Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 22, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	13,387,853	22/04/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Mar-2025 14:09	Update - Update - Proposed issue of securities - HPC	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place the shortfall shares within three months of the closing date of the Rights Issue, subject to the requirements of the ASX Listing Rules and Corporations Act.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

HPC : ORDINARY FULLY PAID

Issue date

22/4/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

13,387,853

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	383,300,926

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 EX $0.07	46,612,138
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX $0.5782	179,800
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX $0.7282	179,800
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX $0.2882	411,200
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX $0.4382	179,800
HPCAV : OPTION EXPIRING 29-AUG-2028 EX $0.0432	14,737,976
HPCAK : OPTION EXPIRING 02-MAY-2029 EX $0.4482	713,497
HPCAO : OPTION EXPIRING 14-SEP-2028 EX $1.3382	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX $0.4482	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 EX $0.2882	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 EX $0.4482	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 EX $0.4482	179,375
HPCAR : WARRANTS	99,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX $0.4742	232,142

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HPCAAE : OPTION EXPIRING 01-MAR-2029 EX $0.016	16,627,220
HPCAS : PERFORMANCE RIGHTS	1,068,134

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