 and the "Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities" for further information on certain terms used in this section*	
	CFI	
	FISN	
	*+Security currency *This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.*	
	Total principal amount of class	
	Face value *This is the offer / issue price or value at which the security was offered on issue.*	
	Number of +securities *This should be the total principal amount of class divided by the face value*	
	*Interest rate type *Select the appropriate interest rate type per the terms of the security.*	☐ Fixed rate ☐ Floating rate ☐ Fixed to floating ☐ Floating to fixed
	*Frequency of coupon/interest payments per year *Select one item from the list. The number of interest payments to be made per year for a wholesale debt security.*	☐ Monthly ☐ Quarterly ☐ Semi-annual ☐ Annual ☐ No payments
	*First interest payment date *A response is not required if you have selected "No payments" in response to the question above on the frequency of coupon/interest payments.*	
	*Interest rate per annum *A response is not required if you have selected "No payments" in response to the question above on the frequency of coupon/interest payments. The rate represents the total rate for the first payment period which may include a reference or base rate plus a margin rate and other adjustment factors where applicable, stated on a per annum basis. If the rate is only an estimate at this time please enter an indicative rate and provide the actual rate once it has become available.*	%

For personal use only

	*Maturity date *The date on which the security matures.*	
	Class type description	
	*S128F of the Income Tax Assessment Act status applicable to the +security *Select one item from the list* *For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:* • *"s128F exempt" means interest payments are not taxable to non-residents;* • *"Not s128F exempt" means interest payments are taxable to non-residents;* • *"s128F exemption status unknown" means the issuer is unable to advise the status;* *"Not applicable" means s128F is not applicable to this security*	☐ s128F exempt ☐ Not s128F exempt ☐ s128F exemption status unknown ☐ Not applicable

Introduced 01/12/19; amended 31/01/20; 18/07/20; 05/06/21; 05/02/24

For personal use only