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Market Announcement

28 February 2025

Dominion Income Trust 1 (ASX: DN1) – Admission and Quotation

Description

Dominion Income Trust 1 ('DN1') was admitted to the Official List of ASX on Friday, 28 February 2025.

The securities of DN1 will commence quotation at 11:00 AM AEDT on Tuesday, 4 March 2025.

DN1 raised $300,000,000 pursuant to the offer under its product disclosure statement dated 20 January 2025 by the issue of 3,000,000 units at an issue price of $100 per unit.

Quotation information

Quoted securities	Fully paid ordinary units: 3,000,000
ASX code	Fully paid ordinary units: DN1
Time	11:00 AM AEDT
Date	Tuesday, 4 March 2025
ASX trade abbreviation	DOMN INC 1
ISIN	Fully paid ordinary units: AU0000381113
Registered office	Dominion Income Trust 1 Address: Level 1, 575 Bourke Street, Melbourne, VIC 3000 Phone: +61 3 8623 5000 Email: productteam@eqt.com.au
Company secretary	Samantha Einhart
Share Registry	Boardroom Pty Limited Address: Level 8, 210 George Street, Sydney NSW 2000 Phone: 1300 737 760 (in Australia) and +61 2 9290 9600 (international) Email: enquiries@boardroomlimited.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See page 20 of the PDS
Activities	Listed investment trust
Lead manager	Morgans Financial Limited, National Australia Bank Limited, E&P Capital Pty Ltd, Commonwealth Securities Limited, Canaccord Genuity (Australia) Limited, Shaw and Partners Limited and Wilsons Corporate Finance Limited.
Underwriter	N/a

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ASX restricted securities	N/a
Other securities not quoted	N/a

What do I need to do and by when?

For further information, please refer to DN1's PDS.

Need more information?

For further information, please call the trust's offer information line on 1300 737 760 (in Australia) or +61 2 9290 9600 (outside Australia) between 8.15am and 5.30pm (Sydney time), Monday to Friday during the offer period.

Disclaimer

Please refer to the following disclaimer.

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