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PANTORO LIMITED ACN 621 105 995

ADDENDUM TO NOTICE OF GENERAL MEETING DATED 3 MARCH 2025

Pantoro Limited (ACN 003 207 467) (**Company**) gives notice to shareholders of amendments to the Notice of General Meeting dated 3 March 2025 (**Notice**) and accompanying explanatory memorandum (**Explanatory Memorandum**) for the general meeting of the Company to be held at 10.00 am (WST) on 1 April 2025 at The Country Women's Association 1176 Hay Street West Perth WA 6005 (**Meeting**).

This Addendum is supplemental to the original Notice and Explanatory Memorandum and should be read together with the Notice and Explanatory Memorandum. To the extent of any inconsistency, this Addendum will prevail over the original Notice and Explanatory Memorandum.

Definitions in the Notice have the same meaning in this Addendum unless otherwise updated in this Addendum.

BACKGROUND

The Company refers to the ASX Announcement dated 27 February 2025 under which Nebari converted part of its loan into ordinary shares in the capital of the Company. Accordingly, the table under the heading 'Shares' in Section 1.7 of the Explanatory Statement requires updating as a result of the above mentioned conversion. Due to the timeframe required to print and prepare the Notice of Meeting for dispatch, it was not possible to amend the Notice of Meeting before release.

AMENDMENTS TO SECTION 1.7 OF THE EXPLANATORY STATEMENT

The table under the heading 'Shares' in Section 1.7 of the Explanatory Statement is hereby replaced with the following:

Shares

Capital Structure	***Shares***
Pre-Consolidation Shares	*6,551,432,056*
Post Consolidation Shares	*385,378,356*

IMPORTANT NOTICE

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

VOTING BY PROXY

Valid Proxy Forms already received by the Company in accordance with the instructions in the Notice will still be accepted by the Company and will be counted in relation to the Resolutions to be voted on by Shareholders at the Meeting.

To be effective, proxies must be received by 10 am (WST) on **30 March 2025**. Proxies lodged after this time will be invalid.

By order of the Board.

David Okeby
Company Secretary
Date: 3 March 2025