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ASX Announcement

5 March 2025

Wellnex Life raises $2.2 million through the Entitlement Offer with the Company placing the shortfall in conjunction with the proposed dual listing on the AIM market of the LSE

Wellnex Life Limited (ASX: WNX) is pleased to announce that the Company raised circa $2.2 million under the Entitlement Offer after strong support from the shareholders.

Wellnex Life will now place the shortfall (including the conditional binding commitments as announced on 20 February 2025) in parallel with the finalisation of the proposed dual listing on the AIM market of the London Stock Exchange.

Wellnex Life with its advisors are in the final stage of finalising all outstanding matters in relation to the dual listing on the AIM market which are expected to be completed by 10 March 2025.

The proposed dual listing of Wellnex Life on AIM remains subject to, *inter alia*, the Company meeting all regulatory requirements for admission, along with the successful completion of the conditional capital raise.

This announcement was authorised for release to the market by the board of Wellnex Life Limited.

For further information, please contact:

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