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# RESULTS OF LOYALTY OPTION ENTITLEMENT OFFER

26 March 2025

Resource Base Limited (ASX: **RBX**, **Resource Base** or the **Company**) is pleased to advise that acceptance of entitlements under the Entitlement Offer (offering one Loyalty option for every four Shares held) made under the Prospectus dated 24 February 2025 from shareholders amounted to 15,100,575 Loyalty Options raising $45,301.97. The Entitlement Offer closed Wednesday, 19 March 2025.

A summary of the results of the Entitlement Offer is set out below.

| | Number of Loyalty Options | Amount ($) |
|---|---|---|
| Entitlements on Offer | 28,796,040 | $86,388.12 |
| Entitlements Accepted | 15,100,575 | $45,301.72 |
| Shortfall | 13,695,465 | $41,086.40 |

The Company will seek to place the Shortfall Options pursuant to section 5.3 of the Prospectus.

Allotment and the issue the new Loyalty Options under the Entitlement Offer in respect of the acceptance of the entitlements has taken place today, with despatch of holding statements anticipated to occur on Friday, 28 March 2025.

- ENDS –

This announcement has been authorised by the Board of Resource Base Limited.

**For further information, please contact:**

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