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10 April 2025 **ASX Announcement**

RESULTS OF FULLY UNDERWRITTEN NON-RENOUNCEABLE RIGHT ISSUE

Corella Resources Ltd (**ASX:CR9**) (**Corella** or the **Company**), refers to its non-renounceable entitlement offer of one (1) fully paid ordinary share (**New Shares**) for every share held by eligible shareholders on 19 March 2025 (**Record Date**) at an issue price of $0.002 together with one (1) free attaching option for every (1) New Share subscribed or and issued (exercisable at $0.002 and expiring 3 years from the date of issue) (**New Options**)(**Offer**) as announced on 12 March 2025.

The Company advises that take up by existing shareholders amounted to 167,163,883 New Shares and 167,168,883 New Options raising $334.328 before costs.

The New Shares and New Options subscribed for as part of the Offer will be allotted and issued today. All New Shares will rank equally with existing ordinary shares on issue.

The underwriter, CPS Capital Group Pty Ltd (**CPS**), has been provided notice of the shortfall amount in accordance with the underwriting agreement.

Pursuant to the terms of the underwriting agreement, CPS will complete application for the shortfall shares by 15 April 2025.

Upon completion of the underwriting allocation, a further 300,579,550 New Share and 300,579,550 New Options will be issued raising a further $601,159 before costs.

ENDS

For further information, please contact:

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ASX release authorised by the Board of Directors of Corella Resources Ltd.