

ASX Announcement | 4 April 2025 | ASX: ICG

Close of Takeover Offer for Stunalara Shares

Inca Minerals Limited (ASX: ICG) (**Inca** or the **Company**) refers to its offer dated 4 March 2025 (**Offer**) in relation to its recommended off-market takeover bid for all of the fully paid ordinary shares in Stunalara Metals Limited (ACN 620 597 506) (**Stunalara**) pursuant to its bidder's statement dated 25 February 2025, as supplemented by the supplementary bidder's statement dated 6 March 2025 (together, the **Bidder's Statement**).

Close of Offer for Shares

Inca is pleased to announce that the takeover bid for all the issued shares in Stunalara will close at 5:00pm (AWST) today. As at 5:00pm (AWST) on 3 April 2025, acceptances were received for 94.13% of the Stunalara shares.

Compulsory acquisition

Inca has satisfied the relevant interest thresholds under the *Corporations Act 2001* (Cth) (**Corporations Act**). Inca is entitled to, and intends to proceed with, the compulsory acquisition of any outstanding Stunalara shares in respect of which it has not received acceptances under the Offer pursuant to Part 6A of the Corporations Act.

Inca will release a further announcement confirming the final take-up under the Offer, and once the necessary notices with respect to the compulsory acquisition of the Stunalara shares that are required under the Corporations Act have been filed.

Stunalara shareholders that have any questions relating to the Offer or how to accept the Offer made to them, should contact Automic on the dedicated line for the Offer on 1300 124 934 (within Australia) or +61 2 8072 1449 (outside Australia) between 5:30AM to 5:00PM (AWST) Monday to Friday or via email at corporate.actions@automicgroup.com.au or their legal, financial or professional advisor.

This ASX announcement has been approved and authorised for release by the Board of Inca Minerals Limited.

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Investor Enquiries:

Trevor Benson
Chief Executive Officer
(08) 6263 4738
Info@incaminerals.com.au

Peter Taylor
NWR Communications
0412 036 231
Peter@nwrcommunications.com.au

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