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27 March 2025

ASX ANNOUNCEMENT

Results of Bonus Options Offer

Evion Group NL (ASX: EVG) ("Evion" or the "Company") is pleased to announce that the pro-rata non-renounceable entitlement issue, as announced on 7 February 2025 ("Bonus Options Offer"), closed on 20 March 2025 with applications received for 72,985,919 new options ("New Options), to raise $218,958, before costs.

Full details of the Bonus Options Offer results are outlined below:

	Number of New Options	Calculated value (before costs)
Entitlements taken up by Eligible Shareholders	47,797,796	$143,394
Shortfall Options	25,188,123	$75,564
Total	72,985,919	$218,958

The Company will issue and allot the New Options on 27 March 2025, as per the indicative timetable in the Prospectus lodged with ASX on 18 February 2025 ("Prospectus"), along with the 25,188,123 Shortfall Options, on 27 March 2025.

This announcement has been authorised by the Board of Evion Group NL

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