



20 February 2025

ASX RELEASE

Commencement of Sale Process

Reference is made to the appointment of Adam Nikitins, Samuel Freeman and Justin Walsh of Ernst & Young as joint and several voluntary administrators (**Administrators**) of Regional Express Holdings Limited (Administrators Appointed) (ACN 099 547 270) (**Rex**) and certain companies within the Rex group of companies (**Group**).

Commencement of Sale and/or Recapitalisation Process

The Administrators have commenced a process for the sale and/or recapitalisation of the Group.

The Administrators have retained Houlihan Lokey to assist with managing this process and anticipate a competitive process from interested parties.

This announcement is authorised to be provided to the ASX by the Administrators.

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