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11 April 2025

NZX/ASX Code: EBO

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EBOS ANNOUNCES SUCCESSFUL COMPLETION OF A$200M (NZ$217M) PLACEMENT

EBOS Group Limited ("**EBOS**") is pleased to announce the successful completion of the fully underwritten placement ("**Placement**") of approximately 5.9 million new fully paid ordinary shares ("**New Shares**"), raising approximately A$200 million (NZ$217 million)[1]. Funds raised in excess of the amounts paid for the acquisitions of SVS Veterinary Supplies ("**SVS**") and the remaining 10% stake in Transmedic will provide further balance sheet capacity to fund additional future growth opportunities.

The issue price of NZ$36.65 represented a 5.0% discount to the closing price on NZX of NZ$38.56 per share, as at 10 April 2025. The Placement was strongly supported by a broad range of existing and new investors across New Zealand, Australia and offshore. Eligible shareholders who bid for an amount less than or equal to their 'pro rata' share[2] of New Shares under the Placement and Retail Offer have been allocated their full bid on a best endeavours basis.

John Cullity, EBOS Chief Executive Officer, said: "We are very encouraged by the strong support from investors for the Placement and in particular, the level of support from our existing shareholders. We are also pleased to have the opportunity to welcome new high-quality investors to the register. The acquisition of SVS allows EBOS' existing vet wholesale platform to geographically expand, with SVS representing a highly attractive and leading business in New Zealand. Additionally, the acquisition of the remaining 10% stake in Transmedic, to bring our ownership to 100%, is aligned with EBOS' strategy to grow in the attractive Southeast Asian healthcare distribution market."

EBOS Chair, Liz Coutts added, "It is very pleasing to see the support EBOS has received for this equity raising and our strategy. I encourage our retail shareholders in New Zealand and Australia to read and consider the retail offer booklet that will be distributed to you in the coming days. We look forward to continuing to drive future growth through our disciplined investment strategy to create further shareholder value."

EBOS' ordinary shares will recommence trading upon NZX market open today. Settlement of the Placement is expected to occur on Wednesday, 16 April and Thursday, 17 April for the ASX and NZX respectively, with allotment of all New Shares on Thursday, 17 April. The New Shares issued under the Placement will rank equally with EBOS existing ordinary shares on issue.

[1] Assumes an AUD:NZD exchange rate of 1.0861 as at 10 April 2025

[2] An eligible shareholder's 'pro rata' share will be estimated by reference to the latest available EBOS beneficial register. Nothing in this release gives a shareholder a right or entitlement to participate in the Placement and EBOS has no obligation to reconcile assumed holdings (e.g. for recent trading or swap positions) when determining a shareholder's 'pro rata' share. EBOS and the Lead Manager disclaim any duty or liability (including for negligence) for determining eligible shareholder's 'pro rata' share.

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RETAIL OFFER

As previously announced, EBOS intends to conduct a non-underwritten retail offer to eligible existing shareholders to raise up to A$50 million (NZ$54 million)[3], with the ability to accept oversubscriptions at EBOS' discretion ("**Retail Offer**").

Full details of the Retail Offer will be set out in the Retail Offer Booklet, which will be released to the NZX and ASX, and sent to eligible shareholders on or about Wednesday, 16 April 2025. The closing date for applications by eligible shareholders is Tuesday, 6 May 2025.

KEY DATES

Description	Date (NZ Time)
Record date for Retail Offer	7pm, Wednesday, 9 April 2025
Trading halt lodged on NZX and ASX	Thursday, 10 April 2025
Announcement of the Placement and Retail Offer, Placement bookbuild opens	Thursday, 10 April 2025
Placement bookbuild closes	Thursday, 10 April 2025
Trading halt lifted - trading of shares resumes on NZX and ASX	Friday, 11 April 2025
Retail Offer opens and Retail Offer Booklet is made available	Wednesday, 16 April 2025
Settlement of Placement Shares on ASX	Wednesday, 16 April 2025
Settlement of Placement Shares on NZX	Thursday, 17 April 2025
Allotment & commencement of trading of new shares on NZX and ASX	Thursday, 17 April 2025
Retail Offer closes	5pm, Tuesday, 6 May 2025
Announcement of results of Retail Offer	Monday, 12 May 2025
Allotment of Retail Offer shares on NZX and ASX	Tuesday, 13 May 2025
Commencement of trading of new shares issued under the Retail Offer on NZX	Tuesday, 13 May 2025
Commencement of trading of new shares issued under the Retail Offer on ASX	Wednesday, 14 May 2025

All dates and times are indicative and subject to change without notice. EBOS and UBS New Zealand Limited reserve the right to amend any or all of these dates and times subject to the Corporations Act, the ASX Listing Rules, the NZX Listing Rules and other applicable laws.

This announcement was authorised for lodgement with NZX and ASX by the Board of EBOS.

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[3] Assumes an AUD:NZD exchange rate of 1.0861 as at 10 April 2025

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About EBOS Group
EBOS Group Limited NZBN 9429031998840 (NZX/ASX Code: EBO) is the largest and most diversified Australasian marketer, wholesaler and distributor of healthcare, medical and pharmaceutical products. It is also a leading Australasian animal care brand owner, product marketer and distributor.

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You must not send copies of this announcement or any other material relating to the Retail Offer to any person in the United States or elsewhere outside Australia and New Zealand. The release, publication or distribution of this announcement (including an electronic copy) outside New Zealand or Australia may be restricted by law. If you come into possession of this announcement, you should observe such restrictions. Any non-compliance with these restrictions may contravene applicable securities laws.

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