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Market Announcement

31 March 2025

Marimaca Copper Corp. (ASX: MC2) – Admission and Quotation

Description

Marimaca Copper Corp. ('MC2') was admitted to the Official List of ASX on Monday, 31 March 2025.

The securities of MC2 will commence quotation at 1:00pm AEDT on Wednesday, 2 April 2025.

The shares of MC2 will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 1 CDI: 1 fully paid common share.

MC2 did not receive any applications or funds pursuant to the offer under its prospectus dated 24 January 2025 ('Prospectus').

Quotation information

Quoted securities	12,398,771 CDIs
CDI ratio	1 CDI: 1 fully paid common share
ASX code	MC2
Time	1:00pm AEDT
Date	Wednesday, 2 April 2025
ASX trade abbreviation	MARIMACA
ISIN	AU0000381535
Registered office	Address: 5420 Cerro El Pomo, suite 1504, Las Condes, Santiago, Chile Phone: +56 2 2431 7608 Email: marimaca@tavistock.co.uk
Company secretary	Solange González Barrenechea
Share registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace Perth WA 6000 Phone: 1800 850 505 (within Australia) or +61 3 9415 400 (Outside Australia) Email: cgs@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	British Columbia, Canada
Dividend policy	See section 2.14 of the Prospectus
Activities	Mineral Exploration
Lead manager	N/A

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Underwriter	N/A
ASX restricted securities	N/A
Other securities not quoted	88,768,913 fully paid common shares **6,180,001 Options** 395,001 options exercisable at C$1.25 on or before 21 April 2025 1,575,000 options exercisable at C$3.20 on or before 25 September 2025 200,000 options exercisable at C$4.60 on or before 25 March 2026 2,415,000 options exercisable at C$5.00 on or before 6 May 2026 100,000 options exercisable at C$4.39 on or before 18 October 2026 870,000 options exercisable at C$3.69 on or before 23 December 2026 425,000 options exercisable at C$4.00 on or before19 May 2028 200,000 options exercisable at C$3.40 on or before 14 November 2028 **8,002,871 Warrants** 4,640,371 warrants exercisable at C$5.60 on or before 11 July 2025 2,862,500 warrants exercisable at C$5.85 on or before 7 February 2026 500,000 warrants exercisable at C$5.85 on or before 7 February 2026 **2,797,254 Restricted Shares Units** with nil exercise prices and various expiry dates

What do I need to do and by when?

Please refer to MC2's Prospectus.

Need more information?

For further information, please call MC2's registered office on +56 2 2431 7608 or the Share Registry on 1300 850 505 (within Australia), or +61 3 9415 4000 (outside Australia) at any time between 8:30am and 5:00pm (Sydney time) on Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

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